

Special Feature

# THE INDIVIDUAL INVESTOR'S GUIDE to Investment Web Sites

By Jean Henrich



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**T**oday, individuals in search of investment data and information need venture no further than their computer screens, where they can tap into the vast resources of the World Wide Web. From stock and market statistics to financial and retirement planning calculators, from charting services to on-line brokerage accounts—there is probably something helpful to you somewhere on the Web.

Finding it, though, is another matter. While many sites provide in-depth financial statistics, research, and other information, other sites are purely promotional, with little or no useful information; even worse, still other sites offer pure junk. In addition, some sites have free access to useful information, while other sites charge a fee. Sorting through various sites to weed out the junk and to de-

termine their value can result in an enormous investment of your time.

This guide is designed to lower your investment costs and help you find the most useful investment-related Web sites more easily. The AAII editors have spent hours researching and rating various sites. The guide presents the top-rated sites for the most common investment needs as well as a directory that lists 556 sites of interest to individual investors—close to 100 more sites than last year. Included in the directory are details about the information and services each site offers to help you decide whether or not to pay a visit.

To facilitate use of the guide, AAII's Web site at [www.aaii.com](http://www.aaii.com) presents the complete list with hyperlinks directly to each site, as well as lists of the top-rated sites by subject. See page 18 for details.

## **Our Top-Rated Sites**

To make the Investment Web Guide more useful to investors, our Top Investment Web Sites listing allows you to find top-rated sites for the kind of investment information or service that you need.

We started the process by visiting  
*(continued on page 18)*



*Jean Henrich is associate editor of the AAII Journal. Research for this article was contributed by AAII editors John Bajkowski, Catherine Koeder, Kenneth Michal, Maria Crawford Scott, and Wayne Thorp.*

# AAII's TOP INVESTMENT WEB SITES BY CATEGORY

## Analyst Estimates

Provides consensus earnings estimate data from analysts.

### Free

CNBC.com	★★★★★
Morningstar Net	★★★★★
MSN MoneyCentral Investor	★★★★★
Quicken.com	★★★★★
MarketGuide	★★★★
Whispernumber.com	★★★★
Zacks Investment Research	★★★★

### Fee-Based

Wall Street City	★★★★★
Thomson Investors Network	★★★★

## Bonds

Educational information; information on individual issues; news and statistics on bond markets and interest rates; or quotes on fixed-income securities.

### Free

BondResources.com	★★★★★
Bondpage.com	★★★★
Bonds Online	★★★★
Duff & Phelps Credit Rating Co.	★★★★
Investing in Bonds.com	★★★★
Treasury Direct	★★★★

## Comprehensive

Offers multiple services, including stock and mutual fund data and screening, portfolio management, and financial planning functions, as well as news and analysis.

### Free

CNBC.com	★★★★★
Morningstar Net	★★★★★
MSN MoneyCentral Investor	★★★★★
Quicken.com	★★★★★
SmartMoney Interactive	★★★★★
Wall Street City	★★★★★
CBS MarketWatch	★★★★
Yahoo! Finance	★★★★

### Fee-Based

Morningstar Net	★★★★★
Wall Street City	★★★★★
Quote.com	★★★★★
S&P Personal Wealth	★★★★
Thomson Investors Network	★★★★

## Direct Stock Purchase

Information on firms that allow investors to purchase initial shares of stock directly from the company.

### Free

Net Stock Direct	★★★★★
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## Economic Data

Reports government statistics on the economy, such as GDP and interest rates.

### Free

Dismal Scientist	★★★★★
FedStats	★★★★

## Financial News & Analysis

Market news bureaus, financial newspapers and magazines, and other current event outlets.

### Free

Bloomberg Financial	★★★★★
CNN Financial Network	★★★★★
MSN MoneyCentral Investor	★★★★★
Quicken.com	★★★★★
SmartMoney Interactive	★★★★★
CBS MarketWatch	★★★★
TheStreet.com	★★★★
Yahoo! Finance	★★★★

### Fee-Based

Wall Street Journal	★★★★★
Interactive Ed./Barron's	★★★★★
Briefing.com	★★★★
Business Week	★★★★
S&P Personal Wealth	★★★★

## Government

Government-sponsored sites providing information on the economy, taxes, securities regulation, and public programs.

### Free

U.S. Sec. & Ex. Comm. (SEC)	★★★★★
FedStats	★★★★
Internal Revenue Service	★★★★
Social Security Online	★★★★
Treasury Direct	★★★★

## International (ADRs, etc.)

Information and data on securities and markets outside the U.S.

### Free

ADR.com	★★★★★
CIA World Factbook	★★★★
Depository Receipt Services	★★★★
Emerging Markets Companies	★★★★
Globe Information Services	★★★★
Institute of Finance & Bank,	
U. Göttingen	★★★★
Morgan Stanley Capital Int'l(MSCI)	★★★★
Worldlyinvestor.com	★★★★

### Fee-Based

Nikkei Net Interactive	★★★★
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## Investment Web Links

Collection of hyperlinks to sites on the Internet related to finance and investing.

### Free

Investorama	★★★★★
Wall Street Research Net	★★★★★
Company Sleuth	★★★★
CyberInvest.com	★★★★
InvestorGuide	★★★★

## IPOs

Financial and market data on upcoming or recent initial public offerings.

### Free

IPO Maven	★★★★★
Equity Analytics	★★★★
FinancialWeb	★★★★
Hoover's Online	★★★★
IPO.com	★★★★

## Life Insurance

Educational information or quote comparisons for insurance products.

### Free

insure.com	★★★★★
Katt & Company	★★★★
Quotesmith.com	★★★★

## Message Boards

Forums where users can post opinions on related topics.

### Free

Motley Fool	★★★★★
Quicken.com	★★★★★
Company Sleuth	★★★★
Investorville	★★★★
Raging Bull	★★★★
Yahoo! Finance	★★★★

### Fee-Based

Silicon Investor	★★★★★
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## Mutual Funds Data

Financial statistics and performance data on mutual funds.

### Free

CNBC.com	★★★★★
Morningstar Net	★★★★★
MSN MoneyCentral Investor	★★★★★
Quicken.com	★★★★★
SmartMoney Interactive	★★★★★
Wall Street City	★★★★★
CBS MarketWatch	★★★★

### Fee-Based

Morningstar Net	★★★★★
Quote.Com	★★★★★
S&P Personal Wealth	★★★★
Thomson Investors Network	★★★★

### On-Line Brokers (rated on financial information provided)

Brokers that offer trading of securities through the Internet.

#### Free

National Discount Brokers	★★★★★
A.B. Watley	★★★★
eStrong	★★★★
TD Waterhouse Securities	★★★★

#### Fee-Based

Charles Schwab & Co.	★★★★★
E*Trade Securities	★★★★★
Morgan Stanley Dean Witter Online	★★★★★
Mydiscountbroker.com	★★★★★
National Discount Brokers	★★★★★

### Options/Futures

Education information and statistics on options and futures.

#### Free

Chicago Board Options Exchange	★★★★★
Futures Industry Institute	★★★★
Options Industry Council	★★★★
SchaeffersResearch.com	★★★★

#### Fee-Based

PowerOptions	★★★★
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### Personal Finance/Financial Planning

Educational information and calculators for making decisions concerning budgeting, mortgages, estate planning, and taxes.

#### Free

Bankrate.com (Bank Rate Monitor)	★★★★★
Financenter.com	★★★★★
Quicken.com	★★★★★
MSN MoneyCentral Investor	★★★★★
Quicken.com	★★★★★
SmartMoney Interactive	★★★★★

#### Fee-Based

S&P Personal Wealth	★★★★
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### Portfolio Tracking

On-line tools for following the market performance of a personalized group of securities.

#### Free

Morningstar Net	★★★★★
MSN MoneyCentral Investor	★★★★★
Quicken.com	★★★★★
SmartMoney Interactive	★★★★★
FinPortfolio.com	★★★★

#### Fee-Based

Morningstar Net	★★★★★
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Quote.com	★★★★★
Wall Street City	★★★★★
FinPortfolio.com	★★★★
GainsKeeper	★★★★

### REITs (Real Estate Investment Trusts)

Information and statistics on real estate investment trusts.

#### Free & Fee-Based

RealtyStocks & Funds	★★★★
REITNet	★★★★

### Retirement Planning

Educational information; planning tools and calculators for making decisions regarding saving for retirement and living off retirement savings.

#### Free

Finaware.com	★★★★★
Financial Engines	★★★★★
Quicken.com	★★★★★
SmartMoney Interactive	★★★★★
Vanguard	★★★★★

### Stock Charting/Technical Analysis

#### Free

BigCharts	★★★★★
MSN MoneyCentral Investor	★★★★★
EQUIS Int'l	★★★★
ClearStation	★★★★
Stockpoint	★★★★
Prophet	★★★★

#### Fee-Based

WindowOnWallStreet.com	★★★★★
Dorsey, Wright & Associates	★★★★
MarketEdge	★★★★

### Stock Data

Financial statistics and ratios on exchange-listed stocks.

#### Free

Motley Fool	★★★★★
MSN MoneyCentral Investor	★★★★★
Quicken.com	★★★★★
Silicon Investor	★★★★★
SmartMoney Interactive	★★★★★
Wall Street City	★★★★★
Work.com	★★★★★
CBS MarketWatch	★★★★
MarketGuide	★★★★
Yahoo! Finance	★★★★

#### Fee-Based

Morningstar Net	★★★★★
Quote.com	★★★★★

Wall Street City	★★★★★
Wall Street Research Net	★★★★★
S&P Personal Wealth	★★★★

### Stock Screening

On-line tools allowing users to search a database for stocks or funds that meet specified criteria.

#### Free

CNBC.com	★★★★★
MSN MoneyCentral Investor	★★★★★
Quicken.com	★★★★★
Wall Street City	★★★★★
Stockpoint	★★★★
Zacks Investment Research	★★★★

#### Fee-Based

Morningstar Net	★★★★★
Wall Street City	★★★★★
S&P Personal Wealth	★★★★

### Taxes

Explanation of tax rules and ways to reduce taxes; tax forms; or on-line tax preparation.

#### Free

Kiplinger TaxCut Online	★★★★
Internal Revenue Service	★★★★

#### Fee-Based

H&R Block	★★★★
TurboTax Online	★★★★

### Webcasts

Broadcasters of live and archived on-line conference calls.

#### Free

BestCalls.com	★★★★★
StreetEvents.com	★★★★
Yahoo! Broadcast	★★★★

(continued from page 15)

hundreds of investment sites, and excluded those that simply describe products or services and do not provide much useful information or actions beyond taking customer orders. Each site was then rated relative to

other sites with the same primary focus. Free sites available to any Internet user and fee-based sites were rated separately; sites with both free and fee-based services were given both a free and a fee rating.

The ratings range from a low of one to a high of five. To receive a four or five rating, a site had to provide investment information or services in its area of primary focus that, in our view, is both very useful and sub-

## Link to Sites at AAIL.com

We provide several ways for AAIL members to access the information and sites in this Guide at our Web site at [www.aail.com](http://www.aail.com).

- 1 You can quickly bring up the Top Investment Web Sites from this guide in our Resources section, found on the right-hand side of most pages of our site. This list includes descriptions of each top site and a graphic from a page of each site, along with a link to the site. Click here to see the **best Web links grouped by subject**.
- 2 You can find the Investment Web Directory in the **AAIL Journal archives** on our Web site, where a click of your mouse on any site name will take you directly to the site. Access the *AAIL Journal* with the link under publications in the navigation bar or through the Search. The Investment Web Guide can also be found in the Special Reports area.
- 3 You can **download a spreadsheet** version of the Investment Web Directory. With this spreadsheet, you can easily sort and search for sites of interest to you.
- 4 For more details on some of the top-listed sites, we include a **link to our Computerized Investing publication**. This bimonthly publication runs in-depth comparisons on investment software and services and is available to AAIL members for a separate subscription fee. For a limited time, particular comparison articles that relate to the Top Investment Web Sites will be open to all AAIL members.
- 5 You can recommend sites we've missed or comment on sites you've used at a **special message board** devoted to the Investment Web Guide that is attached to the on-line version of this article. You can also view other members' comments on investment Web sites.

Reminder: Use your AAIL member number for both User Name and Password when entering members-only areas of our site. Your member number is printed on the mailing label of this issue of the *AAIL Journal*; use all 10 digits without any spaces.



**AAIL.com**  
American Association of Individual Investors

stantial to individual investors. In some primary focus areas, there were no sites that met this criteria.

The top-rated sites are arranged by investment focus. To be included in this listing, a site had to have at least a four or five rating in a primary focus area related to the investment category (in other words, a five-rated tax site was not eligible for the top-rated Economic Data listing).

For categories in which there were many four- and five-rated sites, we further narrowed the list to the top five (although more than five may be listed due to ties).

The investment categories are relatively straightforward. Comprehensive sites offer multiple services, including stock and mutual fund data and screening, portfolio management, and financial planning functions, as well as news and analysis. The top-rated comprehensive sites are listed in the “Comprehensive” category, and some appear among the top-rated sites for other investment categories, as well.

On-line brokers were rated based on financial information provided, not on their ability to execute trades.

Web addresses for the Top Investment Web Sites are included in the Investment Web Directory. Descriptions of the Top Sites can be found at [www.aaii.com](http://www.aaii.com) in the Special Reports section.

## The Directory

The Investment Web Directory (starting on page 20) is a complete alphabetical listing of all the Web sites we found that provide at least some investment information or interactions that would be useful to individual investors.

The directory includes stock exchanges, data providers, mutual fund companies, brokerage firms, and government agencies, as well as sites devoted to options and futures, taxes, financial planning, portfolio tracking, foreign investing, and technical analysis. Broker sites are limited to discount brokers, and mutual fund sites are limited to no-load and low-load

fund families as well as exchange-traded fund sites. Investment sites that charge a fee for some or all content are included, but are identified as fee-based by the ratings columns. Many fee-based sites will provide a sample of its data or a demonstration of its service so that visitors to the site can see what is offered.

The directory is organized alphabetically by the name of the Web site (second column). To help you identify sites that suit your needs, we give details on the services and information available at each site, along with a short description of the main purpose of the site and what types of securities are covered. Keep in mind, however, that Web sites are prone to frequent changes and the details we provide may not match what you find by the time you reach a site listed here.

For further guidance, we also include ratings for each site. The ratings range from one ★ as lowest to five as highest; sites were judged based on content and thoroughness; sites that have fee-based content were judged against other sites' fee-based sections, and free content was judged relative to the free offerings of other similar sites.

## Reading the List

The first column in our directory provides the Web address for the site, also referred to as the **URL**. Addresses must be entered exactly as shown to reach a site, but sites do change frequently, and if a site moves, you may have to perform an Internet search or call the organization to obtain a new URL.

The next column gives the **name** of the site. Many of these are the official sites of investment-related companies and agencies with which you are probably already familiar, such as Standard & Poor's, the New York Stock Exchange, and the SEC (U.S. Securities & Exchange Commission). Other sites belong to on-line providers and are less well-known to the general public. While familiarity with a site provider can serve as one guide to the

dependability of the information provided, prudence and good judgment on your part should always prevail.

The **primary focus** column gives you an idea of the general investment area to which the site is primarily devoted. Some sites defy classification by offering multiple services; in these cases, we assigned either the category ‘comprehensive’ or one category that best describes the major focus of the site. The checkmarks across the page fill in the details as to the range of content provided. For example, the Fidelity Investments site lists ‘mutual funds’ as the site's primary focus, but the site also provides information on a range of securities and offers on-line trading services, as well.

The **ratings** compare the site to other sites with a similar focus and cost policy—mutual fund company sites are rated against other mutual fund sites and stock data providers are compared to other stock data providers. Ratings range from a low of one ★ to a high of five. Highly-rated sites do not necessarily have numerous checkmarks across the list; a site may focus on only one particular area of investing but provide substantial information and services in that area. Sites may offer some content for free and charge for other content; we include ratings for both where appropriate.

The **securities covered** column shows you what investment vehicles the site provides information on. These can include stocks (**stk**), fixed-income (**fixed**), international (**int'l**), mutual funds (**fund**), closed-end funds (**closed**), options and futures (**opt/fut**), real estate (**RE**), annuities (**annty**), and insurance products (**insur**). Note that some sites do not provide information on specific securities, but do have useful investment-related information (for instance, educational sites); these sites would not have any markings in this column.

The **Functions Performed** section details investing-related actions that can be carried out at the site. **Financial planning** functions include such

*(continued on page 40)*



# AAII's 2000 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

URL	NAME OF SITE	PRIMARY FOCUS	FREE RATING	FEE-BASED RATING	SECURITIES COVERED*	FINANCIAL PLANNING	PORTFOLIO TRACKING
www.xls.com	.xls	stock data/analysis	na	★★	stk, int'l		
www.1040.com	1040.Com	tax information	★★	na			
www.1848ia.com	1848 Investment Advisors, Inc.	mutual funds	★	na	fund		
www.401kresource.com	401(k) Resource Center	financial planning	★	na		✓	
www.401kafe.com	401Kafe	financial planning	★★★★	na			
www.401kforum.com	401k Forum	financial planning	★★★★	na			
www.abwatley.com	A. B. Watley	on-line trading	★★★★	★★★★	stk, fund, opt/fut, annty		✓
aarp.scudder.com	AARP Investment Program	mutual funds	★★★★	na	fund		
www.abnamrofunds-usa.com	ABN AMRO Funds	mutual funds	★★★★	na	fund		
www.adr.com	ADR.com	ADRs	★★★★★	na	stk, int'l		
www.afttrader.com	AFTTrader	on-line trading	★★	★★★	stk, fund, opt/fut	✓	
www.aibgovett.com	AIB Asset Management	mutual funds	★	na	fund		
quicken.aol.com	AOL Personal Finance	comprehensive	★★★★★	na	stk, fixed, int'l, fund, annty, insur	✓	✓
www.apitrust.com	API Trust	mutual funds	★	na	fund		
www.askresearch.com	ASK Research Stock Charting & Analysis	technical analysis	★★★★	na	stk, int'l, fund, opt/fut		✓
daytrading.about.com	About.com Day Trading	investment Web links	★★★	na	stk, opt/fut		✓
www.accutrade.com	AccuTrade	on-line trading	na	★★★★	stk, fixed, fund, opt/fut	✓	✓
www.wanger.com	Acorn Funds	mutual funds	★★	na	fund		
www.estate-planning.net	Adams Owens Kirwan (attorney)	estate planning	★★	na			
www.stockadvanced.com	Advanced Stock Information	investment Web links	★★	na	stk		
www.ostman.com/alert-ipo	Alert-IPO	IPOs	na	★★★★	stk		
www.allegghanyfunds.com	Allegghany Funds	mutual funds	★★★★	na	fund	✓	
money.av.com	AltaVista: Live! Money	stock data/analysis	★★★★★	na	stk, fixed, int'l, fund		✓
www.amcore.com	Amcore Funds	mutual funds	★★★	na	fund		
www.americaninvest.com	America-inVest.com	stock advisory service	★★★★★	na	stk, int'l, fund, opt/fut		✓
www.aaif.com	American Association of Individual Investors	educational	na	na	stk, fixed, int'l, fund, closed, annty, insur		✓
www.americancentury.com	American Century Funds	mutual funds	★★★★★	na	stk, fund, opt/fut	✓	✓
americanexpress.com	American Express Financial Services	on-line trading	na	★★★	stk, fund, opt/fut, insur	✓	
www.ameritrade.com	Ameritrade	on-line trading	na	★★★	stk, fixed, fund, opt/fut		✓
www.reportgallery.com	Annual Report Gallery	company reports	★★★	na	stk		
www.annuityscout.com	AnnuityScout.com	financial planning	★★★	na	annty		
www.aquinasfunds.com	Aquinas Funds	mutual funds	★	na	fund		
www.arielfunds.com	Ariel Mutual Funds	mutual funds	★★★	na	stk, fund	✓	
www.armchairmillionaire.com	Armchair Millionaire	financial planning	★★	na		✓	
www.artisanfunds.com	Artisan Funds.com	mutual funds	★	na	fund		
www.asic.gov.au	Australian Securities & Investments Commission	foreign investing	★★★	na	stk, int'l		
www.asx.com.au	Australian Stock Exchange	foreign investing	★★★★	na	stk, int'l, opt/fut		
www.jbfunds.com	Babson Funds	mutual funds	★★★	na	fund	✓	
www.bailard.com	Bailard, Biehl & Kaiser	mutual funds	★	na	fund		
www.bankofamerica.com	Banc of America Inv't Services	on-line trading	★★	★★	stk, fund, opt/fut	✓	✓
www.bankrate.com	Bankrate.com	personal finance	★★★★★	na	fixed	✓	
www.baronfunds.com	Baron Funds	mutual funds	★★	na	fund		
www.barrons.com	Barron's (Wall Street Journal Interactive Edition)	finance news/analysis	★★	★★★★★	stk, fixed, int'l, fund	✓	✓
www.barrymurphy.com	Barry Murphy & Co.	on-line trading	na	★	stk, fixed, fund, opt/fut		
www.bergerfunds.com	Berger Funds	mutual funds	★★★★	na	stk, fund	✓	
www.bestcalls.com	BestCalls.com	webcasts	★★★★★	na	stk		
www.bidwell.com	Bidwell & Co.	on-line trading	na	★★	stk, fund, opt/fut		
www.bigcharts.com	BigCharts	stock charts & analysis	★★★★★	na	stk, int'l, fund, opt/fut		
www.bloomberg.com	Bloomberg Financial	finance news/analysis	★★★★★	★★★★	stk, fixed, int'l, fund, opt/fut, RE, insur	✓	✓
www.bondagent.com	BondAgent.com	on-line trading	★	★★	fixed	✓	
www.bondresources.com	BondResources.com	bonds	★★★★★	na	fixed, fund		
www.bondpage.com	Bondpage.com	bonds	★★★★	★★★	fixed		
bondsonline.com	Bonds Online	bonds	★★★★	★★★	fixed	✓	
www.bradynet.com	BradyNet, Inc.	bonds	★★	★★★★	fixed, int'l		
www.bramwell.com	Bramwell Funds	mutual funds	★★	na	fund		
www.bridge.com	Bridge Information Systems	stock quotes	★★★	★★★	stk, fixed, int'l, fund, opt/fut		
www.briefing.com	Briefing.com	finance news/analysis	★★★	★★★★	stk, fixed, int'l, fund, opt/fut		✓

## \*Key to Securities Covered:

stk = stocks  
fixed = fixed-income (bonds)  
int'l = international  
fund = mutual funds  
closed = closed-end funds  
opt/fut = options/futures  
RE = real estate  
annty = annuities  
insur = insurance products



FUNCTIONS PERFORMED						INFORMATION AND DOCUMENTS PROVIDED													
PACKING	SCREENING	CHARTING	BROKERAGE	DOWNLOADING	MESSAGE BOARDS	NEWS	QUOTES	MUTUAL FUND DATA	STOCK DATA & RATIOS	ESTIMATES/RESEARCH	TECHNICAL INDICATORS	COMPANY/FUND FILINGS	INDUSTRY DATA	MARKET/ECONOMIC DATA	FINANCIAL PLANNING	TAXES	EDUCATIONAL	LINKS	NAME OF SITE
✓				✓		✓	✓		✓				✓	✓		✓		✓	xls
						✓								✓		✓		✓	1040.Com
								✓											r838 Investment Advisors, Inc.
				✓										✓					401(k) Resource Center
														✓					401Kafe
✓		✓	✓			✓	✓	✓	✓				✓	✓	✓		✓		401k Forum
✓	✓					✓	✓	✓		✓				✓		✓			A. B. Watley
✓	✓	✓				✓	✓	✓			✓			✓		✓			AARP Investment Program
						✓	✓	✓			✓			✓					ABN AMRO Funds
						✓	✓	✓				✓		✓					ADR.com
						✓	✓	✓						✓					AFTrader
	✓	✓			✓	✓	✓	✓				✓		✓		✓			AIB Asset Management
		✓						✓			✓			✓		✓		✓	AOL Personal Finance
								✓			✓								API Trust
✓		✓			✓	✓		✓			✓			✓		✓		✓	ASK Research Stock Charting & Analysis
	✓		✓			✓	✓	✓	✓	✓				✓					About.com Day Trading
							✓	✓						✓		✓			AccuTrade
								✓						✓					Acorn Funds
																			Adams Owens Kirwan (attorney)
									✓										Advanced Stock Information
																			Alert-IPO
✓			✓		✓	✓	✓	✓			✓			✓			✓		Alleghany Funds
✓					✓	✓	✓	✓			✓			✓					AltaVista: Live! Money
✓	✓	✓				✓	✓	✓			✓			✓					Amcore Funds
✓						✓	✓	✓		✓	✓			✓					America-iInvest.com
✓	✓			✓		✓	✓	✓	✓	✓	✓			✓		✓			American Association of Individual Investors
✓	✓					✓	✓	✓	✓					✓					American Century Funds
✓	✓	✓				✓	✓	✓	✓					✓					American Express Financial Services
✓						✓	✓	✓	✓	✓				✓					Ameritrade
								✓											Annual Report Gallery
								✓						✓					AnnuityScout.com
							✓	✓			✓			✓				✓	Aquinas Funds
					✓			✓						✓				✓	Ariel Mutual Funds
								✓				✓		✓		✓		✓	Armchair Millionaire
								✓			✓			✓					Artisan Funds.com
				✓		✓													Australian Securities & Investments Commission
				✓		✓							✓						Australian Stock Exchange
			✓	✓										✓		✓			Babson Funds
		✓				✓		✓						✓					Bailard, Biehl & Kaiser
						✓			✓					✓					Banc of America Inv't Services
						✓								✓				✓	Bankrate.com
						✓					✓			✓					Baron Funds
						✓				✓			✓	✓				✓	Barron's (Wall Street Journal Interactive Edition)
						✓								✓				✓	Barry Murphy & Co.
						✓								✓		✓		✓	Berger Funds
						✓		✓						✓				✓	BestCalls.com
						✓								✓				✓	Bidwell & Co.
						✓								✓				✓	BigCharts
						✓		✓						✓		✓		✓	Bloomberg Financial
						✓										✓		✓	BondAgent.com
						✓												✓	BondResources.com
						✓												✓	Bondpage.com
						✓											✓	✓	Bonds Online
						✓												✓	BradyNet, Inc.
						✓					✓							✓	Bramwell Funds
						✓												✓	Bridge Information Systems
						✓												✓	Briefing.com



# AAII's 2000 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

URL	NAME OF SITE	PRIMARY FOCUS	FREE RATING	FEE-BASED RATING	SECURITIES COVERED*	FINANCIAL PLANNING	PORTFOLIO TRACKING
www.brownco.com	Brown & Co.	on-line trading	na	★	stk, opt/fut		
www.buckinvestor.com	BuckInvestor.com	personal finance	★★	na	stk		
www.buffalofunds.com	Buffalo Funds	mutual funds	★	na	fund	✓	
www.bullbear.com	Bull & Bear Securities Inc.	on-line trading	★★	★★★	stk, fund, opt/fut		✓
www.bullsession.com	Bull Session	stock quotes	na	★★★	stk, opt/fut		✓
www.bushburns.com	Bush Burns Securities	on-line trading	na	★	stk, fixed, fund, opt/fut, annty		
www.businessweek.com	Business Week	finance news/analysis	★★★	★★★★	stk, fixed, int'l, fund, closed, opt/fut	✓	✓
www.canslim.net	CANSLIM.net	stock advisory service	★★★	na	stk		
cbs.marketwatch.com	CBS MarketWatch	comprehensive	★★★★	na	stk, fixed, int'l, fund, opt/fut, RE, insur		✓
cgm.funds.com	CGM Fund	mutual funds	★	na	fund		
www.odci.gov/cia/publications/factbook/index.html	CIA World Factbook	foreign investing	★★★★	na	int'l		
www.cigna.com	CIGNA	on-line trading	★★	★	stk, fixed, fund	✓	
www.cnbc.com	CNBC.com	comprehensive	★★★★★	na	stk, fixed, fund, insur	✓	✓
investor.cnet.com	CNET Investor	stock data/analysis	★★★★	na	stk, int'l, fund		✓
www.cnnfn.com	CNN Financial Network	comprehensive	★★★★★	na	stk, fixed, int'l, fund, closed, insur	✓	✓
www.cabot.net	Cabot Market Letter	stock advisory service	★	na	stk		
www.callaw.com/ipo	Cal Law's IPO Watch	IPOs	★★	na	stk		
www.caltrust.com	Calif. Investment Trust Funds	mutual funds	★	na	fund		
www.calvertgroup.com	Calvert Group	mutual funds	★★★	na	fund	✓	
www.cdnx.ca	Canadian Venture Exchange (CDNX)	foreign investing	★★★★	na	stk, int'l		
centurycap.com	Century Capital Management	mutual funds	★★	na	fund		
www.cfp-board.org	Certified Financial Planner Board of Standards	investment associations	★	na			
www.schwab.com	Charles Schwab & Co.	on-line trading	★★★	★★★★★	stk, fixed, int'l, fund, opt/fut	✓	✓
www.cboe.com	Chicago Board Options Exchange (CBOE)	options/futures	★★★★★	na	opt/fut		
www.cbots.com	Chicago Board of Trade (CBOT)	options/futures	★★★	na	opt/fut		
www.cme.com	Chicago Mercantile Exchange	options/futures	★★★	★★★	opt/fut		
chicagostockex.com	Chicago Stock Exchange	stock exchange	★★	na	stk, opt/fut		
www.clearstation.com	ClearStation	stock advisory service	★★★★	na	stk, fixed, int'l, fund		✓
www.clipperfund.com	Clipper Funds	mutual funds	★	na	fund		
www.cefa.com	Closed-End Fund Association	mutual funds	★★★	na	closed		✓
www.clovercap.com	Clover Capital Management	mutual funds	★	na	fund		
www.coopamerica.org	Co-op America	social concerns	★★★	na	fund		
www.cohenandsteers.com	Cohen & Steers Funds	mutual funds	★★	na	fund, closed		
www.collegesavings.com	College Savings Bank	financial planning	★	na	fixed	✓	
www.collegesavings.org	College Savings Plans Network	financial planning	★★	na			
www.columbiafunds.com	Columbia Funds	mutual funds	★★★	na	fund	✓	
www.cftc.gov	Commodity Futures Trading Commission	options/futures	★★★	na	opt/fut		
www.company.sleuth.com	Company Sleuth	investment Web links	★★★★	na	stk		
www.computel.com	CompuTEL Securities	on-line trading	★★★	★★★	stk, fixed, fund, opt/fut		✓
www.pueblo.gsa.gov	Consumer Information Center	personal finance	★★	na			
www.convertbond.com	ConvertBond.com	bonds	na	★★★	fixed		✓
www.contrarian.com	Crabbe Huson Funds	mutual funds	★★★	na	fund	✓	
www.cybercorp.com	CyBerCorp.com	on-line trading	na	★★	stk		
www.cyberinvest.com	CyberInvest.com	investment Web links	★★★★	na	stk, fixed, int'l, fund		
www.dljdirect.com	DLJdirect Financial Network	on-line trading	★★★	★★★★	stk, fixed, fund, opt/fut		✓
www.dripcentral.com	DRIP Central	direct stock purchase	★★★	na	stk		
dripinvestor.com	DRIP Investor	direct stock purchase	★★	na	stk, opt/fut		✓
www.dtniq.com	DTN.IQ	stock quotes	★★	na	stk, fund		
www.dailystocks.com	Daily Stocks	investment Web links	★★★	na	stk, fixed, fund, opt/fut		
darwin.ameritrade.com	Darwin	options/futures	★★	na	opt/fut		
www.dbc.com	Data Broadcasting Corporation	stock/fund data	★★★	na	stk, fund		
www.datek.com	Datek Online	on-line trading	★★	★★★	stk, fund		✓
www.daytraders.com	Day Traders On-line	trading strategies	★★	★★★	stk		
www.daytradingfirms.com	DayTradingFirms.com	investment Web links	★★	na	stk		
www.daytradingstocks.com	Daytradingstocks.com	investment Web links	★★★	na	stk, opt/fut		
www.decisionpoint.com	Decision Point	technical analysis	na	★★★★	stk, int'l, fund, opt/fut		
www.deja.com	Deja.com	message boards	★★★	na	stk, fixed, fund, opt/fut, RE, annty, insur		

## \*Key to Securities Covered:

stk = stocks  
fixed = fixed-income (bonds)  
int'l = international  
fund = mutual funds  
closed = closed-end funds  
opt/fut = options/futures  
RE = real estate  
annty = annuities  
insur = insurance products



FUNCTIONS PERFORMED					INFORMATION AND DOCUMENTS PROVIDED															NAME OF SITE
PACKING	SCREENING	CHARTING	BROKERAGE	DOWNLOADING	MESSAGE BOARDS	NEWS	QUOTES	MUTUAL FUND DATA	STOCK DATA & RATIOS	ESTIMATES/RESEARCH	TECHNICAL INDICATORS	COMPANY/FUND FILINGS	INDUSTRY DATA	MARKET/ECONOMIC DATA	FINANCIAL PLANNING	TAXES	EDUCATIONAL	LINKS		
			✓			✓	✓	✓						✓			✓	✓	Brown & Co.	
						✓	✓					✓					✓	✓	BuckInvestor.com	
		✓				✓	✓	✓	✓					✓			✓	✓	Buffalo Funds	
			✓			✓	✓		✓	✓								✓	Bull & Bear Securities Inc.	
							✓											✓	Bull Session	
						✓	✓											✓	Bush Burns Securities	
							✓	✓		✓			✓	✓			✓	✓	Business Week	
						✓	✓		✓	✓			✓	✓	✓		✓	✓	CANSLIM.net	
							✓		✓		✓		✓	✓	✓	✓	✓	✓	CBS MarketWatch	
																			CGM Fund	
			✓											✓					CIA World Factbook	
						✓	✓	✓	✓	✓			✓	✓	✓		✓		CIGNA	
	✓				✓	✓	✓	✓	✓	✓			✓	✓					CNBC.com	
✓	✓	✓				✓	✓	✓	✓	✓			✓	✓		✓		✓	CNET Investor	
										✓								✓	CNN Financial Network	
																		✓	Cabot Market Letter	
									✓									✓	Cal Law's IPO Watch	
								✓										✓	Calif. Investment Trust Funds	
							✓	✓	✓		✓	✓				✓		✓	Calvert Group	
							✓		✓		✓	✓		✓				✓	Canadian Venture Exchange (CDNX)	
								✓			✓	✓			✓			✓	Century Capital Management	
						✓	✓	✓	✓	✓		✓		✓	✓	✓		✓	Certified Financial Planner Board of Standards	
✓	✓	✓	✓			✓	✓	✓	✓	✓		✓		✓	✓	✓		✓	Charles Schwab & Co.	
						✓	✓							✓				✓	Chicago Board Options Exchange (CBOE)	
						✓	✓							✓				✓	Chicago Board of Trade (CBOT)	
				✓		✓	✓							✓				✓	Chicago Mercantile Exchange	
✓	✓	✓			✓	✓		✓	✓	✓			✓	✓				✓	Chicago Stock Exchange	
																		✓	ClearStation	
								✓			✓			✓				✓	Clipper Funds	
								✓	✓			✓						✓	Closed-End Fund Association	
						✓		✓			✓							✓	Clover Capital Management	
						✓					✓				✓			✓	Co-op America	
																		✓	Cohen & Steers Funds	
						✓	✓				✓							✓	College Savings Bank	
						✓		✓							✓			✓	College Savings Plans Network	
						✓					✓				✓			✓	Columbia Funds	
						✓	✓		✓									✓	Commodity Futures Trading Commission	
						✓	✓		✓	✓								✓	Company Sleuth	
						✓	✓		✓				✓	✓				✓	CompuTEL Securities	
						✓	✓		✓									✓	Consumer Information Center	
						✓	✓							✓				✓	ConvertBond.com	
						✓	✓				✓				✓			✓	Crabbe Huson Funds	
						✓	✓											✓	CyBerCorp.com	
						✓	✓				✓				✓			✓	CyberInvest.com	
✓	✓	✓	✓			✓	✓		✓			✓		✓				✓	DLJdirect Financial Network	
							✓							✓				✓	DRIP Central	
							✓							✓				✓	DRIP Investor	
✓						✓	✓		✓									✓	DTN.IQ	
				✓														✓	Daily Stocks	
						✓	✓			✓								✓	Darwin	
						✓	✓						✓	✓				✓	Data Broadcasting Corporation	
										✓								✓	Datek Online	
																		✓	Day Traders On-line	
																		✓	DayTradingFirms.com	
	✓																	✓	Daytradingstocks.com	
																		✓	Decision Point	
					✓									✓	✓			✓	Deja.com	



# AAII's 2000 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

URL	NAME OF SITE	PRIMARY FOCUS	FREE RATING	FEE-BASED RATING	SECURITIES COVERED*	FINANCIAL PLANNING	PORTFOLIO TRACKING
www.delafund.com	Delafund Fund	mutual funds	★	na	fund		
www.dtonline.com	Deloitte & Touche	tax information	★★★	na			
www.delphi.com/invest	Delphi Investors Forum	message boards	★	na			
www.bankofny.com/adr	Depository Receipt Services	ADRs	★★★★	na	int'l		
www.dickdavis.com	Dick Davis Online Financial Newsletter	stock advisory service	★★	na	stk, fund		
www.directinvesting.com	Direct Investing.com	direct stock purchase	na	★★★	stk		
www.disclosure-investor.com	Disclosure-Investor.com	stock data/analysis	★★★	★★★	stk, int'l		✓
www.dismal.com	Dismal Scientist	economic data	★★★★★	na			
www.dodgeandcox.com	Dodge & Cox Funds	mutual funds	★★	na	fund		
www.dogsofthedow.com	Dogs of the Dow	stock screening	★★	na	stk		
www.doh.com	Dohl Stock Picks	stock advisory service	★★	na	stk		
www.domini.com	Domini Funds	mutual funds	★★★	na	fund		
www.dorseywright.com	Dorsey, Wright & Associates	technical analysis	★★★	★★★★	stk, fund, opt/fut		✓
averages.dowjones.com	Dow Jones Indexes	market data (historical)	★★★	na	stk		
www.downstate.com	Downstate Discount	on-line trading	★★	★★	stk, fixed, fund, opt/fut		✓
www.edreyfus.com	Dreyfus Brokerage Services	on-line trading	★★	★★	stk, fixed, fund, opt/fut		
www.dreyfus.com	Dreyfus Funds	mutual funds	★★★★	na	fixed, fund, annty	✓	
www.dcrco.com	Duff & Phelps Credit Rating Co.	bond ratings	★★★★	na	fixed, RE		
www.dupree-funds.com	Dupree Funds	mutual funds	★★	na	fund		
www.etrade.com	E*Trade Securities	on-line trading	★★★	★★★★★	stk, fixed, fund, opt/fut	✓	✓
www.ecinvestor.com	EC Investor	advisory service	★★★	na	stk		
www.edgar-online.com	EDGAR Online	company reports	★★★	★★★	stk		
www.equis.com	EOUIS International	technical analysis	★★★★	na	stk, int'l, fund		
www.earningswhispers.com	EarningsWhispers.com	analyst estimate	★★★	na	stk		
www.eclipsefund.com	Eclipse Funds	mutual funds	★★	na	fund		
www.emgmkt.com	Emerging Markets Companies	foreign investing	★★★★	na	stk, fixed, int'l, opt/fut		
www.empirenow.com	Empirenow.com	on-line trading	★★	★★★	stk, fixed, fund, opt/fut	✓	✓
www.e-analytics.com	Equity Analytics	educational	★★★★	na	stk, fixed, opt/fut, insur		
www.equityinsights.com	EquityInsights.com	stock data/analysis	★★★★	na	stk		✓
www.equitytrader.com	EquityTrader	stock charts & analysis	★★★	na	stk		✓
www.wiley.com/ey	Ernst & Young Tax & Financial Planning Corner	tax information	★	na			
www.estateplanning.com	Estate Planning Learning Center	estate planning	★★	na			
www.strong.com	eStrong.com	on-line trading	★★★★	★★★★	stk, fixed, fund, opt/fut, annty	✓	✓
www.europeaninvestor.com	EuropeanInvestor.com	foreign investing	★★★	na	stk, int'l		✓
www.evergreen-funds.com	Evergreen Funds	mutual funds	★★★	na	fund	✓	
www.excelsiorfunds.com	Excelsior Funds	mutual funds	★★	na	fund		
www.famfunds.com	FAM Funds	mutual funds	★★	na	fund		
www.fairmontfund.com	Fairmont Fund	mutual funds	★★	na	fund		
www.fantasystockmarket.com	Fantasy Stock Market	trading strategies	★★★★	na	stk, fund	✓	✓
www.fedstats.gov	FedStats	economic data	★★★★	na			
www.fdic.gov	Federal Deposit Insurance Corp.	regulations	★★★	na			
www.frbatlanta.org	Federal Reserve Bank of Atlanta	economic data	★★★	na			
www.bos.frb.org	Federal Reserve Bank of Boston	economic data	★★★	na	fixed		
www.frbchi.org	Federal Reserve Bank of Chicago	economic data	★★★	na			
www.clev.frb.org	Federal Reserve Bank of Cleveland	economic data	★★★	na			
www.dallasfed.org	Federal Reserve Bank of Dallas	economic data	★★★	na			
www.frbkc.org	Federal Reserve Bank of Kansas City	economic data	★★★	na			
woodrow.mpls.frb.fed.us	Federal Reserve Bank of Minneapolis	economic data	★★★	na	fixed		
www.ny.frb.org	Federal Reserve Bank of New York	economic data	★★★	na	fixed		
www.phil.frb.org	Federal Reserve Bank of Philadelphia	economic data	★★★	na	fixed		
www.rich.frb.org	Federal Reserve Bank of Richmond	economic data	★★★	na	fixed		
www.frbst.org	Federal Reserve Bank of San Francisco	economic data	★★★	na	fixed		
www.stls.frb.org	Federal Reserve Bank of St. Louis	economic data	★★★	na			
www.ftc.gov	Federal Trade Commission	regulations	★	na			
www.fidelity.com	Fidelity Investments	mutual funds	★★★★★	★★★★★	stk, fixed, int'l, fund, annty, insur	✓	✓
www.fileyourtaxes.com	FileYourTaxes.com	tax information	★★	★★			
www.finaid.com	FinAid	personal finance	★★★	na		✓	

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RE = real estate  
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insur = insurance products



FUNCTIONS PERFORMED					INFORMATION AND DOCUMENTS PROVIDED														NAME OF SITE
SCREENING	CHARTING	BROKERAGE	DOWNLOADING	MESSAGE BOARDS	NEWS	QUOTES	MUTUAL FUND DATA	STOCK DATA & RATIOS	ESTIMATES/RESEARCH	TECHNICAL INDICATORS	COMPANY/FUND FILINGS	INDUSTRY DATA	MARKET/ECONOMIC DATA	FINANCIAL PLANNING	TAXES	EDUCATIONAL	LINKS		
																		Delafield Fund	
																		Deloitte & Touche	
																		Delphi Investors Forum	
																		Depository Receipt Services	
																		Dick Davis Online Financial Newsletter	
																		Direct Investing.com	
																		Disclosure-Investor.com	
																		Dismal Scientist	
																		Dodge & Cox Funds	
																		Dogs of the Dow	
																		Doh! Stock Picks	
																		Domini Funds	
																		Dorsey, Wright & Associates	
																		Dow Jones Indexes	
																		Downstate Discount	
																		Dreyfus Brokerage Services	
																		Dreyfus Funds	
																		Duff & Phelps Credit Rating Co.	
																		Dupree Funds	
																		E*Trade Securities	
																		EC Investor	
																		EDGAR Online	
																		EQUIS International	
																		EarningsWhispers.com	
																		Eclipse Funds	
																		Emerging Markets Companies	
																		Empirenow.com	
																		Equity Analytics	
																		EquityInsights.com	
																		EquityTrader	
																		Ernst & Young Tax & Financial Planning Corner	
																		Estate Planning Learning Center	
																		eStrong.com	
																		EuropeanInvestor.com	
																		Evergreen Funds	
																		Excelsior Funds	
																		FAM Funds	
																		Fairmont Fund	
																		Fantasy Stock Market	
																		FedStats	
																		Federal Deposit Insurance Corp.	
																		Federal Reserve Bank of Atlanta	
																		Federal Reserve Bank of Boston	
																		Federal Reserve Bank of Chicago	
																		Federal Reserve Bank of Cleveland	
																		Federal Reserve Bank of Dallas	
																		Federal Reserve Bank of Kansas City	
																		Federal Reserve Bank of Minneapolis	
																		Federal Reserve Bank of New York	
																		Federal Reserve Bank of Philadelphia	
																		Federal Reserve Bank of Richmond	
																		Federal Reserve Bank of San Francisco	
																		Federal Reserve Bank of St. Louis	
																		Federal Trade Commission	
																		Fidelity Investments	
																		FileYourTaxes.com	
																		FinAid	



# AAII's 2000 INVESTMENT WEB DIRECTORY



URL	NAME OF SITE	PRIMARY FOCUS	FREE RATING	FEE-BASED RATING	SECURITIES COVERED*	FINANCIAL PLANNING	PORTFOLIO TRACKING
www.finportfolio.com	FinPortfolio.com	portfolio tracking	★★★★	★★★★	stk, fixed, fund	✓	✓
www.financenter.com	Financenter.com	personal finance	★★★★	na	stk, fixed, fund	✓	✓
www.financeware.com	financeware.com	financial planning	★★★★	na		✓	✓
www.financialengines.com	Financial Engines	personal finance	★★★★	★★★★		✓	✓
www.ft.com	Financial Times	finance news/analysis	★★★	na	stk, int'l, fund, opt/fut		✓
www.financialweb.com	FinancialWeb	comprehensive	★★★★	na	stk, int'l, fund, opt/fut		✓
www.fination.com	Fination.com	stock advisory service	★★★	na			
www.firstcall.com	First Call Corporation	stock data/analysis	★	na	stk		
www.firststarinvestments.com	Firststar Investments	on-line trading	na	★★★★	stk, fund	✓	✓
www.firstrade.com	Firstrade	on-line trading	★★★	★★★★	stk, fund, opt/fut, annty		✓
www.fleet.com	Fleet	financial planning	★	na		✓	
www.flexfunds.com	Flex Funds	mutual funds	★	na	fund		
www.fortune.com	Fortune.com	finance news/analysis	★★★	na	stk, fund		
www.founders.com	Founders Funds	mutual funds	★★★★	na	fund	✓	
www.bourse-de-paris.fr	France-Bourse de Paris	foreign investing	★★★	na	stk, int'l		
www.cob.fr	France-Commission Des Operations De Bourse	foreign investing	★	na	int'l		
www.franklintempleton.com	Franklin-Templeton Funds	mutual funds	★★★★	na	fund	✓	
www.freerealttime.com	Free Real Time.com	stock quotes	★★★★	na	stk, opt/fut, insur	✓	✓
www.freedgar.com	FreeEDGAR	company reports	★★	na	stk		
www.freedominvestments.com	Freedom Investments	on-line trading	na	★	stk, opt/fut		
www.freemanwelwood.com	Freeman Welwood & Co.	on-line trading	★★	★★★★	stk, fund, opt/fut		✓
www.fremontfunds.com	Fremont Funds	mutual funds	★★	na	fund		
www.francetresor.gouv.fr	French Government Securities	foreign investing	★★★	na	fixed, int'l		
www.fundadvice.com	FundAdvice.com	mutual funds	★	na	fund		
www.fundalarm.com	FundAlarm	mutual funds	★★★★	na	fund	✓	
www.fiafi.org	Futures Industry Institute	options/futures	★★★★	na	opt/fut		
www.futuresweb.com	FuturesWeb.com	options/futures	★★★	na	opt/fut		
www.financiallearning.com	GE Center for Financial Learning	educational	★★	na	stk, fixed, fund, annty, insur	✓	
www.gfn.com	GFN Investment	on-line trading	★★★	★★★★	stk, fund, opt/fut, insur	✓	✓
www.gabelli.com	Gabelli Funds (Westwood Funds)	mutual funds	★★★	na	fund, closed	✓	
www.gainskeeper.com	GainsKeeper	portfolio tracking	na	★★★★	stk, fund		✓
www.galaxyfunds.com	Galaxy Funds	mutual funds	★★★	na	fund	✓	
www.gintel.org	Gintel Asset Management	mutual funds	★	na	fund		
www.glickenhau.com	Glickenhau & Co.	mutual funds	★	na	fund		
www.globalfindata.com	Global Financial Data	foreign investing	★★★	★★★★	stk, int'l		
www.global-investor.com	Global Investor	foreign investing	★★★	na	stk, int'l		
www.gsuse.com	Global Stocks on U.S. Exchanges	foreign investing	na	★★★★	stk, int'l		
www.globeandmail.ca	Globe Information Services	foreign investing	★★★★	na	stk, int'l, fund		✓
www.globetechnology.com	GlobeTechnology.com	foreign investing	★★★★	na	stk, int'l, fund		✓
www.globeshare.com	Globeshare	on-line trading	★★★	★★★★	stk, int'l		✓
www.gomez.com	Gomez Personal Finance	personal finance	★★	na		✓	
www.goodmoney.com	Good Money	social concerns	★★★	na	stk, fund		
www.graymail.com	Gray, Gray & Gray	tax information	★	na	stk		
www.greenjungle.com	Green Jungle	mutual funds	★★★★	na	fund		
www.greenmoney.com	GreenMoney On-Line Guide	social concerns	★★	na	fund		
www.hrblock.com	H&R Block	tax information	★★	★★★★	stk, fund	✓	✓
www.harrisinvestorline.com	Harris InvestorLine	on-line trading	★★	★★★★	stk, fund, opt/fut	✓	✓
www.havencapital.com	Haven Capital	mutual funds	★	na	stk, fund		
www.heartlandfunds.com	Heartland Funds	mutual funds	★★	na	fund		
www.helptrade.com	Helptrade.com	personal finance	★★	na	stk, fund		✓
www.nreca.org/homestead	Homestead Funds	mutual funds	★★	na	fund		
www.hoovers.com	Hoover's Online	stock data/analysis	★★★★	★★★★	stk, int'l, fund, insur		✓
www.iaatrust.com	IAA Trust Funds	mutual funds	★★	na	fund	✓	
www.ici.org	ICI Mutual Fund Connection	mutual funds	★★★★	na	fund, closed		
www.invesco.com	INVESCO	mutual funds	★★★★	na	fund	✓	
www.ipodata.com	IPO Data Systems	IPOs	★★★	★★★★	stk		
www.ipo-fund.com	IPO Intelligence Online	IPOs	★★★	★★★★	stk, fund		

## \*Key to Securities Covered:

stk = stocks  
fixed = fixed-income (bonds)  
int'l = international  
fund = mutual funds  
closed = closed-end funds  
opt/fut = options/futures  
RE = real estate  
annty = annuities  
insur = insurance products



FUNCTIONS PERFORMED					INFORMATION AND DOCUMENTS PROVIDED													
PACKAGING	SCREENING	CHARTING	BROKERAGE	DOWNLOADING	MESSAGE BOARDS	NEWS	QUOTES	MUTUAL FUND DATA	STOCK DATA & RATIOS	ESTIMATES/RESEARCH	TECHNICAL INDICATORS	COMPANY/FUND FILINGS	INDUSTRY DATA	MARKET/ECONOMIC DATA	FINANCIAL PLANNING	TAXES	EDUCATIONAL	LINKS
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	NAME OF SITE
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	FinPortfolio.com
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Financenter.com
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	financeware.com
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Financial Engines
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Financial Times
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	FinancialWeb
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Fination.com
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	First Call Corporation
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Firststar Investments
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Firsttrade
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Fleet
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Flex Funds
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Fortune.com
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Founders Funds
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	France-Bourse de Paris
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	France-Commission Des Operations De Bourse
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Franklin-Templeton Funds
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Free Real Time.com
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	FreeEDGAR
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Freedom Investments
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Freeman Welwood & Co.
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Fremont Funds
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	French Government Securities
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	FundAdvice.com
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	FundAlarm
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Futures Industry Institute
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	FuturesWeb.com
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	GE Center for Financial Learning
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	GFN Investment
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Gabelli Funds (Westwood Funds)
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✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Global Financial Data
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Global Investor
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Global Stocks on U.S. Exchanges
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Globe Information Services
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	GlobeTechnology.com
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Globeshare
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✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Gray, Gray & Gray
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Green Jungle
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	GreenMoney On-Line Guide
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	H&R Block
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✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Haven Capital
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Heartland Funds
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Helptrade.com
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Homestead Funds
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Hoover's Online
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	IAA Trust Funds
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	ICI Mutual Fund Connection
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	INVESCO
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	IPO Data Systems
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	IPO Intelligence Online



# AAII's 2000 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

URL	NAME OF SITE	PRIMARY FOCUS	FREE RATING	FEE-BASED RATING	SECURITIES COVERED*	FINANCIAL PLANNING	PORTFOLIO TRACKING
www.ipolockup.com	IPO Lockup.com	IPOs	★★	na	stk		
www.ipomaven.com	IPO Maven	IPOs	★★★★★	na	stk		
www.ipomonitor.com	IPO Monitor	IPOs	na	★★★	stk		
www.ipoc.com	IPO.com	IPOs	★★★★	na	stk		
www.ipohome.com	IPOhome.com	IPOs	★★★★	★★★★	stk, int'l		
www.iqchart.com	IQChart.com	technical analysis	★★	na			
www.ibbotson.com	Ibbotson Associates	market data (historical)	★	na	stk, fund		
www.ibcddata.com	iMoneyNet	mutual funds	★★★★	na	closed		
www.indexfundsonline.com	IndexFunds.com	index fund products	★★	na	fund		
www.individualinvestor.com	Individual Investor Online	stock/fund data/analysis	★★★★	na	stk, fund, opt/fut		✓
www.infobeat.com	InfoBeat—Finance	E-mail service	★★	na	stk, fund		
www.insure.com	insure.com	life insurance	★★★★★	na	annty, insur		
www.insweb.com	InsWeb	life insurance	★★★	na	insur		
www.insidertrader.com	InsiderTrader	stock data/analysis	★★★	★★★	stk		✓
www.wiso.gwdg.de/ibg/ibghome.html	Inst. of Finance & Banking, Univ. of Göttingen	foreign investing	★★★★	na	stk, int'l, fund, opt/fut		
www.integrated-investments.com	Integrated Investment Strategies	stock advisory service	★★★★	na			
www.intelligentspeculator.com	Intelligent Speculator	technical analysis	★★	na	stk, opt/fut		
www.irs.ustreas.gov	Internal Revenue Service	tax information	★★★★	na			
www.Internet100fund.com	Internet 100 Fund	mutual funds	★	na	fund		
www.icefi.com	Internet Closed-End Fund Investor	closed-end funds	★★★	★★★★	closed		
www.theInternetfund.com	Internet Fund	mutual funds	★★	na	fund		
www.internettrading.com	InternetTrading.com	on-line trading	★	★	stk, opt/fut		
www.investexpress.com	InvestEXpress On-Line	on-line trading	na	★	stk, fixed, fund, opt/fut		
investin.com	InvestIN Securities Corporation	on-line trading	na	★	stk, fund, opt/fut		✓
www.investingplaces.com	Investing Places	investment Web links	★★	na	stk, int'l, fund, opt/fut		
www.investinginbonds.com	Investing in Bonds.com	bonds	★★★★	na	fixed		
www.invest-faq.com	Investment FAQ	personal finance	★★★★	na	stk, fixed, fund, closed, opt/fut, RE, annty		
www.investmentdiscovery.com	InvestmentDiscovery.com	trading strategies	★★★	★★★	stk, fund		
www.investools.com	INVESTools	comprehensive	na	★★★	stk, int'l, fund, closed		✓
www.investorhome.com	Investor Home	investment Web links	★★★	na	stk, fixed, int'l, fund, RE		
www.investorsquare.com	Investor Square	stock/fund data/analysis	★★★★	na	stk, int'l, fund, closed		✓
www.investors.com	Investor's Business Daily	finance news/analysis	★★	na	stk, fixed, fund, opt/fut		
www.investoreducation.org	Investor's Clearinghouse	investment Web links	★	na	stk, fixed, fund, opt/fut		
www.investoradvice.com	Investor-Advice	stock advisory service	na	★★★	stk		
www.investorguide.com	InvestorGuide	investment Web links	★★★★	na	stk, fixed, int'l, fund, closed, opt/fut, insur		✓
investorIQ.com	InvestorIQ.com	stock data/analysis	na	★★★★	stk		✓
www.investorlinks.com	InvestorLinks	investment Web links	★★★	na	stk, fixed, int'l, fund, opt/fut		✓
www.investornet.com	InvestorNet	investment Web links	★★★	na	stk, fund		
www.investorplace.com	InvestorPlace.com	stock advisory service	★★★★	★★★★	stk, fund, opt/fut		✓
www.investorwords.com	InvestorWords	educational	★★★	na			
www.investorama.com	Investorama	investment Web links	★★★★★	na	stk, int'l, fund, opt/fut, RE, annty, insur		✓
www.investorsalley.com	Investors Alley.com	finance news/analysis	★★	na	stk, fixed, int'l, fund		✓
www.investorsnational.com	Investors National Corp.	on-line trading	★	★	stk, fund, opt/fut		
www.investorsclub.com	InvestorsClub.com	stock advisory service	★★★★	★★★	stk, int'l, fund, opt/fut	✓	✓
www.investorville.com	Investorville	message boards	★★★★	na	stk, int'l, fund, opt/fut		✓
www.investrade.com	Investrade	on-line trading	★★	★★	stk, fund, opt/fut		✓
www.ishares.com	iShares	index fund products	★★★★	na	fund, RE	✓	
www.jboxford.com	J.B. Oxford & Company	on-line trading	★	★★★	stk, fund, opt/fut, annty, insur		✓
www.jagnotes.com	JAGNotes.com	advisory service	na	★★★★	stk, fixed, int'l, fund, opt/fut		
www.janus.com	Janus Funds	mutual funds	★★★	na	fund	✓	
www.kcbt.com	Kansas City Board of Trade	stock exchange	★★★	na	stk, opt/fut		
www.peterkatt.com	Katt & Company	life insurance	★★★★	na	annty, insur		
www.kaufmann.com	Kaufmann	mutual funds	★★	na	fund		
www.keynote.com	Keynote	advisory service	★★	na			
www.kickassets.com	KickAssets	stock screening	na	★★★★	stk, fund	✓	✓
www.taxcut.com	Kiplinger TaxCut Online	tax information	★★★★	na			
www.kiplinger.com	Kiplinger.com	finance news/analysis	★★★★	na	stk, fixed, int'l, fund, closed, RE, insur	✓	✓

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stk = stocks  
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[illegible]



# AAII's 2000 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

URL	NAME OF SITE	PRIMARY FOCUS	FREE RATING	FEE-BASED RATING	SECURITIES COVERED*	FINANCIAL PLANNING	PORTFOLIO TRACKING
www.leggmason.com	Legg Mason	mutual funds	★★★	na	fund, annty	✓	
www.lexingtonfunds.com	Lexington Funds	mutual funds	★★★	na	fund	✓	
www.underwriter.com	Life Insurance Analysis Center	life insurance	★	na	insur	✓	
www.lifenet.com	LifeNET	life insurance	★★	na	insur	✓	
www.lindnerfunds.com	Lindner Funds	mutual funds	★★★	na	fund		
www.lionshares.com	Lionshares.com	stock data/analysis	na	★★★	stk		
www.loanweb.com	LoanWeb.com	personal finance	★★	na		✓	
www.longleafpartners.com	Longleaf Partners Funds	mutual funds	★★	na	fund		
www.loomissayles.com	Loomis Sayles Funds	mutual funds	★★	na	fund		
www.lowrisk.com	LowRisk.com	stock advisory service	na	★★			
moneycentral.msn.com	MSN MoneyCentral Investor	comprehensive	★★★★★	na	stk, fixed, fund, opt/fut, RE, annty, insur	✓	✓
www.patriot.net/users/bernkopf	Mark Bernkopf's Central Banking Resource Center	foreign investing	★★★	na	fixed, int'l		
www.marketgauge.com	Market Gauge	market data (historical)	na	★★★★	stk		
www.marketbug.com	marketBUG.com	trading strategies	na	★★★	stk		
www.stkwtch.com	MarketEdge	stock advisory service	na	★★★★	stk		
www.marketguide.com	MarketGuide	stock data/analysis	★★★★	na	stk		
www.markman.com/funds.htm	Markman Funds	mutual funds	★★	na	fund		
www.marshallfunds.com	Marshall Funds	mutual funds	★★★★	na	fund	✓	
www.mastersselect.com	Masters' Select Funds	mutual funds	★	na	fund		
www.maxule.com	Max Ule	on-line trading	na	★	stk, fixed, fund, opt/fut		
www.maxfunds.com	Maxfunds.com	mutual funds	★★★	na	fund		
www.maxusfunds.com	Maxus Funds	mutual funds	★★★	na	fund		
www.mgfs.com	Media General Financial Services	stock data/analysis	★★	na	stk		
www.merrill-lynch.ml.com	Merrill Lynch Online	financial planning	★★	★★★		✓	✓
www.midam.com	MidAmerica Commodity Exchange	options/futures	★★★	na	opt/fut		
www.midasfunds.com	Midas Funds (Bull & Bear Funds)	mutual funds	★★	na	fund, closed		
www.mobydata.com	Moby Data	market data (historical)	na	★★			
www.monetta.com	Monetta Funds	mutual funds	★★★	na	fund		
www.slip.net/~mmreview	Money Manager Review	advisory service	na	★★★★			
www.money.com	Money.com	comprehensive	★★★	na	stk, fund, RE, insur	✓	✓
www.moneyscope.com	MoneyScope	stock quotes	★★★★	na	stk, fund		✓
www.moneypaper.com	Moneypaper	direct stock purchase	★★★	na	stk		
www.montgomeryfunds.com	Montgomery Funds	mutual funds	★★★★★	na	fund	✓	
www.monumentfunds.com	Monument Internet Fund	mutual funds	★★	na	fund		
www.moody.com	Moody's Investors Service	bond ratings	★	na	fixed, insur		
www.mscl.com	Morgan Stanley Capital International (MSCI)	foreign investing	★★★★	na	stk, fixed, int'l		
www.online.msdlw.com	Morgan Stanley Dean Witter Online	on-line trading	★★★	★★★★★	stk, fixed, fund, opt/fut		✓
www.morningstar.com	Morningstar Net	comprehensive	★★★★★	★★★★★	stk, fixed, int'l, fund, annty	✓	✓
www.mosaicfunds.com	Mosaic Funds	mutual funds	★★	na	fund		
www.fool.com	Motley Fool	stock data/analysis	★★★★★	na	stk, int'l, fund, annty		✓
www.mrstock.com	Mr. Stock Online Trading	on-line trading	★★	★★★	stk, fund, opt/fut		✓
www.mtrader.com	Mtrader	trading strategies	na	★★★	stk		
www.muhlenkamp.com	Muhlenkamp Funds	mutual funds	★★	na	fund		
netnet.munder.com	Munder NetNet Fund	mutual funds	★	na	fund		
www.munidirect.com	MuniDirect	on-line trading	★★★	★★	fixed		
www.munisonline.com	MunisOnline	bonds	★	na	fixed		
www.msiebert.com	Muriel Siebert & Co.	on-line trading	★★	★★★	stk, fixed, fund, opt/fut		✓
www.murphy-morris.com	MurphyMorris, Inc.	stock charts & analysis	na	★★★	stk		
www.mfea.com	Mutual Fund Investor's Center	mutual funds	★★★★★	na	fund	✓	✓
www.fundmaster.com	Mutual Fund Investors Resource Center	mutual funds	★★	na	fund	✓	
www.fundsinteractive.com	Mutual Funds Interactive	mutual funds	★★★★	na	stk, fixed, int'l, fund, closed, opt/fut		✓
www.mfmag.com	Mutual Funds Magazine Online	mutual funds	★★★★	★★★★	fund, closed		✓
www.mydiscountbroker.com	Mydiscountbroker.com	on-line trading	★★★	★★★★★	stk, fund, opt/fut	✓	✓
www.nareit.com	NAREIT Online	REITs	★★★	na	RE		
www.nasdr.com	NASD Regulation Inc.	regulations	★★★	na	fixed	✓	
www.nasdaq-amex.com	Nasdaq-Amex	stock exchange	★★★★★	na	stk, fund, opt/fut		✓
www.napfa.org	National Assoc. of Personal Financial Advisors	investment associations	★	na			

## \*Key to Securities Covered:

stk = stocks  
fixed = fixed-income (bonds)  
int'l = international  
fund = mutual funds  
closed = closed-end funds  
opt/fut = options/futures  
RE = real estate  
annty = annuities  
insur = insurance products



FUNCTIONS PERFORMED					INFORMATION AND DOCUMENTS PROVIDED													NAME OF SITE
SCREENING	CHARTING	BROKERAGE	DOWNLOADING	MESSAGE BOARDS	NEWS	QUOTES	MUTUAL FUND DATA	STOCK DATA & RATIOS	ESTIMATES/RESEARCH	TECHNICAL INDICATORS	COMPANY/FUND FILINGS	INDUSTRY DATA	MARKET/ECONOMIC DATA	FINANCIAL PLANNING	TAXES	EDUCATIONAL	LINKS	
																		Legg Mason
																		Lexington Funds
																		Life Insurance Analysis Center
																		LifeNET
																		Lindner Funds
																		Lionshares.com
																		LoanWeb.com
																		Longleaf Partners Funds
																		Loomis Sayles Funds
																		LowRisk.com
																		MSN MoneyCentral Investor
																		Mark Bernkopf's Central Banking Resource Center
																		Market Gauge
																		marketBUG.com
																		MarketEdge
																		MarketGuide
																		Markman Funds
																		Marshall Funds
																		Masters' Select Funds
																		Max Ule
																		Maxfunds.com
																		Maxus Funds
																		Media General Financial Services
																		Merrill Lynch Online
																		MidAmerica Commodity Exchange
																		Midas Funds (Bull & Bear Funds)
																		Moby Data
																		Monetta Funds
																		Money Manager Review
																		Money.com
																		MoneyScope
																		Moneypaper
																		Montgomery Funds
																		Monument Internet Fund
																		Moody's Investors Service
																		Morgan Stanley Capital International (MSCI)
																		Morgan Stanley Dean Witter Online
																		Morningstar Net
																		Mosaic Funds
																		Motley Fool
																		Mr. Stock Online Trading
																		Mtrader
																		Muhlenkamp Funds
																		Munder NetNet Fund
																		MuniDirect
																		MunisOnline
																		Muriel Siebert & Co.
																		MurphyMorris, Inc.
																		Mutual Fund Investor's Center
																		Mutual Fund Investors Resource Center
																		Mutual Funds Interactive
																		Mutual Funds Magazine Online
																		Mydiscountbroker.com
																		NAREIT Online
																		NASD Regulation Inc.
																		Nasdaq-Amex
																		National Assoc. of Personal Financial Advisors



# AAII's 2000 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

URL	NAME OF SITE	PRIMARY FOCUS	FREE RATING	FEE-BASED RATING	SECURITIES COVERED*	FINANCIAL PLANNING	PORTFOLIO TRACKING
www.better-investing.org	National Association of Investors Corp. (NAIC)	educational	★	na	stk		
www.ndb.com	National Discount Brokers	on-line trading	★★★★★	★★★★★	stk, fund, opt/fut	✓	✓
www.fraud.org	National Fraud Information Center	fraud	★	na			
www.nfa.futures.org	National Futures Association	options/futures	★★★	na	opt/fut		
www.netplanning.com	National Network of Estate Planning Attorneys	financial planning	★★	na			
www.navellier.com	Navellier Funds	mutual funds	★★★	na	stk, fund		
www.nelnet.com	Nelson Investment Management Network	advisory service	na	★			
www.netinvestor.com	Net Investor	on-line trading	na	★★	stk, fixed, fund, opt/fut		✓
www.netstockdirect.com	Net Stock Direct	direct stock purchase	★★★★★	na	stk, int'l, fund		
www.netbulls.com	Netbulls.com	advisory service	★★★	na	stk		
www.netvest.com	Netvest	on-line trading	★★★	★★★	stk, fixed, fund, opt/fut, annty	✓	
www.nbfunds.com	Neuberger & Berman	mutual funds	★★★★	na	fund	✓	
www.nybot.com	New York Board of Trade	options/futures	★★★	na	opt/fut		
www.nymex.com	New York Mercantile Exchange	options/futures	★★★	na	opt/fut		
www.nyse.com	New York Stock Exchange	stock exchange	★★★	na	stk, fixed		
www.newstraders.com	News Traders	finance news/analysis	★★	★★★	stk		
www.nicholasfunds.com	Nicholas Family of Funds	mutual funds	★★	na	fund		
www.nni.nikkei.co.jp	Nikkei Net Interactive	foreign investing	na	★★★★	stk, int'l		✓
www.nirv.com	Nirvana Systems	trading strategies	★★	★★★	stk, closed		
www.nolo.com	Nolo Press Self-Help Law Center	estate planning	★★★	na			
www.naq.com	North American Quotations	stock quotes	★★	na	stk, opt/fut		
www.nasaa.org	North American Securities Administration Assoc.	regulations	★★	na	fixed		
www.fundsrus.com	Nottingham Funds	mutual funds	★★	na	fund		
www.oshaughnessyfunds.com	O'Shaughnessy Funds	mutual funds	★★★	na	fund		
www.otcbb.com	OTC Bulletin Board	stock data/analysis	★★	na	stk		
www.otcfm.com	OTC Financial Network	small stock profiles	★	na	stk		
www.oakmark.com	Oakmark Funds	mutual funds	★★	na	fund		
www.oberweisfunds.com	Oberweis Funds	mutual funds	★★	na	fund		
www.onlinetrading.com	Onlinetrading.com	on-line trading	na	★			
www.i-orp.com	Optimal Retirement Planner	financial planning	★★★	na		✓	
www.optioninvestor.com	OptionInvestor.com	advisory service	na	★★★	stk, opt/fut		
www.optionscentral.com	Options Industry Council	options/futures	★★★★	na	opt/fut		
www.pbhgfunds.com	PBHG Funds	mutual funds	★★★★	na	fund		
www.pcquote.com	PC Quote Online	stock quotes	★★★★★	na	stk, int'l, fund, opt/fut, insur	✓	✓
prnewswire.com	PR Newswire	finance news/analysis	★★★	na	stk, int'l		
www.countrydata.com	PRS Online	foreign investing	na	★★★			
www.royppapp.com	Papp Funds	mutual funds	★★	na	fund		
www.paxfund.com	Pax World Fund Family	mutual funds	★★	na	fund		
www.payden.com	Payden & Rygel Funds	mutual funds	★★★	na	fund		
www.peremel.com	Peremel & Co.	on-line trading	★	★★★	stk, fund, opt/fut, annty	✓	✓
www.phlx.com	Philadelphia Stock Exchange	stock exchange	★★★	na	stk, fund, opt/fut		
www.thepitmaster.com	PitMaster	options/futures	★★★	na	opt/fut		
www.powerinvestdrips.com	Power Investing w/DRIPS Newsletter	direct stock purchase	★★	★★★	stk		
www.poweropt.com	PowerOptions	options/futures	na	★★★★	opt/fut		✓
www.preferredtrade.com	Preferred Trade	on-line trading	na	★	stk, fixed, opt/fut		
www.pristine.com	Pristine Day Trader	trading strategies	★★★	★★★★	stk		
www.prophetfinance.com	Prophet	stock charts & analysis	★★★★	★★★	stk, int'l, fund, opt/fut		✓
www.prudential.com	Prudential	financial planning	★★	★★★	insur	✓	✓
www.prars.com	Public Register's Annual Report Service (PRARS)	company reports	★	na			
www.quick-reilly.com	Quick & Reilly, Inc.	on-line trading	na	★★	stk, fixed, fund, opt/fut, annty		
www.quickquote.com	QuickQuote	life insurance	★★	na	annty, insur	✓	
www.insuremarket.com	Quicken Insurance	life insurance	★★★	na	annty, insur	✓	
www.quicken.com	Quicken.com	comprehensive	★★★★★	na	stk, fixed, int'l, fund, closed, insur	✓	✓
www.quote.com	Quote.com	comprehensive	★★★★★	★★★★★	stk, fixed, int'l, fund, opt/fut, insur	✓	✓
www.quotesmith.com	Quotesmith.com	life insurance	★★★★	na	annty, insur	✓	
www.reitnet.com	REITNet	REITS	★★★★	★★★★	RE		
www.ragingbull.com	Raging Bull	message boards	★★★★	na	stk, fund		

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SCREENING	CHARTING	BROKERAGE	DOWNLOADING	MESSAGE BOARDS	NEWS	QUOTES	MUTUAL FUND DATA	STOCK DATA & RATIOS	ESTIMATES/RESEARCH	TECHNICAL INDICATORS	COMPANY/FUND FILINGS	INDUSTRY DATA	MARKET/ECONOMIC DATA	FINANCIAL PLANNING	TAXES	EDUCATIONAL	LINKS		
✓	✓	✓			✓	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	National Association of Investors Corp. (NAIC)	
					✓	✓										✓	✓	National Discount Brokers	
					✓											✓	✓	National Fraud Information Center	
																✓	✓	National Futures Association	
														✓			✓	National Network of Estate Planning Attorneys	
							✓			✓						✓		Navellier Funds	
							✓	✓									✓	Nelson Investment Management Network	
✓	✓	✓			✓	✓	✓	✓					✓				✓	Net Investor	
✓	✓	✓			✓	✓	✓	✓	✓				✓				✓	Net Stock Direct	
				✓	✓	✓	✓	✓	✓		✓		✓				✓	Netbulls.com	
					✓	✓	✓	✓	✓	✓			✓	✓	✓		✓	Netvest	
					✓	✓	✓	✓							✓		✓	Neuberger & Berman	
					✓	✓	✓	✓									✓	New York Board of Trade	
					✓	✓	✓	✓									✓	New York Mercantile Exchange	
			✓		✓	✓		✓					✓				✓	New York Stock Exchange	
					✓													News Traders	
					✓		✓	✓	✓	✓			✓		✓			Nicholas Family of Funds	
	✓				✓	✓		✓			✓						✓	Nikkei Net Interactive	
																	✓	Nirvana Systems	
															✓		✓	Nolo Press Self-Help Law Center	
					✓	✓		✓					✓				✓	North American Quotations	
																	✓	North American Securities Administration Assoc.	
					✓	✓	✓	✓		✓	✓						✓	Nottingham Funds	
													✓				✓	O'Shaughnessy Funds	
					✓	✓		✓									✓	OTC Bulletin Board	
						✓	✓			✓	✓						✓	OTC Financial Network	
							✓			✓	✓							Oakmark Funds	
										✓								Oberweis Funds	
																		OnlineTrading.com	
																	✓	Optimal Retirement Planner	
					✓	✓			✓		✓		✓				✓	OptionInvestor.com	
					✓	✓	✓										✓	Options Industry Council	
					✓	✓	✓			✓	✓		✓				✓	PBHG Funds	
					✓	✓	✓	✓	✓	✓	✓		✓				✓	PC Quote Online	
					✓	✓	✓	✓					✓				✓	PR Newswire	
					✓	✓	✓	✓					✓				✓	PRS Online	
							✓			✓	✓							Papp Funds	
					✓	✓	✓			✓	✓						✓	Pax World Fund Family	
					✓	✓	✓	✓					✓				✓	Payden & Rygel Funds	
					✓	✓	✓						✓				✓	Peremel & Co.	
					✓	✓	✓						✓				✓	Philadelphia Stock Exchange	
					✓	✓											✓	PitMaster	
					✓		✓	✓									✓	Power Investing w/DRIPS Newsletter	
					✓	✓											✓	PowerOptions	
					✓												✓	Preferred Trade	
					✓		✓	✓									✓	Pristine Day Trader	
					✓	✓			✓				✓				✓	Prophet	
					✓	✓				✓			✓				✓	Prudential	
					✓	✓				✓			✓				✓	Public Register's Annual Report Service (PRARS)	
																	✓	Quick & Reilly, Inc.	
																	✓	QuickQuote	
					✓	✓	✓	✓					✓				✓	Quicken Insurance	
					✓	✓	✓	✓					✓		✓		✓	Quicken.com	
																	✓	Quote.com	
																	✓	Quotesmith.com	
					✓						✓						✓	REITNet	
					✓												✓	Raging Bull	



# AAII's 2000 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

URL	NAME OF SITE	PRIMARY FOCUS	FREE RATING	FEE-BASED RATING	SECURITIES COVERED*	FINANCIAL PLANNING	PORTFOLIO TRACKING
www.rainierfunds.com	Rainier Investment Management Mutual Funds	mutual funds	★	na	fund		
www.rate.net	Rate Net	bonds	★★★	na	fixed		
www.realestate.com	RealEstate.com	real estate	★★★	na	RE	✓	
www.realtystocks.com	RealtyStocks & Funds	REITs	★★★★	★★★★	fund, RE		
www.eregal.com	Regal Discount	on-line trading	★	★	stk, fund, opt/fut		
www.reuters.com	Reuters	finance news/analysis	★★	na	stk, fixed, int'l, opt/fut		
www.reutersdataLink.com	Reuters DataLink	stock data/analysis	★★★	★★★★	stk, int'l, opt/fut		
www.money.net	Reuters money.net	finance news/analysis	★★★	na	stk, fund, opt/fut		✓
reynoldsfunds.com	Reynolds Funds	mutual funds	★★	na	fund		
www.rsims.com	Robertson Stephens Funds	mutual funds	★★★	na	fund		
www.fairport.com	Roulston Funds	mutual funds	★	na	fund		
www.roycefunds.com	Royce Funds	mutual funds	★★★	na	fund, closed	✓	
rushmorefunds.com	Rushmore Mutual Funds	mutual funds	★★	na	fund		
www.rydexfunds.com	Rydex	mutual funds	★★★	na	fund		
www.personalwealth.com	S&P Personal Wealth	comprehensive	na	★★★★	stk, fixed, int'l, fund, opt/fut	✓	✓
www.seclaw.com	SEC Law.com	regulations	★★	na			
www.sitfunds.com	SIT Funds	mutual funds	★★	na	fund		
www.ssgafunds.com	SSGA Funds	mutual funds	★	na	fund		
www.safecofunds.com	Safeco Funds	mutual funds	★★★★	na	fund	✓	
www.schaeffersresearch.com	SchaeffersResearch.com	options/futures	★★★★	★★★	stk, opt/fut		
www.scottrade.com	ScotTrade	on-line trading	★★	★★	stk, fixed, fund, opt/fut		
www.umb.com	Scout Funds	mutual funds	★★	na	fund	✓	
www.sudder.com	Scudder Funds	mutual funds	★★★★	na	fund, annty	✓	✓
www.sea-port.com	Seaport Securities Corp.	on-line trading	★★	★★	stk, fixed, fund, opt/fut		✓
www.searchingforalpha.com	SearchingForAlpha.com	trading strategies	★★	na	fund		
www.securetax.com	SecureTax	tax information	na	★★★★			
www.securitieslaw.com	Securities Fraud & Investor Protection	fraud	★★★	na			
www.securitiesresearch.com	Securities Research	on-line trading	★★	★★	stk, fixed, fund		✓
www.selectedfunds.com	Selected Funds	mutual funds	★★★	na	fund		
www.semi.org	Semiconductor Equip. & Materials Int'l	stock data/analysis	★★	na			
www.sentry.com	Sentry Funds	mutual funds	★	na	fund		
www.sherlockinvesting.com	SherlockInvesting.com	stock advisory service	★	na	stk		
www.state-discount.com	Sherry Bruce State Discount	on-line trading	★★	★★	stk, fixed, fund, opt/fut		✓
www.siliconinvestor.com	Silicon Investor	message boards	★★★★	★★★★	stk, fixed, fund		✓
www.sisterstates.com	Sister States Tax Directory	tax information	★	na			
www.smartmoney.com	SmartMoney Interactive	comprehensive	★★★★	na	stk, fixed, fund	✓	✓
www.smithbreeden.com	Smith Breeden Funds	mutual funds	★★	na	fund		
www.socialinvest.org	Social Investment Forum	social concerns	★★★★	na	fund, annty		
www.ssa.gov	Social Security Online	regulations	★★★★	na			
www.soundshorefund.com	Sound Shore Fund	mutual funds	★★	na	fund		
www.splittrader.com	SplitTrader.com	stock advisory service	★★★	na	stk		
www.stat-usa.gov	Stat-USA	economic data	na	★★			
www.steinroe.com	SteinRoe Funds	mutual funds	★★★★	na	fund	✓	✓
www.stockdata.com	Stock Data Corp.	stock/fund data/analysis	na	★★★	stk, int'l, fund		
www.stockpower.com	Stock Power	direct stock purchase	★★★	na	stk, int'l		
www.stocksmaart.com	Stock Smart	finance news/analysis	na	★★★★	stk, fixed, int'l, fund, closed, opt/fut		✓
www.stocksmaartpro.com	Stock Smart Pro	stock/fund data/analysis	na	★★★★	stk, fixed, int'l, fund, closed, opt/fut		✓
www.stockbrokers.com	StockBrokers.com	financial planning	★★	na	stk, fund		✓
www.stockhouse.com	StockHouse	finance news/analysis	★★★	na	stk		✓
www.stockjungle.com	StockJungle.com	stock advisory service	★★★	na	stk, fund		✓
www.stockmaster.com	StockMaster	stock/fund data/analysis	★★★	na	stk, fund		✓
www.investorsresourceindex.com	StockPickCentral.com	stock data/analysis	★★★	na	stk		
www.stockselector.com	StockSelector.com	stock data/analysis	★★★★	na	stk, int'l, fund, opt/fut		✓
www.stocksniiffer.com	StockSniffer	finance news/analysis	★★	na	stk		
www.stocksplits.com	StockSplits.com	stock data/analysis	★★★	★★★★	stk, int'l, fund, opt/fut, RE, insur		
www.stockwinners.com	StockWinners.com	stock advisory service	na	★★★★	stk, opt/fut		
www.stockwizard.com	StockWizard	investment Web links	★★	na	stk, fixed, int'l, fund, opt/fut		

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stk = stocks  
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SCREENING	CHARTING	BROKERAGE	DOWNLOADING	MESSAGE BOARDS	NEWS	QUOTES	MUTUAL FUND DATA	STOCK DATA & RATIOS	ESTIMATES/RESEARCH	TECHNICAL INDICATORS	COMPANY/FUND FILINGS	INDUSTRY DATA	MARKET/ECONOMIC DATA	FINANCIAL PLANNING	TAXES	EDUCATIONAL	LINKS	
✓						✓	✓	✓		✓							✓	Rainier Investment Management Mutual Funds
						✓	✓	✓									✓	Rate Net
	✓				✓	✓							✓				✓	RealEstate.com
						✓	✓	✓				✓	✓				✓	RealtyStocks & Funds
		✓			✓	✓											✓	Regal Discount
					✓	✓	✓	✓					✓				✓	Reuters
			✓		✓	✓	✓	✓				✓	✓				✓	Reuters DataLink
						✓	✓						✓				✓	Reuters moneynet
					✓	✓	✓	✓		✓				✓			✓	Reynolds Funds
						✓	✓	✓		✓							✓	Robertson Stephens Funds
		✓				✓	✓	✓		✓							✓	Roulston Funds
						✓	✓	✓		✓								Royce Funds
						✓	✓	✓		✓			✓					Rushmore Mutual Funds
✓				✓	✓	✓	✓	✓		✓	✓		✓	✓	✓		✓	Rydex
						✓							✓	✓			✓	S&P Personal Wealth
							✓						✓	✓			✓	SEC Law.com
							✓						✓		✓		✓	SIT Funds
							✓						✓		✓		✓	SSgA Funds
							✓						✓		✓		✓	Safeco Funds
							✓						✓		✓		✓	SchaeffersResearch.com
							✓						✓				✓	ScotTrade
							✓						✓				✓	Scout Funds
							✓						✓		✓		✓	Scudder Funds
							✓		✓				✓		✓		✓	Seaport Securities Corp.
																	✓	SearchingForAlpha.com
			✓												✓			SecureTax
						✓		✓					✓				✓	Securities Fraud & Investor Protection
						✓		✓					✓				✓	Securities Research
							✓										✓	Selected Funds
							✓					✓					✓	Semiconductor Equip. & Materials Int'l
							✓										✓	Sentry Funds
							✓						✓				✓	SherlockInvesting.com
							✓						✓				✓	Sherry Bruce State Discount
							✓						✓				✓	Silicon Investor
✓							✓						✓		✓		✓	Sister States Tax Directory
							✓						✓		✓		✓	SmartMoney Interactive
							✓						✓				✓	Smith Breedon Funds
							✓						✓				✓	Social Investment Forum
							✓						✓		✓		✓	Social Security Online
							✓								✓		✓	Sound Shore Fund
							✓						✓				✓	SplitTrader.com
							✓						✓				✓	Stat-USA
							✓						✓		✓		✓	SteinRoe Funds
							✓						✓				✓	Stock Data Corp.
✓							✓						✓				✓	Stock Power
✓							✓						✓				✓	Stock Smart
✓							✓						✓				✓	Stock Smart Pro
✓							✓						✓				✓	StockBrokers.com
							✓						✓				✓	StockHouse
							✓						✓				✓	StockJungle.com
							✓						✓				✓	StockMaster
							✓						✓				✓	StockPickCentral.com
							✓						✓				✓	StockSelector.com
							✓						✓				✓	StockSniffer
							✓						✓				✓	StockSplits.com
							✓						✓				✓	StockWinners.com
			✓				✓						✓				✓	StockWizard



# AAII's 2000 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

URL	NAME OF SITE	PRIMARY FOCUS	FREE RATING	FEE-BASED RATING	SECURITIES COVERED*	FINANCIAL PLANNING	PORTFOLIO TRACKING
www.stockguide.com	Stockguide	small stock profiles	★★★	na	stk, fund, closed		
www.stockjock.com	Stockjock	stock data/analysis	na	★★	stk		
www.stocklab.com	Stocklab.com	analyst estimate	★★★	na	stk, int'l, opt/fut		
www.stockpoint.com	Stockpoint	comprehensive	★★★★	na	stk, fixed, int'l, fund, opt/fut		✓
www.stocktrader.com	Stocktrader.com	on-line trading	★	★	stk, fixed, fund		
www.stockz.com	Stockz.com	stock data/analysis	★★	na	stk, opt/fut		✓
www.efrontier.com	StreetEYE	investment Web links	★★★	na			
www.streetevents.com	StreetEvents.com	webcasts	★★★★	na	stk		
www.streetiq.com	StreetIQ.com	analyst estimate	★★★★	na	stk		
www.strong-funds.com	Strong Funds	mutual funds	★★★★★	na	stk, fund	✓	✓
www.sfg.com	Summit Financial Services Group	on-line trading	★★	★★	stk, opt/fut		✓
www.suretrade.com	SureTrade.com	on-line trading	★★	★★★★	stk, fixed, fund, opt/fut		
www.sfe.com.au	Sydney Futures Exchange	foreign investing	★★★	na	int'l, opt/fut		
www.moneypages.com	Syndicate	investment Web links	★★★	na	stk, fixed, int'l, fund, opt/fut		
www.troweprice.com	T. Rowe Price	mutual funds	★★★★★	na	stk, fund, closed	✓	✓
www.taguru.com	TAguru.com	technical analysis	★★★	na	stk, int'l, opt/fut		
www.tdwaterhouse.com	TD Waterhouse Securities	on-line trading	★★★★	★★★★	stk, fund, opt/fut		✓
www.taxhelponline.com	Tax Help Online	tax information	★	na			
www.taxlibrary.com	Tax Library	tax information	na	★★★	stk		
www.taxlogic.com	Tax Logic	tax information	★	★★			
www.taxprophet.com	Tax Prophet	tax information	★★★	na			
www.taxweb.com	TaxWeb	tax information	★	na			
www.maxwell.com/tax	Taxing Times	tax information	★★	na			
www.taxwizard.com	Taxwizard	tax information	★★	★★			
www.technicaltrading.com	Technical Trading	technical analysis	na	★★★	stk		
www.economist.com	The Economist	finance news/analysis	★★	★★★★			
thekillengroup.com	The Killen Group, Inc.	mutual funds	★★★	na	stk, fund		
www.preferredgroup.com	The Preferred Group of Mutual Funds	mutual funds	★★	na	fund		
www.torray.com	The Torray Fund	mutual funds	★	na	fund		
www.twst.com	The Wall Street Transcript (TWST.com)	finance news/analysis	★★	★★★★	stk		
www.thefinancialcafe.com	thefinancialcafe.com	on-line trading	★★★	★★★★	stk, fixed, fund		
www.thestreet.com	TheStreet.com	stock/fund data/analysis	★★★★	na	stk, fixed, int'l, fund, opt/fut, insur		✓
www.mjwhitman.com	Third Avenue Value Fund	mutual funds	★★★	na	fund, annty		
www.thomsoninvest.net	Thomson Investors Network	comprehensive	★★★★	★★★★	stk, fixed, int'l, fund, closed	✓	✓
www.thomsonrtq.com	Thomson Real Time Quotes	stock quotes	★★★★	na	stk, opt/fut		
www.timely.com	Timely.com	technical analysis	★★★	na	stk, int'l, fund		
www.trade-well.com	Trade-Well Discount Investing	on-line trading	na	★	stk, fixed, fund, opt/fut		
www.tradebonds.com	Tradebonds.com	on-line trading	★★★	★★	fixed		
www.tradingdirect.com	Trading Direct	on-line trading	★★★	★★★★	stk, fund, opt/fut, annty		✓
www.trading-ideas.com	Trading-Ideas.com	technical analysis	★★	na	stk, fund		
www.tradingmarkets.com	TradingMarkets.com	technical analysis	★★★★	★★★★★	stk, fund, opt/fut		
www.tradingtactics.com	Tradingtactics.com	trading strategies	★★★	na	stk, opt/fut		✓
www.publicdebt.treas.gov	Treasury Direct/U.S. Bureau of the Public Debt	bonds	★★★★	na	fixed		
www.trutrade.com	TruTrade	on-line trading	★★	★★	stk, fixed, fund, opt/fut		✓
www.tucker-anthony.com	Tucker Anthony	financial planning	★★	na	stk	✓	✓
www.turbotax.com	TurboTax Online	tax information	★★★	★★★★			
www.turner-invest.com	Turner Investment Partners, Inc.	mutual funds	★	na	fund		
www.tweedy.com	Tweedy, Browne Company, LLC	mutual funds	★★	na	fund		
www.us-global.com	U.S. Global Funds (United Services Funds)	mutual funds	★★★★	na	fund	✓	
www.usrica.com	U.S. Rica Financial	on-line trading	★★	★★★	stk, fund		✓
www.sec.gov	U.S. Securities & Exchange Commission (SEC)	regulations	★★★★★	na	stk, fund		
www.valueline.com	Value Line Investment Research & Asset Mgmt	stock/fund data/analysis	★★★	★★★★	stk, fixed, fund	✓	✓
www.vanwagoner.com	Van Wagoner Funds	mutual funds	★★★	na	fund		
www.vanguard.com	Vanguard	mutual funds	★★★★★	na	fund, annty	✓	✓
www.vcall.com	Vcall	webcasts	★★★	na	stk		
www.victoryfunds.com	Victory Funds	mutual funds	★★	na	fund	✓	
www.visiontrade.com	Vision Securities	on-line trading	★★	★★★	stk, fund, opt/fut		✓

## \*Key to Securities Covered:

stk = stocks  
fixed = fixed-income (bonds)  
int'l = international  
fund = mutual funds  
closed = closed-end funds  
opt/fut = options/futures  
RE = real estate  
annty = annuities  
insur = insurance products



FUNCTIONS PERFORMED					INFORMATION AND DOCUMENTS PROVIDED																		
PACKING	SCREENING	CHARTING	BROKERAGE	DOWNLOADING	MESSAGE BOARDS	NEWS	QUOTES	MUTUAL FUND DATA	STOCK DATA & RATIOS	ESTIMATES/RESEARCH	TECHNICAL INDICATORS	COMPANY/FUND FILINGS	INDUSTRY DATA	MARKET/ECONOMIC DATA	FINANCIAL PLANNING	TAXES	EDUCATIONAL	LINKS	NAME OF SITE				
	✓	✓			✓	✓	✓		✓	✓		✓		✓				✓	Stockguide				
						✓	✓		✓	✓								✓	Stockjock				
	✓	✓				✓	✓	✓	✓	✓			✓					✓	Stocklab.com				
			✓						✓	✓	✓							✓	Stockpoint				
									✓	✓								✓	Stocktrader.com				
							✓		✓	✓								✓	Stockz.com				
							✓		✓	✓								✓	StreetEYE				
							✓		✓	✓								✓	StreetEvents.com				
							✓		✓	✓				✓				✓	StreetIQ.com				
							✓	✓	✓	✓	✓					✓		✓	Strong Funds				
							✓	✓	✓	✓								✓	Summit Financial Services Group				
							✓		✓	✓								✓	SureTrade.com				
				✓			✓		✓	✓								✓	Sydney Futures Exchange				
							✓		✓	✓								✓	Syndicate				
							✓		✓	✓		✓						✓	T. Rowe Price				
							✓		✓	✓								✓	TAguru.com				
							✓		✓	✓								✓	TD Waterhouse Securities				
									✓	✓								✓	Tax Help Online				
									✓	✓								✓	Tax Library				
									✓	✓								✓	Tax Logic				
									✓	✓								✓	Tax Prophet				
									✓	✓								✓	TaxWeb				
									✓	✓								✓	Taxing Times				
									✓	✓								✓	Taxwizard				
							✓			✓								✓	Technical Trading				
										✓				✓				✓	The Economist				
							✓	✓			✓	✓			✓			✓	The Killen Group, Inc.				
							✓		✓	✓					✓			✓	The Preferred Group of Mutual Funds				
							✓		✓	✓			✓					✓	The Torray Fund				
							✓	✓	✓	✓		✓	✓					✓	The Wall Street Transcript (TWST.com)				
							✓		✓	✓			✓					✓	thefinancialcafe.com				
							✓		✓	✓			✓					✓	TheStreet.com				
							✓	✓	✓	✓			✓	✓				✓	Third Avenue Value Fund				
							✓		✓	✓			✓					✓	Thomson Investors Network				
							✓		✓	✓			✓					✓	Thomson Real Time Quotes				
							✓		✓	✓			✓					✓	Timely.com				
							✓		✓	✓			✓					✓	Trade-Well Discount Investing				
							✓	✓	✓	✓			✓					✓	Tradebonds.com				
							✓		✓	✓			✓					✓	Trading Direct				
							✓		✓	✓		✓	✓					✓	Trading-Ideas.com				
							✓		✓	✓			✓					✓	TradingMarkets.com				
							✓		✓	✓			✓					✓	Tradingtactics.com				
							✓		✓	✓						✓		✓	Treasury Direct/U.S. Bureau of the Public Debt				
							✓	✓	✓	✓				✓				✓	TruTrade				
							✓		✓	✓			✓	✓				✓	Tucker Anthony				
							✓		✓	✓						✓		✓	TurboTax Online				
							✓	✓	✓	✓	✓							✓	Turner Investment Partners, Inc.				
							✓		✓	✓				✓				✓	Tweedy, Browne Company, LLC				
							✓		✓	✓				✓				✓	U.S. Global Funds (United Services Funds)				
							✓		✓	✓				✓				✓	U.S. Rica Financial				
							✓		✓	✓				✓				✓	U.S. Securities & Exchange Commisson (SEC)				
							✓		✓	✓				✓				✓	Value Line Investment Research & Asset Mgmt				
							✓		✓	✓				✓				✓	Van Wagoner Funds				
							✓		✓	✓				✓				✓	Vanguard				
							✓		✓	✓				✓				✓	Vcall				
							✓		✓	✓				✓				✓	Victory Funds				
							✓		✓	✓				✓				✓	Vision Securities				

# AAII's 2000 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

URL	NAME OF SITE	PRIMARY FOCUS	FREE RATING	FEE-BASED RATING	SECURITIES COVERED*	FINANCIAL PLANNING	PORTFOLIO TRACKING
www.vontobelfunds.com	Vontobel Funds	mutual funds	★★	na	fund		
www.witcapital.com	WIT Capital	on-line trading	na	★★	stk, fixed, fund		
www.wvquote.com	WVQuote	stock quotes	na	★★★	stk, int'l, opt/fut		✓
www.Internetfund.com	WWW Internet Fund	mutual funds	★	na	fund		
www.wachovia.com	Wachovia Investments	on-line trading	na	★	stk, fund, opt/fut		
www.wsdinc.com	Wall St. Directory	investment Web links	★★	na	stk		
www.wsaccess.com	Wall Street Access	on-line trading	★★	★★	stk, opt/fut		
www.wallstreetcity.com	Wall Street City	comprehensive	★★★★★	★★★★★	stk, fixed, int'l, fund, insur	✓	✓
www.wsd.com	Wall Street Discount	on-line trading	★★	★★	stk, fixed, fund, opt/fut		✓
interactive.wsj.com	Wall Street Journal Interactive Edition	finance news/analysis	★★	★★★★★	stk, fixed, int'l, fund	✓	✓
www.wsrn.com	Wall Street Research Net	investment Web links	★★★★★	★★★★★	stk, fund		✓
www.wallst.com	Wall Street on Demand	stock data/analysis	★	★★★	stk, int'l, fund		✓
www.wall-street.com	Wall-Street.com	investment Web links	★★★	na	stk, int'l, fund, opt/fut		
www.wallstreete.com	WallStreet E	on-line trading	★★★	★★★	stk, fixed, fund, opt/fut		✓
www.warburg.com	Warburg Pincus Funds	mutual funds	★★★	na	stk, fund, annty		
www.wasatchfunds.com	Wasatch Funds	mutual funds	★★★	na	fund		
www.whummer.com	Wayne Hummer Funds	mutual funds	★★★	na	fund	✓	
www.ino.com	Web Center for Futures and Options	options/futures	★★★	★★★	stk, opt/fut		
www.webstreetsecurities.com	Web Street Securities	on-line trading	na	★★	stk, fixed, fund, opt/fut		
www.wpginvest.com	Weiss, Peck & Greer Funds	mutual funds	★	na	fund		
www.weitzfunds.com	Weitz Funds	mutual funds	★★	na	fund		
wellsfargo.com/wellstrade	Wells Fargo WellsTrade	on-line trading	na	★★	stk, fund, opt/fut		
www.thewhispernumber.com	Whisper Numbers (The)	analyst estimate	★★★	na	stk		
www.whispernumber.com	Whispernumber.com	analyst estimate	★★★★	na	stk		
www.oakassociates.com	White Oak Funds	mutual funds	★★★	na	fund		
www.wiesenberger.com	Wiesenberger	stock/fund data/analysis	★★	na	fund		
www.wmblair.com	William Blair Funds	mutual funds	★★	na	fund		
www.windowonwallstreet.com	WindowOnWallStreet.com	technical analysis	na	★★★★★	stk, int'l, fund, opt/fut		✓
www.wfn.com	Women's Financial Network	personal finance	★★	na	stk, fund	✓	✓
www.tc2000.com	Worden Brothers Online	stock/fund data/analysis	★	na	stk		
dowjones.work.com	Work.com	stock data/analysis	★★★★★	na	stk, fixed, int'l, fund, opt/fut, insur		
www.worldlyinvestor.com	WorldlyInvestor.com	foreign investing	★★★★	na	stk, int'l, fund		✓
www.yacktman.com	Yacktman Funds	mutual funds	★★	na	fund		
www.broadcast.com	Yahoo! Broadcast	webcasts	★★★★	na	stk		
quote.yahoo.com	Yahoo! Finance	comprehensive	★★★★	na	stk, fixed, int'l, fund, opt/fut		✓
loan.yahoo.com	Yahoo! Loan Center	personal finance	★★	na	RE		
www.yorktrade.com	York Securities	on-line trading	★★	★★★	stk, fund, opt/fut		✓
www.youdecide.com	YouDecide.com	personal finance	★★★	na			✓
www.younginvestor.com	Young Investor	educational	★★★★	na	stk		
www.youngbiz.com	YoungBiz.com	educational	★★★	★★	stk	✓	✓
www.ydb.com	Your Discount Broker	on-line trading	★★	★★	stk, fixed, fund, opt/fut		✓
www.zdii.com	ZDNet Interactive Investor	finance news/analysis	★★★★	na	stk, fund		✓
www.zacks.com	Zacks Investment Research	comprehensive	★★★★	na	stk, fixed, int'l, fund, opt/fut		✓

## \*Key to Securities Covered:

stk = stocks

fixed = fixed-income (bonds)

int'l = international

fund = mutual funds

closed = closed-end funds

opt/fut = options/futures

RE = real estate

annty = annuities

insur = insurance products



[illegible]

(continued from page 19)

capabilities as retirement planning calculators and mortgage calculators; **portfolio tracking** functions allow you to build and follow the progress of a portfolio of securities on-line. **Screening** functions give you access to a database of securities that you can filter based on various criteria, such as stock size, earnings per share, or 12-month return. Screening functions offered by Web sites vary widely in their power and versatility. In some cases, a site may provide prescreened lists of stocks or funds that are updated frequently. **Charting** functions allow site visitors to build or view charts of security prices over various periods of time. Many Web sites provide access to charts for individual securities along with a stock quote retrieval service. **Brokerage** functions allow investors to trade securities on-line. Sites with **downloading** functions provide files that visitors can download to their own computer and view or use later. These can include text files such as IRS publications and software or spreadsheet files to install for use. **Message boards** are where visitors can exchange opinions by posting messages.

The **Information and Documents Provided** section describes what kind of investment information you will find at the site. **News** refers to daily updates on company or fund activity, usually in the form of press releases or news bureau bulletins. **Quotes** refers to current stock or fund price quotes accessed by ticker symbol and kept updated throughout the day when the markets are open, normally with a 15-minute delay. News and quotes are common features of many investing sites and are usually provided by a few main services such as Reuters for news and Quote.com for quotes.

**Mutual fund data** refers to dividends and capital gains, returns, and

expense figures. **Stock data and ratios** can include financial statement data such as cash flow and earnings per share as well as financial ratios such as price-earnings ratios. The range and depth of stock and fund data offered can vary between sites, so you will need to examine each to see if it provides the information you need. **Estimates/research** can include projected earnings estimates or recommendations based on analyst study of a company. **Technical indicators** such as relative strength measures and momentum indicators look at security price movement. The **Company/fund filings** column is checked if the site provides or allows you to order company or fund prospectuses or annual reports on-line. Sites may provide **industry data** to give you information on particular segments of the market. When data is provided on a market—for example, the S&P 500—or the economy—such as interest rates—the column **market/economic data** is checked.

**Financial planning** encompasses information on budgeting, retirement planning, and estate planning. **Taxes** includes tax forms and tips on handling your taxes. **Educational** refers to information made available that can help you learn more about specific investing topics.

**Links** give you the ability to access other Web sites through the current site. Most sites provide these pathways to related information, which you access by simply clicking on the name of the link (usually underlined or shown in a different color). For example, a site that lists companies with dividend reinvestment plans may include links to each company's home page or to the SEC database of company reports so that you can quickly obtain more information about the firm. Other sites may contain an area with interesting investing sites that you can click on to access.

## Using the Guide

To visit the sites listed in the guide, you need a computer with a modem, an Internet service provider, and a Web browser.

Once connected to the Internet, simply type the Web URL into the address window at your service provider's home page and press enter. This takes you to the home page of the site. The baud rate (speed) at which your modem connected to the Internet will determine how fast the home page is brought up onto your computer screen.

From here, you can explore the contents of the site. If you are unsure about who is responsible for the information presented at a particular site, check the bottom of the home page for a link to a company or person's name or look for an "About" icon. Not all sites will be clear as to where the information is coming from, however, so be wary and do not accept information as "fact" just because it has popped up on your computer screen.

When exploring a site, it's easy to get lost after clicking on several icons or links that take you to different pages on the site or take you to other sites. Web browsers provide "back" and "forward" buttons so that you can retrace your steps or return to a particular page. You can tell if a click of your mouse has taken you to a link outside of the site by checking the URL in the address window—it will either be a long extension of the original URL you entered or a completely different URL.

If you pan through the sands of the Internet, you really can find valuable nuggets of investment information. This Investment Web Guide will lead you to the best prospecting sites on the Internet, and as long as you view your prospects with a critical eye, you should be able to hit pay dirt.