

Link to video: https://youtu.be/T7_NrwHkLpw

Link to handout: <https://www.aaii.com/files/images/RetirementPortfolioAnalysis-June2020-AAII.pdf>

AAII Articles

Referenced During Webinar

[The Impact of Expense Ratios on Retirement Income](#)

[Vanguard's Dynamic Spending Strategy for Retirees](#)

Articles by Craig Israelsen

[Asset Allocation, RMDs and Portfolio Survival](#)

[Retirement Portfolio Survival: A 90-Year Study](#)

[The Mathematics of Retirement Portfolios](#)

[Asset Returns During High and Low Inflationary Periods](#)

Other Articles by [Craig Israelsen](#)

Other Retirement Articles

[The Sequence in Which Returns Occur Affects Your Wealth](#)

[Taking Retirement Withdrawals From a Fund Portfolio](#)

[Finding the Right Withdrawal Rate: One Key to Portfolio Sustainability](#)

[Five Major Considerations for Early Retirement](#)

[Revisiting the Risks of Retirement Spending Rules](#)

[Strategies for Managing Required Minimum Distributions](#)

[Insights on Using the 4% Withdrawal Rule From Its Creator](#)

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