

# AAII Journal 2002 Index of Articles

*For all of our print-based readers, we present below an index of all of the articles that appeared in 2002, arranged by subject. If you want to search for articles in prior years, visit our Web site at [www.aaia.com](http://www.aaia.com), where you will find an extensive library of previous AAIJ Journal articles. The archives include a valuable search engine that will allow you to research articles by subject, author, issue date and text.*

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## Special Features

- Jan Discount Broker Survey 2002: A Guide to Commissions and Services, by Jean Henrich
- Jun Individual Investor's Guide to Dividend Reinvestment Plans 2002, by AAIJ Staff
- Sept AAIJ's Guide to the Top Investment Web Sites, 6th edition, 2002 AAIJ Staff

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## A Matter of Opinion—James B. Cloonan

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- May Evaluating the Research on Historical Performance
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- Oct What You Need to Know About Investing in Municipal Bonds

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## Estate Planning

- Jul A Guide to Dealing With an Estate Planning Attorney, by Paula H. Hogan
- Oct Estate Planning: Should a Trust Be the Beneficiary of Your IRA?, by Clark M. Blackman II & Karen S. Gerstner

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## Insurance Products—Peter Katt

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- Jul Life Insurance Issues to Be Wary of: Surrender Charges & Leaps of Faith
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## Investment Newsletters—Mark Hulbert

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- Sept Newsletter Sentiment: It's the Degree of Agreement That Counts

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## Market Structure

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## Mutual Funds

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- Apr How to Rate a Mutual Fund: Personalizing the Star System, by John Markese
- May Fund Investors' Biggest Mistakes and How You Can Avoid Them, by Albert J. Fredman
- Jun Fund Expenses: Class Matters When Buying Multi-Class Fund Shares, by John Markese
- Jul What You Need to Know About Investing in Bond Mutual Funds, by Annette Thau
- Aug Diversification: How to Get Broad Exposure Overseas, by Albert J. Fredman

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### **Mutual Funds (continued)**

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Nov Your Mutual Fund Portfolio: Choosing the Level of Complexity, by John Markese
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