

TABLE 1

Performance of Index Benchmarks

Index	Total Return (%)					Annual Return (%)			Total Risk Index
	2019	2018	2017	2016	2015	3-Yr	5-Yr	10-Yr	
Domestic Stock Indexes									
S&P 500 Equal Weighted TR USD	29.2	(7.6)	18.9	14.8	(2.2)	12.4	9.8	13.5	1.20
S&P 500 TR USD	31.5	(4.4)	21.8	12.0	1.4	15.3	11.7	13.6	1.12
S&P MidCap 400 TR	26.2	(11.1)	16.2	20.7	(2.2)	9.3	9.0	12.7	1.36
S&P SmallCap 600 TR USD	22.8	(8.5)	13.2	26.6	(2.0)	8.4	9.6	13.4	1.53
International Indexes									
MSCI World GR USD	28.4	(8.2)	23.1	8.1	(0.3)	13.2	9.4	10.1	1.04
MSCI EAFE GR USD	22.7	(13.4)	25.6	1.5	(0.4)	10.1	6.2	6.0	1.01
MSCI Europe GR USD	24.6	(14.3)	26.2	0.2	(2.3)	10.5	5.7	5.8	1.12
MSCI Far East GR USD	18.6	(11.8)	26.2	2.6	7.0	9.7	7.7	6.9	0.99
MSCI Pacific GR USD	19.6	(11.8)	25.0	4.5	3.2	9.7	7.3	6.6	0.94
Bond Indexes									
Bloomberg Barclays US Aggregate Bond	8.7	0.0	3.5	2.7	0.6	4.0	3.1	3.8	0.27
ICE BofAML US Corporate Bond	14.2	(2.3)	6.5	6.0	(0.6)	5.9	4.6	5.6	0.33
ICE BofAML US High Yield Bond	14.4	(2.3)	7.5	17.3	(4.6)	6.3	6.1	7.5	0.39
Bloomberg Barclays GNMA Bond	5.9	1.0	1.9	1.6	1.4	2.9	2.3	3.2	0.20
Bloomberg Barclays 1-3 Yr US Gov't	3.6	1.6	0.4	0.9	0.6	1.9	1.4	1.3	0.09
Bloomberg Barclays Interm US Gov't	5.2	1.4	1.1	1.0	1.2	2.6	2.0	2.4	0.20
Bloomberg Barclays Long US Gov't	14.8	(1.8)	8.5	1.3	(1.2)	7.0	4.1	7.0	0.96
Bloomberg Barclays Muni Bond	7.5	1.3	5.4	0.3	3.3	4.7	3.5	4.3	0.23
Treasury Bills	2.3	1.9	0.9	0.3	0.1	1.7	1.1	0.6	0.02

Data sources for all tables: AAI and Morningstar. Data as of December 31, 2019.

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