

Link to video: <https://youtu.be/3zKwZ5ZHle8>

Link to handout: <https://www.aaii.com/files/images/2020-AAII-Webinar-Simple-Balanced-Portfolios-v7p.pdf>

AAII Articles

[Determining the Appropriate Level of Risk for You](#)

[How to Take Advantage of Risk Factors](#)

[Factors Allow Investors to Think Differently About Diversification](#)

[Building a Balanced Portfolio: An Unconventional Allocation](#)

[A Second Look at How Target Date Funds Change Their Allocations](#)

[Human Capital and the Theory of Life-Cycle Investing](#)

[Getting a Start With Dollar-Cost Averaging](#)

[Rebalancing Update: First Signal in Six Years to Adjust Allocations Issued](#)

[How to Harvest Losses While Maintaining the Position](#)

By Chris Pedersen

[Simple & Effective Balanced Portfolios for Lifetime Investing Success](#)

[Making the Most of Target-Date Funds Before and During Retirement](#)

[Choosing Best-in-Class ETFs](#)

By Paul Merriman

[The Four Asset Classes With Great Long-Term Performance](#)

[Making Sense of Investment Risk](#)

[Digging Deeper Into Diversification](#)

[Solving the Problem of Retirement](#)

[Power Your Portfolio With Value](#)

Other Resources Mentioned

[Merriman Financial Education Foundation](#)

[Vanguard LifeStrategy Funds](#)

[“Your Complete Guide to Factor-Based Investing”](#) by Andrew L. Berkin and Larry Swedroe

[Trev H Proposal for Simple Portfolio](#)

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