

Link to video: <https://youtu.be/rfZ0rlvKNPA>

Link to handout: <https://www.aaii.com/files/images/2020-08-26-AAIIWayAssetAllocation.pdf>

AAII Articles

[The AAI Way Worksheets](#)

[Charles' Latest Weekly Investor Update Email](#)

[Investor Update Archive of Past Emails](#)

[The Changes Being Made to AAI's Asset Allocation Models](#)

[Insights on Using the 4% Withdrawal Rule From Its Creator](#)

[Revisiting the Risks of Retirement Spending Rules](#)

[Five Major Considerations for Early Retirement](#)

[Basic Truths About Asset Allocation: A Consensus View Among the Experts](#)

[A Fresh Look at Defined-Maturity Bond Funds](#)

[Level3 Passive Portfolio](#)

[Model Shadow Stock Portfolio](#)

[Should You Maintain an Allocation to Bonds When Current Rates Are Low?](#)

[Bonds Have a Role Even With Current Interest Rates](#)

[Income Investing Suggestions for Record Low-Yield Environment](#)

[An In-Depth Look at the Tax Consequences of Asset Location](#)

Other AAI Resources

[AAII Asset Allocation Models](#)

["Investing at Level3"](#) by Jim Cloonan

[My Portfolio](#) tracking tool

Books Mentioned

["The Intelligent Investor"](#) by Benjamin Graham

["The Undoing Project"](#) by Michael Lewis

[SBBi Yearbook](#) by Roger Ibbotson

["Bonds: The Unbeaten Path to Secure Investment Growth,"](#) Second Edition by Hildy and Stan Richelson

["The Bond Book,"](#) Third Edition by Annette Thau