

| Title | Author | Issue | Page |
|--|---------------------------------|-------------|------|
| <i>BROKER ISSUES</i> | | | |
| Discount Broker Survey 2000: A Guide to Commissions and Services | Jean Henrich | Jan | 15 |
| <i>ESTATE PLANNING</i> | | | |
| Setting Up a Living Trust: How to Find the Right Attorney | Jim and Vickie Schumacher | Jan | 27 |
| <i>FINANCIAL PLANNING</i> | | | |
| College Savings Plans: A Guide to How They Work | Julie Vore | Feb | 11 |
| <i>FUND MANAGER INTERVIEWS</i> | | | |
| William J. Nasgovitz, Heartland Value Fund | | Jan | 12 |
| W. George Greig, William Blair International Growth | | Feb | 27 |
| Arthur Bonnel, Bonnel Growth Fund | | April | 25 |
| David Brady, Stein Roe Young Investor Fund | | May | 20 |
| Ken Gregory, Masters' Select Equity Fund | | June | 44 |
| Mason Hawkins, Longleaf Partners Fund | | July | 22 |
| Benjamin Segal, Neuberger Berman International Fund | | Aug | 17 |
| Bernard Myszkowski, Alleghany/Chicago Trust Growth & Income | | Sept | 45 |
| G. Kenneth Heebner, CGM Realty Fund | | Oct | 21 |
| Larry Puglia, T. Rowe Price Blue Chip Growth | | Nov | 15 |
| <i>INSURANCE PRODUCTS</i> | | | |
| Life Insurance and Uncertainty Over Repeal of the Estate Tax | Peter Katt | April | 31 |
| Using Variable Life Insurance as an Investment Alternative | Peter Katt | July | 30 |
| Disguised Tax-Avoidance and Other Insurance-Related Issues | Peter Katt | Nov | 25 |
| <i>INVESTMENT NEWSLETTERS</i> | | | |
| Performance Components: Investment Policy Is Key | Mark Hulbert | Feb | 31 |
| How Newsletters Stacked Up Over the Last 20 Years | Mark Hulbert | June | 52 |
| Investment Newsletters On-Line: No Real Performance Edge | Mark Hulbert | Sept | 50 |
| <i>MARKET STRUCTURE</i> | | | |
| The Psychology Behind Common Investor Mistakes | R. Douglas Van Eaton | April | 2 |
| <i>A MATTER OF OPINION—JAMES B. CLOONAN</i> | | | |
| The Election Cycle and Next Year's Stock Market | | Jan | 35 |
| A Concession on 'Small Caps' as Micro Caps Stage a Comeback | | Feb | 30 |
| The Internet and Its Impact on Investing in Collectibles | | May | 23 |
| <i>MUTUAL FUNDS</i> | | | |
| What You Need to Know About Investing in Closed-End Funds | Albert J. Fredman | Jan | 2 |
| What Every Investor Should Know About Mutual Funds | John Markese | Feb | 8 |
| Plugging Into Planning Tools Sponsored by Mutual Fund Families | John Markese | April | 6 |
| What You Need to Know About Closed-End Taxable Bond Funds | Albert J. Fredman | May | 2 |
| Passively Aggressive: Index Funds and Tech Exposure | John Markese | June | 2 |
| Exchange-Traded Funds: A New Twist on Index Investing | Albert J. Fredman | July | 6 |
| Kids and Mutual Funds: Educating and Investing | John Markese | Aug | 9 |
| Discount Broker Guide: The Mutual Fund Supermarket | John Markese | Sept | 7 |
| A Look at HOLDRS: Stock Bundles Offering Unique Characteristics | Albert J. Fredman | Oct | 7 |
| International Investing: A Focus on European Funds | John Markese | Nov | 6 |

| Title | Author | Issue | Page |
|---|---|-------------|------|
| ON-LINE RESOURCES | | | |
| The Individual Investor's Guide to Investment Web Sites | Jean Henrich | Sept | 15 |
| PORTFOLIO STRATEGIES | | | |
| A Look at Roth IRA Conversions and Other Taxing Issues | William Reichenstein | May | 13 |
| The Real Role of Foreign Stocks in an Investor's Portfolio | Meir Statman | June | 42 |
| Are U.S. Treasuries Headed for the Endangered Species List? | Ronald E. Desautels and Mary Jo English | July | 12 |
| The AAI Beginner's Portfolio—2000 Review | James B. Cloonan | July | 17 |
| Handling IRA Proceeds: What Beneficiaries Should Know | The Vanguard Group | Sept | 41 |
| How to Be Your Own Personal Fund Manager | James O'Shaughnessy | Oct | 18 |
| STOCK FUNDAMENTALS | | | |
| A Look at Different Measures of Short-Term Influences on Prices | John Bajkowski | July | 25 |
| Screening for Stocks Using the Dividend-Adjusted PEG Ratio | Kenneth J. Michal | Aug | 2 |
| STOCK SCREENING | | | |
| Successful Stock Strategies: What Worked Best on Wall Street | John Bajkowski | Jan | 8 |
| Out of Wall Street's Spotlight: Shadow Stocks 2000 | Kenneth J. Michal | Feb | 15 |
| Shadow Stocks 2000: Characteristics of the Rookies | Kenneth J. Michal | Feb | 22 |
| A Look at Momentum Investing: Screening for Stocks on a Roll | Wayne A. Thorp | April | 20 |
| Analyzing Internet Stocks: Cash Flow and the Burn Rate | John Bajkowski | May | 8 |
| Screening for Firms Offering Dividend Reinvestment Plans | Kenneth J. Michal | June | 6 |
| Screening for the Smart Money: What the Insiders Are Doing | Wayne A. Thorp | Sept | 2 |
| Evaluating Valuations Using Price-Earnings Relatives | John Bajkowski | Oct | 2 |
| Cyber-Investing: Rationality Hits the Internet Stock Market | Kenneth J. Michal | Nov | 2 |
| STOCK SELECTION STRATEGIES | | | |
| Investment Strategy Claims: Don't Fall Into the Data Mine | Grant McQueen and Steven Thorley | Feb | 2 |
| Investing in Gray Matter: Evaluating a Firm's Human Assets | Marcus W. Robins | April | 9 |
| Speculating vs. Investing in the Current Market Environment | Donald Cassidy | May | 25 |
| Earnings Expectations: How Important Are the Whispers? | Mark Bagnoli, Messod Beneish, Susan Watts | June | 11 |
| The Individual Investor's Guide to Dividend Reinvestment Plans | AAII Staff | June | 15 |
| Fundamental Analysis: A Closer Look at Gross Margins | Marcus W. Robins | July | 2 |
| Bad News and Price Disasters: Avoiding, Responding, Coping | Donald L. Cassidy | Aug | 12 |
| The Idiot Factor: Who's Minding the Corporate Store? | Marcus W. Robins | Oct | 12 |
| A Guide to Investing in Real Estate Investment Trusts | Michael Grupe and Charles DiRocco | Nov | 9 |
| Shedding Light on Value in Forgotten and Ignored Places | Donald L. Cassidy | Nov | 20 |
| TAX STRATEGIES | | | |
| What You Need to Know About Individual Retirement Accounts | Clark M. Blackman II and Ellen J. Boling | April | 28 |
| What You Need to Know About Taking Distributions from IRAs | Clark M. Blackman II and Ellen J. Boling | June | 48 |
| Lump-Sum Distributions From Employer Retirement Plans | Clark M. Blackman II and Ellen J. Boling | Aug | 30 |
| Early Plan Distributions: How to Avoid the 10% Penalty | Clark M. Blackman II and Ellen J. Boling | Oct | 29 |
| TECHNICAL ANALYSIS | | | |
| The MACD: A Combo of Indicators for the Best of Both Worlds | Wayne A. Thorp | Jan | 30 |
| Measuring Internal Strength: Wilder's RSI Indicator | Wayne A. Thorp | May | 28 |
| Analyzing Supply and Demand Using Point and Figure Charts | Wayne A. Thorp | Aug | 25 |
| Id'ing When to Buy and Sell Using the Stochastic Oscillator | Wayne A. Thorp | Oct | 24 |
| Point & Figure Charts Revisited | Wayne A. Thorp | Nov | 28 |