

Link to video: <https://youtu.be/Jsqp4RI909U>

Link to handout: <https://www.aaii.com/files/images/20200930AAIIWayQuestionsandAnswers.pdf>

AAII Articles

[The AAII Way Worksheets](#)

[Charles' Latest Weekly Investor Update Email](#)

[Investor Update Archive of Past Emails](#)

[The Portfolio Review: Why It Is Important and How to Do It](#)

[Basic Truths About Asset Allocation: A Consensus View Among the Experts](#)

[Best Practices for Portfolio Rebalancing](#)

[Using the Power of the Written Word to Improve Your Returns](#)

[The Changes Being Made to AAII's Asset Allocation Models](#)

[Using the Bucket Approach With Your Retirement Portfolio](#)

[Comparing the Five Major Categories of Stocks](#)

[Bonds Have a Role Even With Current Interest Rates](#)

[Revising Our Asset Allocation Models](#)

[Retirement Planning: Focus First on Covering Fixed Expenses](#)

[Retirement Portfolio Survival: A 90-Year Study](#)

[Optimizing Retirement Withdrawals Using the Level3 Strategy](#)

[Strategies for Managing Required Minimum Distributions](#)

[Considerations for Roth IRA Contributions and Conversions](#)

[Getting a Start With Dollar-Cost Averaging](#)

AAII Resources

[AAII Asset Allocation Models](#)

[Model Shadow Stock Portfolio](#)

[My Portfolio](#) tracking tool

[AAII Stock Screens](#)

["Investing at Level3"](#) by Jim Cloonan

Other Resources Mentioned

[FDIC Insurance](#)

[What the SIPC Protects](#)