

# AAII's 1999 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

| URL                                     | NAME OF SITE                                       | PRIMARY FOCUS           | FREE RATING | FEE-BASED RATING | SECURITIES COVERED*                           | FINANCIAL PLANNING | PORTFOLIO TRACKING |
|-----------------------------------------|----------------------------------------------------|-------------------------|-------------|------------------|-----------------------------------------------|--------------------|--------------------|
| www.xls.com                             | .xls                                               | stock data/analysis     | na          | ⊕⊕⊕              | stk, int'l                                    |                    |                    |
| www.1040.com                            | 1040.Com                                           | tax information         | ⊕⊕⊕⊕        | na               |                                               |                    |                    |
| www.401kresource.com                    | 401(k) Resource Center                             | financial planning      | ⊕           | na               |                                               | ✓                  |                    |
| www.401kafe.com                         | 401Kafe                                            | financial planning      | ⊕⊕⊕         | na               |                                               |                    |                    |
| www.401kforum.com                       | 401k Forum                                         | financial planning      | ⊕           | na               |                                               |                    |                    |
| www.abwatley.com                        | A. B. Watley                                       | on-line trading         | ⊕⊕⊕         | ⊕⊕⊕              | stk, fixed, fund, opt/fut, annty              |                    | ✓                  |
| aarp.scudder.com                        | AARP Investment Program                            | mutual funds            | ⊕⊕⊕⊕        | na               | fund                                          |                    |                    |
| www.abnamrofund-usa.com                 | ABN AMRO Funds                                     | mutual funds            | ⊕⊕          | na               | fund                                          |                    |                    |
| www.adr.com                             | ADR.com                                            | ADRs                    | ⊕⊕⊕⊕⊕       | na               | stk, int'l                                    |                    |                    |
| www.afttrader.com                       | AFTtrader                                          | on-line trading         | ⊕           | ⊕⊕⊕              | stk, fund, opt/fut                            |                    |                    |
| quicken.aol.com                         | AOL Personal Finance                               | comprehensive           | ⊕⊕⊕⊕⊕       | na               | stk, fixed, int'l, fund, annty, insur         | ✓                  | ✓                  |
| www.askresearch.com                     | ASK Research Stock Charting & Analysis             | technical analysis      | ⊕⊕⊕         | na               | stk, int'l, fund, opt/fut                     |                    | ✓                  |
| www.acctrade.com                        | AccuTrade                                          | on-line trading         | na          | ⊕⊕⊕⊕             | stk, fixed, fund, opt/fut                     | ✓                  | ✓                  |
| www.wanger.com                          | Acorn Funds                                        | mutual funds            | ⊕           | na               | fund                                          |                    |                    |
| www.estate-planning.net                 | Adams Owens Kirwan (attorney)                      | estate planning         | ⊕           | na               |                                               |                    |                    |
| www.ostrman.com/alert-ipo               | Alert-IPO!                                         | IPOs                    | na          | ⊕⊕⊕              | stk                                           |                    |                    |
| www.investoreducation.org/              | Alliance for Investor Education                    | investment Web links    | ⊕           | na               | stk, fixed, fund, opt/fut                     |                    |                    |
| www.amcore.com                          | Amcore Funds                                       | mutual funds            | ⊕⊕⊕         | na               | fund                                          | ✓                  |                    |
| www.aaia.com                            | American Association of Individual Investors       | educational             | —           | —                | stk, fixed, int'l, fund, closed, annty, insur |                    | ✓                  |
| www.americancentury.com                 | American Century Funds                             | mutual funds            | ⊕⊕⊕⊕⊕       | na               | stk, fund, opt/fut                            | ✓                  | ✓                  |
| americanexpress.com                     | American Express Financial Services                | on-line trading         | na          | ⊕⊕⊕              | stk, fund, annty, insur                       | ✓                  |                    |
| www.aicpa.org                           | American Institute of CPAs                         | regulations             | ⊕           | na               |                                               |                    |                    |
| www.ameritrade.com                      | Ameritrade                                         | on-line trading         | na          | ⊕⊕⊕              | stk, fixed, fund, opt/fut                     |                    |                    |
| www.andrewpeck.com                      | Andrew Peck Associates Inc.                        | on-line trading         | na          | ⊕                | stk, fixed, opt/fut                           |                    |                    |
| www.reportgallery.com                   | Annual Report Gallery                              | company reports         | ⊕⊕          | na               |                                               |                    |                    |
| www.aquinasfunds.com                    | Aquinas Funds                                      | mutual funds            | ⊕           | na               | fund                                          |                    |                    |
| www.armchairmillionaire.com             | Armchair Millionaire                               | financial planning      | ⊕⊕          | na               |                                               | ✓                  |                    |
| www.asic.gov.au                         | Australian Securities & Investments Commission     | foreign investing       | ⊕⊕          | na               | stk, int'l                                    |                    |                    |
| www.asx.com.au                          | Australian Stock Exchange                          | foreign investing       | ⊕⊕⊕         | na               | stk, int'l, opt/fut                           |                    |                    |
| www.jbfunds.com                         | Babson Funds                                       | mutual funds            | ⊕⊕⊕         | na               | fund                                          | ✓                  |                    |
| www.bankrate.com                        | Bank Rate Monitor                                  | personal finance        | ⊕⊕⊕⊕⊕       | na               | fixed                                         | ✓                  |                    |
| www.baronfunds.com                      | Baron Funds                                        | mutual funds            | ⊕⊕          | na               | fund                                          |                    |                    |
| www.barra.com                           | Barra                                              | stock data/analysis     | ⊕           | na               |                                               |                    |                    |
| www.barrons.com                         | Barron's (Wall Street Journal Interactive Edition) | finance news/analysis   | na          | ⊕⊕⊕⊕⊕            | stk, fixed, int'l, fund                       | ✓                  | ✓                  |
| www.barrymurphy.com                     | Barry Murphy & Co.                                 | on-line trading         | na          | ⊕                | stk, fixed, fund, opt/fut                     |                    |                    |
| www.bergerfunds.com                     | Berger Funds                                       | mutual funds            | ⊕⊕⊕⊕        | na               | stk, fund                                     | ✓                  |                    |
| www.bestcalls.com                       | BestCalls.com                                      | webcasts                | ⊕⊕⊕⊕⊕       | na               | stk                                           |                    |                    |
| www.bidwell.com                         | Bidwell & Co.                                      | on-line trading         | na          | ⊕⊕               | stk, fund, opt/fut                            |                    |                    |
| www.bigcharts.com                       | BigCharts                                          | stock charts & analysis | ⊕⊕⊕⊕⊕       | na               | stk, int'l, fund                              |                    |                    |
| www.bloomberg.com                       | Bloomberg Financial                                | finance news/analysis   | ⊕⊕⊕⊕⊕       | ⊕⊕⊕              | stk, fixed, int'l, fund, opt/fut              | ✓                  | ✓                  |
| bondsonline.com                         | Bonds Online                                       | bonds                   | ⊕⊕⊕⊕        | na               | fixed                                         |                    |                    |
| www.bradynet.com                        | Bradynet, Inc.                                     | bonds                   | ⊕⊕⊕⊕        | ⊕⊕⊕              | fixed, int'l                                  |                    |                    |
| www.bramwell.com                        | Bramwell Funds                                     | mutual funds            | ⊕           | na               | fund                                          |                    |                    |
| www.bridge.com                          | Bridge Information Systems                         | stock quotes            | ⊕⊕⊕         | ⊕⊕⊕              | stk, int'l, fund, opt/fut                     |                    | ✓                  |
| www.briefing.com                        | Briefing.com                                       | finance news/analysis   | ⊕⊕⊕         | ⊕⊕⊕⊕             | stk, fixed, int'l, fund, opt/fut              |                    | ✓                  |
| www.broadcast.com                       | Broadcast.com                                      | webcasts                | ⊕⊕⊕⊕        | na               | stk                                           |                    |                    |
| www.brownco.com                         | Brown & Co.                                        | on-line trading         | na          | ⊕                | stk, opt/fut                                  |                    |                    |
| www.investyoung.com                     | BuckInvestor.com                                   | personal finance        | ⊕           | na               |                                               |                    |                    |
| www.bullbear.com                        | Bull & Bear Securities Inc.                        | on-line trading         | ⊕⊕          | ⊕⊕⊕              | stk, fixed, fund, opt/fut                     |                    | ✓                  |
| www.bullsession.com                     | Bull Session                                       | stock quotes            | na          | ⊕⊕⊕              | stk, opt/fut                                  |                    | ✓                  |
| www.bclnet.com                          | Burke, Christensen & Lewis                         | on-line trading         | na          | ⊕⊕⊕⊕             | stk, fixed, fund, opt/fut                     |                    | ✓                  |
| www.bushburns.com                       | Bush Burns Securities                              | on-line trading         | na          | ⊕                | stk, fixed, fund, opt/fut, annty              |                    |                    |
| www.businessweek.com                    | Business Week                                      | finance news/analysis   | ⊕⊕⊕         | ⊕⊕⊕⊕             | stk, fixed, int'l, fund, closed, opt/fut      |                    | ✓                  |
| www.canslim.net                         | CANSLIM.net                                        | stock advisory service  | ⊕⊕⊕         | na               | stk                                           |                    |                    |
| cbs.marketwatch.com                     | CBS MarketWatch                                    | comprehensive           | ⊕⊕⊕⊕⊕       | na               | stk, fixed, int'l, fund, opt/fut, RE, insur   |                    | ✓                  |
| cgm.funds.com                           | CGM Fund                                           | mutual funds            | ⊕           | na               | fund                                          |                    |                    |
| www.odci.gov/cia/publications/factbook/ | CIA World Factbook                                 | foreign investing       | ⊕⊕⊕⊕        | na               | int'l                                         |                    |                    |

## \*Key to Securities Covered:

stk = stocks  
fixed = fixed-income (bonds)  
int'l = international  
fund = mutual funds  
closed = closed-end funds  
opt/fut = options/futures  
RE = real estate  
annty = annuities  
insur = insurance products

| FUNCTIONS PERFORMED |          |           |             |                | INFORMATION AND DOCUMENTS PROVIDED |        |                  |                     |                    |                    |                      |               |                      |                    |       |             |                                                    |
|---------------------|----------|-----------|-------------|----------------|------------------------------------|--------|------------------|---------------------|--------------------|--------------------|----------------------|---------------|----------------------|--------------------|-------|-------------|----------------------------------------------------|
| SCREENING           | CHARTING | BROKERAGE | DOWNLOADING | MESSAGE BOARDS | NEWS                               | QUOTES | MUTUAL FUND DATA | STOCK DATA & RATIOS | ESTIMATES/RESEARCH | TECHNICAL ANALYSIS | COMPANY/FUND FILINGS | INDUSTRY DATA | MARKET/ECONOMIC DATA | FINANCIAL PLANNING | TAXES | EDUCATIONAL | LINKS                                              |
| ✓                   |          |           | ✓           |                | ✓                                  | ✓      |                  | ✓                   |                    |                    | ✓                    | ✓             |                      |                    | ✓     |             | ✓                                                  |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | 1040.Com                                           |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | 401(k) Resource Center                             |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | 401Kafe                                            |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | 401k Forum                                         |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                    | ✓                    | ✓             |                      |                    |       |             | A. B. Watley                                       |
|                     |          | ✓         |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    | ✓     |             | AARP Investment Program                            |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | ABN AMRO Funds                                     |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | ADR.com                                            |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | AFTrader                                           |
|                     | ✓        |           |             | ✓              | ✓                                  | ✓      |                  |                     | ✓                  |                    |                      |               |                      |                    |       |             | AOL Personal Finance                               |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    | ✓     |             | ASK Research Stock Charting & Analysis             |
|                     |          | ✓         |             |                | ✓                                  | ✓      |                  |                     |                    |                    | ✓                    |               |                      |                    |       |             | AccuTrade                                          |
|                     |          |           |             |                |                                    | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Acorn Funds                                        |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | Adams Owens Kirwan (attorney)                      |
|                     |          |           |             |                |                                    |        |                  | ✓                   |                    |                    |                      |               |                      |                    |       |             | Alert-IPO!                                         |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | Alliance for Investor Education                    |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    | ✓                    |               |                      |                    |       |             | Amcore Funds                                       |
|                     |          |           | ✓           | ✓              | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | American Association of Individual Investors       |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | American Century Funds                             |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    | ✓                    |               |                      |                    | ✓     |             | American Express Financial Services                |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | American Institute of CPAs                         |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Ameritrade                                         |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | Andrew Peck Associates Inc.                        |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | Annual Report Gallery                              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    | ✓                    |               |                      |                    |       |             | Aquinas Funds                                      |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      | ✓                  |       |             | Armchair Millionaire                               |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    | ✓     |             | Australian Securities & Investments Commission     |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Australian Stock Exchange                          |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | Babson Funds                                       |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | Bank Rate Monitor                                  |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | Baron Funds                                        |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | Barra                                              |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    | ✓                    |               |                      |                    |       |             | Barron's (Wall Street Journal Interactive Edition) |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Barry Murphy & Co.                                 |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Berger Funds                                       |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | BestCalls.com                                      |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Bidwell & Co.                                      |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | BigCharts                                          |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Bloomberg Financial                                |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    | ✓     |             | Bonds Online                                       |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | BradyNet, Inc.                                     |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Bramwell Funds                                     |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Bridge Information Systems                         |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Briefing.com                                       |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | Broadcast.com                                      |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | Brown & Co.                                        |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | BuckInvestor.com                                   |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Bull & Bear Securities Inc.                        |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Bull Session                                       |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    | ✓                    |               |                      |                    |       |             | Burke, Christensen & Lewis                         |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | Bush Burns Securities                              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | Business Week                                      |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | CANSLIM.net                                        |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | CBS MarketWatch                                    |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | CGM Fund                                           |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      | ✓             |                      |                    |       |             | CIA World Factbook                                 |



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|------------------------------|------------------------------------------------|-------------------------|-------------|------------------|----------------------------------|--------------------|--------------------|
| www.cigna.com                | CIGNA                                          | financial planning      | ⊕⊕          | na               |                                  | ✓                  |                    |
| www.cnnfn.com                | CNN Financial Network                          | comprehensive           | ⊕⊕⊕⊕        | na               | stk, fixed, int'l, fund          | ✓                  | ✓                  |
| www.cabot.net                | Cabot Market Letter                            | stock advisory service  | ⊕           | na               | stk                              |                    |                    |
| www.callaw.com/ipo           | Cal Law's IPO Watch                            | IPOs                    | ⊕⊕          | na               | stk                              |                    |                    |
| www.caltrust.com             | Calif. Investment Trust Funds                  | mutual funds            | ⊕           | na               | fund                             |                    |                    |
| www.calvertgroup.com         | Calvert Group                                  | mutual funds            | ⊕⊕⊕⊕        | na               | fund                             | ✓                  |                    |
| www.invest.centraleurope.com | Central Europe Online                          | foreign investing       | ⊕⊕⊕⊕⊕       | na               | stk, int'l                       |                    |                    |
| www.cfp-board.org            | Certified Financial Planner Board of Standards | investment associations | ⊕⊕          | na               |                                  |                    |                    |
| www.schwab.com               | Charles Schwab & Co.                           | on-line trading         | ⊕⊕⊕⊕        | ⊕⊕⊕⊕⊕⊕           | stk, fixed, int'l, fund, opt/fut | ✓                  | ✓                  |
| www.cboe.com                 | Chicago Board Options Exchange (CBOE)          | options/futures         | ⊕⊕⊕⊕⊕⊕      | na               | opt/fut                          |                    |                    |
| www.cbtc.com                 | Chicago Board of Trade (CBOT)                  | options/futures         | ⊕⊕⊕⊕⊕⊕      | na               | opt/fut                          |                    |                    |
| www.cme.com                  | Chicago Mercantile Exchange                    | options/futures         | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | opt/fut                          |                    |                    |
| chicagostockex.com           | Chicago Stock Exchange                         | stock exchange          | ⊕⊕⊕⊕        | na               | stk, int'l, fund, opt/fut        |                    |                    |
| www.clearstation.com         | ClearStation                                   | stock charts & analysis | ⊕⊕⊕⊕⊕       | na               | stk, int'l, fund                 |                    | ✓                  |
| www.clipperfund.com          | Clipper Funds                                  | mutual funds            | ⊕           | na               | fund                             |                    |                    |
| www.coopamerica.org          | Co-op America                                  | social concerns         | ⊕⊕⊕⊕        | na               | fund                             |                    |                    |
| www.csce.com                 | Coffee, Sugar & Cocoa Exchange                 | options/futures         | ⊕⊕⊕⊕⊕       | na               | opt/fut                          |                    |                    |
| www.cohenandsteers.com       | Cohen & Steers Funds                           | mutual funds            | ⊕⊕          | na               | fund, closed                     |                    |                    |
| www.collegesavings.com       | College Savings Bank                           | financial planning      | ⊕           | na               | fixed                            | ✓                  |                    |
| www.fp.edu                   | College for Financial Planning                 | financial planning      | ⊕           | na               |                                  |                    |                    |
| www.columbiafunds.com        | Columbia Funds                                 | mutual funds            | ⊕⊕⊕⊕        | na               | fund                             | ✓                  |                    |
| www.cftc.gov                 | Commodity Futures Trading Commission           | options/futures         | ⊕⊕⊕⊕        | na               | opt/fut                          |                    |                    |
| www.csidata.com              | Commodity Systems Inc.                         | options/futures         | ⊕⊕          | ⊕⊕⊕⊕             | stk, fund, opt/fut               |                    |                    |
| www.companysleuth.com        | Company Sleuth                                 | investment Web links    | ⊕⊕⊕⊕⊕       | na               | stk                              |                    |                    |
| www.computel.com             | ComputEL Securities                            | on-line trading         | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, fixed, fund, opt/fut        |                    | ✓                  |
| www.pueblo.gsa.gov/          | Consumer Information Center                    | personal finance        | ⊕⊕⊕⊕        | na               |                                  |                    |                    |
| www.convertbond.com          | ConvertBond.com                                | bonds                   | na          | ⊕⊕⊕⊕             | fixed                            |                    | ✓                  |
| www.contrarian.com           | Crabbe Huson Funds                             | mutual funds            | ⊕⊕⊕⊕        | na               | fund                             | ✓                  |                    |
| www.cyberinvest.com          | CyberInvest.com                                | investment Web links    | ⊕⊕⊕⊕⊕       | na               | stk, fixed, int'l, fund          |                    |                    |
| www.dljdirect.com            | DLJdirect Financial Network                    | on-line trading         | ⊕⊕⊕⊕        | ⊕⊕⊕⊕⊕            | stk, fixed, fund, opt/fut        |                    | ✓                  |
| www.dripcentral.com          | DRIP Central                                   | direct stock purchase   | ⊕⊕⊕⊕        | na               | stk                              |                    |                    |
| dripinvestor.com             | DRIP Investor                                  | direct stock purchase   | ⊕⊕          | na               | stk                              |                    |                    |
| www.dtniq.com                | DTN.IQ                                         | stock quotes            | ⊕⊕          | na               | stk, fund                        |                    |                    |
| www.dailystocks.com          | Daily Stocks                                   | investment Web links    | ⊕⊕⊕⊕        | na               | stk, fixed, fund, opt/fut        |                    |                    |
| darwin.ameritrade.com        | Darwin                                         | options/futures         | ⊕⊕          | na               | opt/fut                          |                    |                    |
| www.dbc.com                  | Data Broadcasting Corporation                  | stock/fund data         | ⊕⊕          | na               | stk, fund                        |                    |                    |
| www.datek.com                | Datek Online                                   | on-line trading         | ⊕⊕          | ⊕⊕⊕⊕             | stk, fund                        |                    |                    |
| www.daytraders.com           | Day Traders On-line                            | trading strategies      | na          | ⊕⊕⊕⊕             | stk                              |                    |                    |
| www.decisionpoint.com        | Decision Point                                 | technical analysis      | ⊕⊕          | na               | stk, int'l, fund, opt/fut        |                    |                    |
| www.deja.com                 | Deja.com                                       | message boards          | ⊕⊕⊕⊕        | na               | stk, fixed, fund, opt/fut, insur |                    |                    |
| www.delafieldfund.com        | Delafield Fund                                 | mutual funds            | ⊕           | na               | fund                             |                    |                    |
| www.dtonline.com             | Deloitte & Touche                              | tax information         | ⊕⊕⊕⊕        | na               |                                  |                    |                    |
| www.delphi.com/invest        | Delphi Investors Forum                         | message boards          | ⊕⊕          | na               | stk, fixed, fund                 |                    |                    |
| www.preftech.com             | DeltaTrader                                    | on-line trading         | na          | ⊕⊕               | stk, fixed, fund, opt/fut        |                    |                    |
| www.bankofny.com/adr         | Depository Receipt Services                    | ADRs                    | ⊕⊕⊕⊕⊕       | na               | int'l                            |                    |                    |
| www.dickdavis.com            | Dick Davis Online Financial Newsletter         | stock advisory service  | ⊕⊕          | na               | stk, fund                        |                    |                    |
| www.disclosure-investor.com  | Disclosure-Investor.com                        | stock data/analysis     | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, int'l                       |                    | ✓                  |
| www.discoverbrokerage.com    | Discover Brokerage Direct                      | on-line trading         | ⊕⊕⊕⊕⊕       | ⊕⊕⊕⊕⊕⊕           | stk, fixed, fund, opt/fut        | ✓                  | ✓                  |
| www.dismal.com               | Dismal Scientist                               | economic data           | ⊕⊕⊕⊕⊕⊕      | na               |                                  |                    |                    |
| www.dodgeandcox.com          | Dodge & Cox Funds                              | mutual funds            | ⊕⊕          | na               | fund                             |                    |                    |
| www.doh.com                  | Doh! Stock Picks                               | stock advisory service  | ⊕⊕⊕⊕        | na               | stk                              |                    |                    |
| www.domini.com               | Domini Funds                                   | mutual funds            | ⊕⊕⊕⊕        | na               | fund                             |                    |                    |
| www.dorseywright.com         | Dorsey, Wright & Associates                    | technical analysis      | na          | ⊕⊕⊕⊕⊕            | stk, fund, opt/fut               |                    | ✓                  |
| www.doublehappy.com          | DoubleHappy                                    | investment Web links    | ⊕⊕          | na               | stk, fixed, opt/fut              |                    |                    |
| www.djmarkets.com            | Dow Jones Markets                              | stock data/analysis     | ⊕⊕⊕⊕        | na               | stk, fixed, opt/fut              | ✓                  |                    |
| www.downstate.com            | Downstate Discount                             | on-line trading         | na          | ⊕                | stk, fixed, fund, opt/fut        |                    |                    |
| www.edreyfus.com             | Dreyfus Brokerage Services                     | on-line trading         | na          | ⊕⊕               | stk, fixed, fund                 |                    |                    |

## \*Key to Securities Covered:

stk = stocks  
fixed = fixed-income (bonds)  
int'l = international  
fund = mutual funds  
closed = closed-end funds  
opt/fut = options/futures  
RE = real estate  
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insur = insurance products

| FUNCTIONS PERFORMED |          |           |             |                | INFORMATION AND DOCUMENTS PROVIDED |        |                  |                     |                    |                    |                      |               |                      |                    |       |             |       | NAME OF SITE                                   |
|---------------------|----------|-----------|-------------|----------------|------------------------------------|--------|------------------|---------------------|--------------------|--------------------|----------------------|---------------|----------------------|--------------------|-------|-------------|-------|------------------------------------------------|
| SCREENING           | CHARTING | BROKERAGE | DOWNLOADING | MESSAGE BOARDS | NEWS                               | QUOTES | MUTUAL FUND DATA | STOCK DATA & RATIOS | ESTIMATES/RESEARCH | TECHNICAL ANALYSIS | COMPANY/FUND FILINGS | INDUSTRY DATA | MARKET/ECONOMIC DATA | FINANCIAL PLANNING | TAXES | EDUCATIONAL | LINKS |                                                |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     | ✓                  |                    |                      |               | ✓                    | ✓                  |       | ✓           | ✓     | CIGNA                                          |
|                     |          |           |             |                |                                    |        |                  |                     | ✓                  | ✓                  |                      |               |                      |                    |       |             | ✓     | CNN Financial Network                          |
|                     | ✓        |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Cabot Market Letter                            |
|                     | ✓        |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Cal Law's IPO Watch                            |
|                     |          | ✓         |             |                |                                    |        | ✓                |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Calif. Investment Trust Funds                  |
|                     |          |           |             |                |                                    | ✓      | ✓                |                     |                    |                    | ✓                    |               |                      |                    | ✓     |             | ✓     | Calvert Group                                  |
|                     |          |           |             | ✓              | ✓                                  | ✓      |                  |                     |                    |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Central Europe Online                          |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Certified Financial Planner Board of Standards |
| ✓                   |          |           |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  | ✓                  | ✓                    |               | ✓                    | ✓                  | ✓     | ✓           | ✓     | Charles Schwab & Co.                           |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Chicago Board Options Exchange (CBOE)          |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Chicago Board of Trade (CBOT)                  |
|                     | ✓        |           | ✓           |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Chicago Mercantile Exchange                    |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  | ✓                   | ✓                  |                    |                      |               | ✓                    |                    |       |             | ✓     | Chicago Stock Exchange                         |
|                     | ✓        |           |             | ✓              | ✓                                  | ✓      |                  |                     |                    |                    |                      |               | ✓                    |                    |       |             | ✓     | ClearStation                                   |
|                     |          |           |             |                |                                    |        | ✓                |                     |                    |                    | ✓                    |               |                      |                    |       |             | ✓     | Clipper Funds                                  |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     | ✓                  |                    |                      |               |                      | ✓                  |       | ✓           | ✓     | Co-op America                                  |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                  |                      |               | ✓                    |                    |       | ✓           | ✓     | Coffee, Sugar & Cocoa Exchange                 |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    | ✓                    |               |                      |                    |       |             | ✓     | Cohen & Steers Funds                           |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       | ✓           | ✓     | College Savings Bank                           |
|                     |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                    | ✓                    |               |                      | ✓                  |       | ✓           | ✓     | College for Financial Planning                 |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       | ✓           | ✓     | Columbia Funds                                 |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       | ✓           | ✓     | Commodity Futures Trading Commission           |
|                     |          |           | ✓           |                | ✓                                  | ✓      |                  |                     |                    |                    | ✓                    |               | ✓                    |                    |       |             | ✓     | Commodity Systems Inc.                         |
|                     | ✓        |           |             | ✓              | ✓                                  | ✓      | ✓                | ✓                   |                    |                    | ✓                    |               | ✓                    |                    |       |             | ✓     | Company Sleuth                                 |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   | ✓                  |                    | ✓                    |               | ✓                    |                    |       |             | ✓     | CompuTEL Securities                            |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Consumer Information Center                    |
|                     |          |           |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                    |                      |               | ✓                    |                    |       |             |       | ConvertBond.com                                |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    | ✓                    |               |                      | ✓                  |       | ✓           |       | Crabbe Huson Funds                             |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | CyberInvest.com                                |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                    | ✓                    | ✓             | ✓                    |                    |       | ✓           | ✓     | DLIdirect Financial Network                    |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       | ✓           | ✓     | DRIP Central                                   |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       | ✓           | ✓     | DRIP Investor                                  |
|                     |          |           |             |                |                                    | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | DTN.IQ                                         |
| ✓                   |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Daily Stocks                                   |
|                     | ✓        |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       | ✓           | ✓     | Darwin                                         |
|                     |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                    | ✓                    |               | ✓                    |                    |       | ✓           | ✓     | Data Broadcasting Corporation                  |
|                     |          |           |             |                |                                    |        |                  | ✓                   |                    | ✓                  |                      |               |                      |                    |       |             | ✓     | Datek Online                                   |
|                     | ✓        |           |             |                |                                    |        |                  |                     | ✓                  |                    |                      |               |                      |                    |       |             | ✓     | Day Traders On-line                            |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       | ✓           | ✓     | Decision Point                                 |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             |       | Deja.com                                       |
|                     |          |           |             |                |                                    |        | ✓                |                     |                    |                    | ✓                    |               |                      |                    |       |             |       | Delafield Fund                                 |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               |                      | ✓                  | ✓     |             |       | Deloitte & Touche                              |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             |       | Delphi Investors Forum                         |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | DeltaTrader                                    |
|                     |          |           |             |                |                                    |        | ✓                |                     |                    |                    | ✓                    |               | ✓                    |                    |       | ✓           | ✓     | Depository Receipt Services                    |
| ✓                   |          |           |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                    |                      |               |                      |                    |       |             | ✓     | Dick Davis Online Financial Newsletter         |
| ✓                   | ✓        |           |             |                | ✓                                  | ✓      |                  | ✓                   | ✓                  |                    |                      |               |                      |                    |       |             | ✓     | Disclosure-Investor.com                        |
|                     |          | ✓         |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Discover Brokerage Direct                      |
|                     |          |           |             | ✓              |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             |       | Dismal Scientist                               |
|                     |          |           |             |                |                                    | ✓      |                  |                     |                    |                    | ✓                    |               | ✓                    |                    |       |             |       | Dodge & Cox Funds                              |
|                     |          |           |             |                |                                    |        | ✓                |                     |                    |                    |                      |               | ✓                    |                    |       |             | ✓     | Doh! Stock Picks                               |
|                     | ✓        |           |             |                |                                    |        |                  |                     |                    |                    |                      |               | ✓                    |                    |       |             | ✓     | Domini Funds                                   |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       | ✓           | ✓     | Dorsey, Wright & Associates                    |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | DoubleHappy                                    |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    | ✓                    |               | ✓                    |                    |       |             | ✓     | Dow Jones Markets                              |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                |                     |                    |                    |                      | ✓             | ✓                    |                    |       |             | ✓     | Downstate Discount                             |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Dreyfus Brokerage Services                     |



# AAII's 1999 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

| URL                            | NAME OF SITE                                  | PRIMARY FOCUS           | FREE RATING | FEE-BASED RATING | SECURITIES COVERED*                   | FINANCIAL PLANNING | PORTFOLIO TRACKING |
|--------------------------------|-----------------------------------------------|-------------------------|-------------|------------------|---------------------------------------|--------------------|--------------------|
| www.dreyfus.com                | Dreyfus Funds                                 | mutual funds            | ⊕⊕⊕⊕        | na               | fixed, fund, annty                    |                    |                    |
| www.dcrco.com                  | Duff & Phelps Credit Rating Co.               | bond ratings            | ⊕⊕⊕⊕⊕       | na               | fixed                                 |                    |                    |
| www.dupree-funds.com           | Dupree Funds                                  | mutual funds            | ⊕⊕          | na               | fund                                  |                    |                    |
| www.etrade.com                 | E*Trade Securities                            | on-line trading         | ⊕⊕⊕⊕⊕       | ⊕⊕⊕⊕⊕            | stk, fixed, fund, opt/fut             |                    | ✓                  |
| www.ecinvestor.com             | EC Investor                                   | advisory service        | ⊕⊕⊕⊕        | na               | stk                                   |                    |                    |
| www.edgar-online.com           | EDGAR Online                                  | company reports         | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             |                                       |                    |                    |
| www.equis.com                  | EQUIS International                           | technical analysis      | ⊕⊕⊕⊕⊕⊕      | na               | stk, int'l, fund                      |                    |                    |
| www.eclipsefund.com            | Eclipse Funds                                 | mutual funds            | ⊕⊕          | na               | fund                                  |                    |                    |
| www.economist.com              | Economist                                     | finance news/analysis   | na          | ⊕⊕⊕⊕             |                                       |                    |                    |
| www.emgmkt.com                 | Emerging Markets Companies                    | foreign investing       | ⊕⊕⊕⊕⊕       | na               | stk, fixed, int'l, opt/fut            |                    |                    |
| www.lowfees.com                | Empire Financial Group                        | on-line trading         | na          | ⊕⊕               | stk, fixed, fund, opt/fut             |                    |                    |
| www.e-analytics.com            | Equity Analytics                              | IPOs                    | ⊕⊕⊕⊕⊕       | na               | stk, fixed, opt/fut, insur            |                    |                    |
| www.equitytrader.com           | EquityTrader                                  | stock charts & analysis | ⊕⊕⊕⊕        | na               | stk                                   |                    |                    |
| www.wiley.com/ey               | Ernst & Young Tax & Financial Planning Corner | tax information         | ⊕⊕          | na               |                                       |                    |                    |
| www.estateplanningconcepts.com | Estate Planning Concepts                      | estate planning         | ⊕⊕          | na               |                                       |                    |                    |
| www.estateplanning.com         | Estate Planning Learning Center               | estate planning         | ⊕⊕          | na               |                                       |                    |                    |
| www.famfunds.com               | FAM Funds                                     | mutual funds            | ⊕⊕          | na               | fund                                  |                    |                    |
| www.fairmontfund.com           | Fairmont Fund                                 | mutual funds            | ⊕⊕          | na               | fund                                  |                    |                    |
| www.fedstats.gov               | FedStats                                      | economic data           | ⊕⊕⊕⊕⊕       | na               |                                       |                    |                    |
| www.fdic.gov                   | Federal Deposit Insurance Corp.               | regulations             | ⊕⊕          | na               |                                       |                    |                    |
| www.frbatlanta.org             | Federal Reserve Bank of Atlanta               | economic data           | ⊕⊕⊕⊕        | na               |                                       |                    |                    |
| www.bos.frb.org                | Federal Reserve Bank of Boston                | economic data           | ⊕⊕⊕⊕        | na               | fixed                                 |                    |                    |
| www.frbchi.org                 | Federal Reserve Bank of Chicago               | economic data           | ⊕⊕⊕⊕        | na               | fixed                                 |                    |                    |
| www.clev.frb.org               | Federal Reserve Bank of Cleveland             | economic data           | ⊕⊕⊕⊕        | na               |                                       |                    |                    |
| www.dallasfed.org              | Federal Reserve Bank of Dallas                | economic data           | ⊕⊕⊕⊕        | na               |                                       |                    |                    |
| www.frbkc.org                  | Federal Reserve Bank of Kansas City           | economic data           | ⊕⊕⊕⊕        | na               |                                       |                    |                    |
| woodrow.mpls.frb.fed.us        | Federal Reserve Bank of Minneapolis           | economic data           | ⊕⊕⊕⊕        | na               | fixed                                 |                    |                    |
| www.ny.frb.org                 | Federal Reserve Bank of New York              | economic data           | ⊕⊕⊕⊕        | na               | fixed                                 |                    |                    |
| www.phil.frb.org               | Federal Reserve Bank of Philadelphia          | economic data           | ⊕⊕⊕⊕        | na               | fixed                                 |                    |                    |
| www.rich.frb.org               | Federal Reserve Bank of Richmond              | economic data           | ⊕⊕⊕⊕        | na               | fixed                                 |                    |                    |
| www.frbf.org                   | Federal Reserve Bank of San Francisco         | economic data           | ⊕⊕⊕⊕        | na               | fixed                                 |                    |                    |
| www.stls.frb.org               | Federal Reserve Bank of St. Louis             | economic data           | ⊕⊕⊕⊕        | na               |                                       |                    |                    |
| www.ftc.gov                    | Federal Trade Commission                      | regulations             | ⊕           | na               |                                       |                    |                    |
| www.fidelity.com               | Fidelity Investments                          | mutual funds            | ⊕⊕⊕⊕⊕⊕      | ⊕⊕⊕⊕⊕            | stk, fixed, int'l, fund, annty, insur | ✓                  | ✓                  |
| www.fileyourtaxes.com          | FileYourTaxes.com                             | tax information         | na          | ⊕⊕⊕⊕             |                                       |                    |                    |
| www.finaid.com                 | FinAid                                        | personal finance        | ⊕⊕⊕⊕        | na               |                                       | ✓                  |                    |
| www.financenter.com            | Financenter.com                               | personal finance        | ⊕⊕⊕⊕⊕       | na               | stk, fixed, fund                      | ✓                  |                    |
| www.financialengines.com       | Financial Engines                             | personal finance        | ⊕⊕⊕⊕⊕⊕      | ⊕⊕⊕⊕⊕            |                                       | ✓                  | ✓                  |
| www.fponline.com               | Financial Planning Magazine Online Edition    | financial planning      | na          | ⊕⊕               | stk, annty                            |                    |                    |
| www.ft.com                     | Financial Times                               | finance news/analysis   | ⊕⊕⊕⊕        | na               | stk, int'l, fund, opt/fut             |                    | ✓                  |
| www.financialweb.com           | FinancialWeb                                  | comprehensive           | ⊕⊕⊕⊕⊕       | na               | stk, int'l, fund, opt/fut             |                    | ✓                  |
| www.fination.com               | Fination.com                                  | stock advisory service  | ⊕⊕⊕⊕        | na               |                                       |                    |                    |
| www.firstcall.com              | First Call Corporation                        | stock data/analysis     | na          | ⊕⊕⊕⊕             | stk, fixed, int'l                     |                    |                    |
| www.firstrade.com              | Firstrade.com—First Flushing Securities       | on-line trading         | ⊕⊕          | ⊕⊕⊕⊕             | stk, fund, opt/fut                    |                    |                    |
| www.fleet.com                  | Fleet                                         | financial planning      | ⊕           | na               |                                       | ✓                  |                    |
| www.flexfunds.com              | Flex Funds                                    | mutual funds            | ⊕           | na               | fund                                  |                    |                    |
| www.forbesnet.com              | ForbesNET                                     | on-line trading         | ⊕⊕          | ⊕⊕⊕⊕             | stk, fixed, fund, opt/fut             |                    |                    |
| www.pathfinder.com/fortune     | Fortune magazine                              | finance news/analysis   | ⊕⊕⊕⊕        | na               | stk, fund                             | ✓                  |                    |
| www.founders.com               | Founders Funds                                | mutual funds            | ⊕⊕⊕⊕        | na               | fund                                  | ✓                  |                    |
| www.bourse-de-paris.fr         | France-Bourse de Paris                        | foreign investing       | ⊕⊕⊕⊕        | na               | stk, int'l                            |                    |                    |
| www.cob.fr                     | France-Commission Des Operations De Bourse    | foreign investing       | ⊕           | na               | int'l                                 |                    |                    |
| www.franklin-templeton.com     | Franklin-Templeton Funds                      | mutual funds            | ⊕⊕⊕⊕⊕       | na               | fund                                  | ✓                  |                    |
| www.freerealtime.com           | Free Real Time.com                            | stock quotes            | ⊕⊕⊕⊕        | na               | stk                                   |                    |                    |
| www.freedominvestments.com     | Freedom Investments                           | on-line trading         | na          | ⊕                | stk, opt/fut                          |                    |                    |
| www.freemanwelwood.com         | Freeman Welwood & Co.                         | on-line trading         | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, fund, opt/fut                    |                    | ✓                  |
| www.fremontfunds.com           | Fremont Funds                                 | mutual funds            | ⊕⊕          | na               | fund                                  |                    |                    |
| www.fundalarm.com              | FundAlarm                                     | mutual funds            | ⊕⊕⊕⊕⊕       | na               | fund                                  |                    |                    |

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|                     |          | ✓         |             |                | ✓                                  | ✓      | ✓                |                     | ✓                  |                    |                      |               | ✓                    |                    |       |             | ✓     | Dreyfus Funds                                 |
|                     |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                  |                      |               | ✓                    |                    |       |             | ✓     | Duff & Phelps Credit Rating Co.               |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                |                     |                    |                    |                      |               | ✓                    |                    | ✓     |             | ✓     | Dupree Funds                                  |
|                     |          |           |             |                |                                    |        |                  | ✓                   | ✓                  |                    |                      |               | ✓                    |                    | ✓     |             | ✓     | E*Trade Securities                            |
|                     |          |           |             |                |                                    |        |                  | ✓                   | ✓                  |                    |                      | ✓             |                      |                    |       |             | ✓     | EC Investor                                   |
|                     | ✓        |           | ✓           |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                    |                      |               |                      |                    |       |             | ✓     | EDGAR Online                                  |
|                     |          |           |             |                |                                    |        |                  | ✓                   | ✓                  |                    |                      |               |                      |                    |       | ✓           | ✓     | EQUIS International                           |
|                     |          |           |             |                |                                    |        | ✓                |                     |                    |                    | ✓                    |               |                      |                    |       |             | ✓     | Eclispe Funds                                 |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     | ✓                  |                    |                      |               | ✓                    |                    |       |             | ✓     | Economist                                     |
|                     |          | ✓         |             |                |                                    | ✓      |                  |                     | ✓                  |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Emerging Markets Companies                    |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Empire Financial Group                        |
| ✓                   | ✓        |           | ✓           | ✓              |                                    |        | ✓                | ✓                   | ✓                  |                    |                      |               | ✓                    | ✓                  |       | ✓           | ✓     | Equity Analytics                              |
|                     |          |           |             |                |                                    |        |                  | ✓                   | ✓                  |                    |                      |               |                      |                    | ✓     |             | ✓     | EquityTrader                                  |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      | ✓                  | ✓     |             |       | Ernst & Young Tax & Financial Planning Corner |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             |       | Estate Planning Concepts                      |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       |             |       | Estate Planning Learning Center               |
|                     |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                    |                      |               |                      | ✓                  |       |             |       | FAM Funds                                     |
|                     |          |           |             |                |                                    | ✓      |                  |                     |                    |                    | ✓                    |               |                      |                    |       |             |       | Fairmont Fund                                 |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               | ✓                    |                    |       |             |       | FedStats                                      |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Deposit Insurance Corp.               |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Reserve Bank of Atlanta               |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Reserve Bank of Boston                |
|                     |          |           |             |                | ✓                                  |        |                  |                     | ✓                  |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Reserve Bank of Chicago               |
|                     |          |           |             |                | ✓                                  |        |                  |                     | ✓                  |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Reserve Bank of Cleveland             |
|                     |          |           |             |                | ✓                                  |        |                  |                     | ✓                  |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Reserve Bank of Dallas                |
|                     |          |           |             |                | ✓                                  |        |                  |                     | ✓                  |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Reserve Bank of Kansas City           |
|                     |          |           |             |                | ✓                                  |        |                  |                     | ✓                  |                    |                      |               | ✓                    |                    | ✓     | ✓           | ✓     | Federal Reserve Bank of Minneapolis           |
|                     |          |           |             |                | ✓                                  |        |                  |                     | ✓                  |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Reserve Bank of New York              |
|                     |          |           |             |                | ✓                                  |        |                  |                     | ✓                  |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Reserve Bank of Philadelphia          |
|                     |          |           |             | ✓              | ✓                                  |        |                  |                     | ✓                  |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Reserve Bank of Richmond              |
|                     |          |           |             |                | ✓                                  |        |                  |                     | ✓                  |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Reserve Bank of San Francisco         |
|                     |          |           |             |                | ✓                                  |        |                  |                     | ✓                  |                    |                      |               | ✓                    |                    |       | ✓           | ✓     | Federal Reserve Bank of St. Louis             |
| ✓                   | ✓        | ✓         | ✓           |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                  |                      |               | ✓                    | ✓                  | ✓     | ✓           | ✓     | Federal Trade Commission                      |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    | ✓     |             | ✓     | Fidelity Investments                          |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    | ✓     |             | ✓     | FileYourTaxes.com                             |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               |                      |                    |       | ✓           | ✓     | FinAid                                        |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                    |                      |               | ✓                    | ✓                  |       |             | ✓     | Financenter.com                               |
|                     |          |           |             | ✓              | ✓                                  |        |                  |                     |                    |                    |                      |               |                      |                    |       | ✓           | ✓     | Financial Engines                             |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Financial Planning Magazine Online Edition    |
| ✓                   | ✓        |           |             |                | ✓                                  |        | ✓                | ✓                   |                    |                    | ✓                    | ✓             | ✓                    |                    |       |             | ✓     | Financial Times                               |
|                     |          |           |             |                | ✓                                  |        | ✓                | ✓                   |                    | ✓                  | ✓                    | ✓             | ✓                    |                    |       |             | ✓     | FinancialWeb                                  |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Fination.com                                  |
|                     | ✓        | ✓         |             |                | ✓                                  |        | ✓                | ✓                   |                    |                    |                      |               | ✓                    |                    |       |             | ✓     | First Call Corporation                        |
|                     |          |           |             |                | ✓                                  |        | ✓                | ✓                   |                    |                    |                      |               | ✓                    |                    |       |             | ✓     | Firsttrade.com—First Flushing Securities      |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Fleet                                         |
|                     | ✓        | ✓         |             |                | ✓                                  |        | ✓                |                     |                    |                    |                      |               | ✓                    |                    |       |             | ✓     | Flex Funds                                    |
|                     |          |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                    |                      |               | ✓                    |                    |       |             | ✓     | ForbesNET                                     |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               | ✓                    |                    |       |             | ✓     | Fortune magazine                              |
|                     |          | ✓         |             |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               |                      | ✓                  | ✓     |             | ✓     | Founders Funds                                |
|                     |          |           |             |                | ✓                                  |        | ✓                |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | France-Bourse de Paris                        |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               |                      | ✓                  | ✓     |             | ✓     | France-Commission Des Operations De Bourse    |
|                     |          |           |             |                | ✓                                  |        |                  | ✓                   |                    |                    |                      |               | ✓                    |                    | ✓     |             | ✓     | Franklin-Templeton Funds                      |
|                     |          | ✓         | ✓           |                | ✓                                  | ✓      |                  |                     |                    |                    |                      |               | ✓                    |                    |       |             | ✓     | Free Real Time.com                            |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                    | ✓                    | ✓             | ✓                    |                    |       |             | ✓     | Freedom Investments                           |
|                     |          | ✓         |             |                | ✓                                  |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Freeman Welwood & Co.                         |
|                     |          |           |             | ✓              | ✓                                  |        |                  |                     |                    |                    |                      |               |                      |                    |       |             | ✓     | Fremont Funds                                 |
|                     |          |           |             | ✓              | ✓                                  | ✓      | ✓                |                     |                    |                    |                      |               |                      |                    |       | ✓           | ✓     | FundAlarm                                     |



# AAII's 1999 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

| URL                                 | NAME OF SITE                                     | PRIMARY FOCUS            | FREE RATING | FEE-BASED RATING | SECURITIES COVERED*                             | FINANCIAL PLANNING | PORTFOLIO TRACKING |
|-------------------------------------|--------------------------------------------------|--------------------------|-------------|------------------|-------------------------------------------------|--------------------|--------------------|
| www.fiafii.org                      | Futures Industry Association                     | options/futures          | ⊕⊕⊕⊕        | na               | opt/fut                                         |                    |                    |
| www.futures trading.com             | Futures Trading Group                            | options/futures          | ⊕⊕          | na               | opt/fut                                         |                    |                    |
| www.futuresweb.com                  | FuturesWeb.com                                   | options/futures          | ⊕⊕⊕         | na               | opt/fut                                         |                    |                    |
| www.gfn.com                         | GFN Investment                                   | on-line trading          | ⊕⊕⊕         | ⊕⊕⊕              | stk, fund, opt/fut                              |                    |                    |
| www.gabelli.com                     | Gabelli Funds                                    | mutual funds             | ⊕⊕⊕⊕        | na               | fund, closed                                    | ✓                  |                    |
| www.galaxyfunds.com                 | Galaxy Funds                                     | mutual funds             | ⊕⊕⊕⊕        | na               | fund                                            | ✓                  |                    |
| www.globalfindata.com               | Global Financial Data                            | foreign investing        | ⊕⊕⊕⊕        | ⊕⊕⊕              | stk, int'l                                      |                    |                    |
| www.global-investor.com             | Global Investor                                  | foreign investing        | ⊕⊕⊕⊕        | na               | stk, int'l                                      |                    |                    |
| www.globeandmail.ca                 | Globe Information Services                       | foreign investing        | ⊕⊕⊕⊕        | na               | stk, int'l, fund                                |                    | ✓                  |
| www.gomez.com                       | Gomez Personal Finance                           | personal finance         | ⊕⊕          | na               |                                                 | ✓                  |                    |
| www.goodmoney.com                   | Good Money                                       | social concerns          | ⊕⊕⊕⊕        | na               | stk, fund                                       |                    |                    |
| www.graymail.com                    | Gray, Gray & Gray                                | tax information          | ⊕           | na               | stk                                             |                    |                    |
| www.greenjungle.com                 | Green Jungle                                     | mutual funds             | ⊕⊕⊕⊕        | na               | fund                                            |                    |                    |
| www.greenmoney.com                  | GreenMoney On-Line Guide                         | social concerns          | ⊕⊕          | na               |                                                 |                    |                    |
| www.hrblock.com                     | H&R Block                                        | tax information          | ⊕⊕⊕⊕        | na               |                                                 |                    |                    |
| www.heartlandfund.com               | Heartland Funds                                  | mutual funds             | ⊕⊕          | na               | fund                                            |                    |                    |
| www.nreca.org/homestead             | Homestead Funds                                  | mutual funds             | ⊕⊕          | na               | fund                                            |                    |                    |
| www.hoovers.com                     | Hoover's Online                                  | stock data/analysis      | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk                                             |                    |                    |
| www.iaatrust.com                    | IAA Trust Funds                                  | mutual funds             | ⊕⊕          | na               | fund                                            | ✓                  |                    |
| www.ibcddata.com                    | IBC Financial Data, Inc.                         | mutual funds             | ⊕⊕⊕⊕        | na               | closed                                          |                    |                    |
| www.ici.org                         | ICI Mutual Fund Connection                       | mutual funds             | ⊕⊕⊕⊕        | na               | fund, closed                                    |                    |                    |
| www.invesco.com                     | INVESCO                                          | mutual funds             | ⊕⊕⊕⊕        | na               | fund                                            | ✓                  |                    |
| www.ipodata.com                     | IPO Data Systems                                 | IPOs                     | ⊕⊕⊕⊕        | ⊕⊕⊕              | stk                                             |                    |                    |
| www.ipofund.com                     | IPO Intelligence Online                          | IPOs                     | ⊕⊕⊕⊕        | ⊕⊕⊕              | stk, fund                                       |                    |                    |
| www.ipomaven.com                    | IPO Maven                                        | IPOs                     | ⊕⊕⊕⊕        | na               | stk                                             |                    |                    |
| www.ipomonitor.com                  | IPO Monitor                                      | IPOs                     | na          | ⊕⊕⊕              | stk                                             |                    |                    |
| www.iqc.com                         | IQC.com                                          | technical analysis       | ⊕⊕⊕⊕        | na               | stk, int'l, opt/fut                             |                    |                    |
| www.ibbotson.com                    | Ibbotson Associates                              | market data (historical) | ⊕           | na               |                                                 | ✓                  |                    |
| www.iionline.com                    | Individual Investor Online                       | stock/fund data/analysis | ⊕⊕⊕⊕        | na               | stk, fund                                       |                    | ✓                  |
| www.infobeat.com                    | InfoBeat—Finance                                 | e-mail service           | ⊕⊕          | na               | stk, fund                                       |                    |                    |
| www.infofund.com                    | InfoFund                                         | portfolio tracking       | ⊕⊕⊕⊕        | na               | fund                                            |                    | ✓                  |
| www.insweb.com                      | InsWeb                                           | life insurance           | ⊕⊕⊕⊕        | na               | insur                                           |                    |                    |
| www.wiso.gwdg.de/ibfg/ibfghome.html | Inst. of Finance & Banking, Univ. of Göttingen   | foreign investing        | ⊕⊕⊕⊕        | na               | stk, int'l, fund, opt/fut                       |                    |                    |
| www.insure.com                      | Insurance News Network                           | life insurance           | ⊕⊕⊕⊕⊕       | na               | annty, insur                                    |                    |                    |
| www.interquote.com                  | InterQuote                                       | stock quotes             | na          | ⊕⊕⊕              | stk, fixed, fund, opt/fut                       |                    | ✓                  |
| www.irs.ustreas.gov                 | Internal Revenue Service                         | tax information          | ⊕⊕⊕⊕        | na               |                                                 |                    |                    |
| www.iafp.org                        | International Association for Financial Planning | investment associations  | ⊕           | na               |                                                 |                    |                    |
| www.icefi.com                       | Internet Closed-End Fund Investor                | closed-end funds         | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | closed                                          |                    |                    |
| www.internettrading.com             | InternetTrading.com                              | on-line trading          | na          | ⊕                | stk, fixed, fund, opt/fut                       |                    |                    |
| www.investexpress.com               | InvestExpress On-Line                            | on-line trading          | ⊕           | ⊕⊕               | stk, fixed, fund, opt/fut                       |                    |                    |
| investin.com                        | InvestIN Securities Corporation                  | on-line trading          | na          | ⊕                | stk, fund, opt/fut                              |                    |                    |
| www.investingbonds.com              | Investing in Bonds.com                           | bonds                    | ⊕⊕⊕         | na               | fixed                                           |                    |                    |
| www.invest-faq.com                  | Investment FAQ                                   | personal finance         | ⊕⊕⊕⊕        | na               | stk, fixed, fund, closed, opt/fut, RE, annty    |                    |                    |
| www.options-iri.com                 | Investment Research Institute                    | options/futures          | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, opt/fut                                    |                    |                    |
| www.investools.com                  | Investools                                       | comprehensive            | na          | ⊕⊕⊕⊕             | stk, int'l, fund, closed                        |                    | ✓                  |
| www.investorhome.com                | Investor Home                                    | investment Web links     | ⊕⊕⊕⊕        | na               | stk, fixed, int'l, fund, RE                     |                    |                    |
| www.investorsquare.com              | Investor Square                                  | stock/fund data/analysis | ⊕⊕⊕⊕        | na               | stk, int'l, fund, closed                        |                    | ✓                  |
| www.investors.com                   | Investor's Business Daily Web Edition            | finance news/analysis    | ⊕⊕          | na               | stk, fixed, fund, opt/fut                       |                    |                    |
| www.investoradvice.com              | Investor-Advice                                  | stock advisory service   | ⊕⊕⊕⊕        | na               | stk                                             |                    |                    |
| www.investorguide.com               | InvestorGuide                                    | investment Web links     | ⊕⊕⊕⊕        | na               | stk, fixed, int'l, fund, closed, opt/fut, insur |                    | ✓                  |
| www.investorlinks.com               | InvestorLinks                                    | investment Web links     | ⊕⊕⊕⊕        | na               | stk, fixed, int'l, fund, opt/fut                |                    | ✓                  |
| www.investorwords.com               | InvestorWords                                    | educational              | ⊕⊕⊕⊕        | na               |                                                 |                    |                    |
| www.investorama.com                 | Investorama                                      | investment Web links     | ⊕⊕⊕⊕        | na               | stk, int'l, fund, opt/fut, RE, annty, insur     |                    | ✓                  |
| www.investorsalley.com              | Investors Alley.com                              | finance news/analysis    | ⊕⊕          | na               | stk, fixed, int'l, fund                         |                    |                    |
| www.investorville.com               | Investorville                                    | message boards           | ⊕⊕⊕⊕        | na               | stk, int'l, fund                                |                    | ✓                  |
| www.investrade.com                  | Investrade                                       | on-line trading          | ⊕⊕          | ⊕⊕               | stk, fund, opt/fut                              |                    | ✓                  |
| www.jboxford.com                    | J.B. Oxford & Company                            | on-line trading          | ⊕⊕          | ⊕⊕⊕              | stk, fixed, fund, opt/fut, insur                |                    | ✓                  |

## \*Key to Securities Covered:

stk = stocks  
fixed = fixed-income (bonds)  
int'l = international  
fund = mutual funds  
closed = closed-end funds  
opt/fut = options/futures  
RE = real estate  
annty = annuities  
insur = insurance products

| FUNCTIONS PERFORMED |          |           |             |                | INFORMATION AND DOCUMENTS PROVIDED |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       |                                                  | NAME OF SITE |
|---------------------|----------|-----------|-------------|----------------|------------------------------------|--------|------------------|---------------------|--------------------|----------------------|----------------------|---------------|----------------------|--------------------|-------|-------------|-------|--------------------------------------------------|--------------|
| SCREENING           | CHARTING | BROKERAGE | DOWNLOADING | MESSAGE BOARDS | NEWS                               | QUOTES | MUTUAL FUND DATA | STOCK DATA & RATIOS | ESTIMATES/RESEARCH | TECHNICAL INDICATORS | COMPANY/FUND FILINGS | INDUSTRY DATA | MARKET/ECONOMIC DATA | FINANCIAL PLANNING | TAXES | EDUCATIONAL | LINKS |                                                  |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Futures Industry Association                     |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Futures Trading Group                            |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | FuturesWeb.com                                   |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | GFN Investment                                   |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Gabelli Funds                                    |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Galaxy Funds                                     |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Global Financial Data                            |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Global Investor                                  |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Globe Information Services                       |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Gomez Personal Finance                           |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Good Money                                       |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Gray, Gray & Gray                                |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Green Jungle                                     |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | GreenMoney On-Line Guide                         |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | H&R Block                                        |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Heartland Funds                                  |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Homestead Funds                                  |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Hoover's Online                                  |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | IAA Trust Funds                                  |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | IBC Financial Data, Inc.                         |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | ICI Mutual Fund Connection                       |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | INVECO                                           |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | IPO Data Systems                                 |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | IPO Intelligence Online                          |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | IPO Maven                                        |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | IPO Monitor                                      |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | IQC.com                                          |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Ibbotson Associates                              |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Individual Investor Online                       |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | InfoBeat—Finance                                 |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | InfoFund                                         |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | InsWeb                                           |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Inst. of Finance & Banking, Univ. of Göttingen   |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Insurance News Network                           |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | InterQuote                                       |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Internal Revenue Service                         |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | International Association for Financial Planning |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Internet Closed-End Fund Investor                |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | InternetTrading.com                              |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | InvestEXpress On-Line                            |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | InvestIN Securities Corporation                  |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investing in Bonds.com                           |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investment FAQ                                   |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investment Research Institute                    |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investtools                                      |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investor Home                                    |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investor Square                                  |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investor's Business Daily Web Edition            |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investor-Advice                                  |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | InvestorGuide                                    |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | InvestorLinks                                    |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | InvestorWords                                    |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investorama                                      |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investors Alley.com                              |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investorville                                    |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Investrade                                       |              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | J.B. Oxford & Company                            |              |



# AAII's 1999 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

| URL                            | NAME OF SITE                                | PRIMARY FOCUS            | FREE RATING | FEE-BASED RATING | SECURITIES COVERED*                      | FINANCIAL PLANNING | PORTFOLIO TRACKING |
|--------------------------------|---------------------------------------------|--------------------------|-------------|------------------|------------------------------------------|--------------------|--------------------|
| www.jackwhiteco.com            | Jack White & Company On-Line                | on-line trading          | ⊕⊕          | ⊕⊕⊕              | stk, fixed, fund, opt/fut, annty         |                    | ✓                  |
| www.janus.com                  | Janus Funds                                 | mutual funds             | ⊕⊕⊕         | na               | fund                                     | ✓                  |                    |
| www.kcbt.com                   | Kansas City Board of Trade                  | stock exchange           | ⊕⊕⊕         | na               | stk, opt/fut                             |                    |                    |
| www.kaufmann.com               | Kaufmann                                    | mutual funds             | ⊕⊕          | na               | fund                                     |                    |                    |
| www.bloodhound.com             | Key Partners Quote Service                  | life insurance           | ⊕           | na               | insur                                    | ✓                  |                    |
| www.keynote.com                | Keynote Systems                             | advisory service         | ⊕⊕          | na               |                                          |                    |                    |
| www.kiplinger.com              | Kiplinger Online                            | finance news/analysis    | ⊕⊕⊕         | na               | stk, fixed, int'l, fund, closed          | ✓                  | ✓                  |
| www.taxcut.com                 | Kiplinger TaxCut Online                     | tax information          | ⊕⊕⊕⊕⊕       | na               |                                          |                    |                    |
| www.investorsleague.com        | League of American Investors                | portfolio tracking       | ⊕⊕          | na               | stk                                      |                    | ✓                  |
| www.leggmason.com              | Legg Mason                                  | mutual funds             | ⊕⊕⊕         | na               | fund                                     | ✓                  |                    |
| www.trutrade.com               | Levitt & Levitt Trutrade                    | on-line trading          | ⊕⊕          | ⊕⊕⊕              | stk, fixed, fund, opt/fut                |                    |                    |
| www.lexingtonfunds.com         | Lexington Funds                             | mutual funds             | ⊕⊕⊕         | na               | fund                                     |                    |                    |
| www.underwriter.com            | Life Insurance Analysis Center              | life insurance           | ⊕           | na               | insur                                    | ✓                  |                    |
| www.lifenet.com                | LifeNet                                     | life insurance           | ⊕⊕⊕         | na               | insur                                    | ✓                  |                    |
| www.lindnerfunds.com           | Lindner Funds                               | mutual funds             | ⊕⊕⊕         | na               | fund                                     |                    |                    |
| www.loanweb.com                | LoanWeb.com                                 | personal finance         | ⊕⊕⊕         | na               |                                          | ✓                  |                    |
| www.loomissayles.com           | Loomis Sayles Funds                         | mutual funds             | ⊕⊕          | na               | fund                                     |                    |                    |
| www.lowrisk.com                | LowRisk.com                                 | stock advisory service   | ⊕⊕          | na               |                                          |                    |                    |
| moneycentral.msn.com           | MSN MoneyCentral Investor                   | comprehensive            | ⊕⊕⊕⊕⊕       | na               | stk, fixed, fund, RE, annty, insur       | ✓                  | ✓                  |
| www.patriot.net/users/bernkopf | Mark Bernkopf's Central Banking Resource    | foreign investing        | ⊕⊕⊕         | na               | fixed, int'l                             |                    |                    |
| www.stkwtch.com                | MarketEdge                                  | stock charts & analysis  | na          | ⊕⊕⊕              | stk                                      |                    |                    |
| www.marketguide.com            | MarketGuide                                 | stock data/analysis      | ⊕⊕⊕⊕        | na               | stk                                      |                    |                    |
| www.markman.com/funds.html     | Markman Funds                               | mutual funds             | ⊕⊕          | na               | fund                                     |                    |                    |
| www.marshallfunds.com          | Marshall Funds                              | mutual funds             | ⊕⊕⊕⊕        | na               | fund                                     | ✓                  |                    |
| www.maxule.com                 | Max Ule                                     | on-line trading          | na          | ⊕                | stk, fixed, fund, opt/fut                |                    |                    |
| www.maxusfunds.com             | Maxus Funds                                 | mutual funds             | ⊕⊕⊕         | na               | fund                                     |                    |                    |
| www.mgfs.com                   | Media General Financial Services            | stock data/analysis      | ⊕⊕⊕         | na               | stk                                      |                    |                    |
| www.merrill-lynch.ml.com       | Merrill Lynch Online                        | financial planning       | ⊕⊕          | ⊕⊕⊕              |                                          | ✓                  | ✓                  |
| www.midam.com                  | MidAmerica Commodity Exchange               | options/futures          | ⊕⊕⊕         | na               | opt/fut                                  |                    |                    |
| www.midasfunds.com             | Midas Funds (Bull & Bear Funds)             | mutual funds             | ⊕⊕          | na               | fund, closed                             |                    |                    |
| www.mobydata.com               | Moby Data                                   | market data (historical) | na          | ⊕⊕               |                                          |                    |                    |
| www.stocktrader.com            | Moloney Securities Company                  | on-line trading          | ⊕           | ⊕⊕               | stk, fixed, fund                         |                    |                    |
| www.monetta.com                | Monetta Funds                               | mutual funds             | ⊕⊕⊕         | na               | fund                                     |                    |                    |
| www.slip.net/~mmreview         | Money Manager Review                        | advisory service         | ⊕⊕          | na               |                                          |                    |                    |
| www.pathfinder.com/money       | Money.com                                   | personal finance         | ⊕⊕⊕         | na               | stk, fund, RE, insur                     | ✓                  | ✓                  |
| www.moneyscope.com             | MoneyScope                                  | stock quotes             | ⊕⊕⊕⊕        | na               | stk, fund                                |                    | ✓                  |
| www.moneypaper.com             | Moneypaper                                  | direct stock purchase    | ⊕⊕⊕         | na               | stk                                      |                    |                    |
| tax.monster.com                | Monster Tax Center                          | tax information          | ⊕           | na               |                                          |                    |                    |
| www.montgomeryfunds.com        | Montgomery Funds                            | mutual funds             | ⊕⊕⊕⊕⊕       | na               | fund                                     | ✓                  |                    |
| www.moody.com                  | Moody's Investors Service                   | bond ratings             | ⊕⊕          | na               | stk, fixed, fund                         |                    |                    |
| www.msci.com                   | Morgan Stanley Capital International (MSCI) | foreign investing        | ⊕⊕⊕⊕        | na               | stk, int'l                               |                    |                    |
| www.morningstar.net            | Morningstar Net                             | comprehensive            | ⊕⊕⊕⊕        | ⊕⊕⊕⊕⊕            | stk, fixed, fund                         | ✓                  | ✓                  |
| www.mosaicfunds.com            | Mosaic Funds                                | mutual funds             | ⊕⊕          | na               | fund                                     |                    |                    |
| www.fool.com                   | Motley Fool                                 | stock data/analysis      | ⊕⊕⊕⊕⊕       | na               | stk, int'l, fund, insur                  |                    | ✓                  |
| www.mrstock.com                | Mr. Stock Online Trading                    | on-line trading          | ⊕           | ⊕⊕⊕              | stk, fund, opt/fut                       |                    | ✓                  |
| www.muhenkamp.com              | Muhenkamp Funds                             | mutual funds             | ⊕           | na               | fund                                     |                    |                    |
| www.munisonline.com            | MunisOnline                                 | bonds                    | ⊕           | na               | fixed                                    |                    |                    |
| www.msiebert.com               | Muriel Siebert & Co.                        | on-line trading          | ⊕⊕          | ⊕⊕⊕              | stk, fixed, fund, opt/fut                |                    | ✓                  |
| www.murphy-morris.com          | MurphyMorris, Inc.                          | stock charts & analysis  | na          | ⊕⊕⊕              | stk                                      |                    |                    |
| www.mutualdiscovery.com        | Mutual Discovery                            | trading strategies       | na          | ⊕⊕               |                                          |                    |                    |
| www.mfea.com                   | Mutual Fund Investor's Center               | mutual funds             | ⊕⊕⊕⊕⊕       | na               | fund                                     | ✓                  | ✓                  |
| www.fundmaster.com             | Mutual Fund Investors Resource Center       | mutual funds             | ⊕⊕          | na               | fund                                     | ✓                  |                    |
| www.fundsinteractive.com       | Mutual Funds Interactive                    | mutual funds             | ⊕⊕⊕⊕        | na               | stk, fixed, int'l, fund, closed, opt/fut |                    | ✓                  |
| www.mfmag.com                  | Mutual Funds Magazine Online                | mutual funds             | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | fund, closed                             |                    | ✓                  |
| www.mydiscountbroker.com       | Mydiscountbroker.com                        | on-line trading          | ⊕⊕⊕         | ⊕⊕⊕⊕⊕            | stk, fund, opt/fut                       |                    | ✓                  |
| www.mytrack.com                | myTrack                                     | stock quotes             | ⊕⊕⊕         | na               | stk, int'l, opt/fut                      |                    | ✓                  |
| www.nareit.com                 | NAREIT Online                               | REITs                    | ⊕⊕⊕         | na               | RE                                       |                    |                    |

## \*Key to Securities Covered:

stk = stocks  
fixed = fixed-income (bonds)  
int'l = international  
fund = mutual funds  
closed = closed-end funds  
opt/fut = options/futures  
RE = real estate  
annty = annuities  
insur = insurance products

| FUNCTIONS PERFORMED |          |           |             |                | INFORMATION AND DOCUMENTS PROVIDED |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | NAME OF SITE                                |
|---------------------|----------|-----------|-------------|----------------|------------------------------------|--------|------------------|---------------------|--------------------|----------------------|----------------------|---------------|----------------------|--------------------|-------|-------------|-------|---------------------------------------------|
| SCREENING           | CHARTING | BROKERAGE | DOWNLOADING | MESSAGE BOARDS | NEWS                               | QUOTES | MUTUAL FUND DATA | STOCK DATA & RATIOS | ESTIMATES/RESEARCH | TECHNICAL INDICATORS | COMPANY/FUND FILINGS | INDUSTRY DATA | MARKET/ECONOMIC DATA | FINANCIAL PLANNING | TAXES | EDUCATIONAL | LINKS |                                             |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                    | ✓                    | ✓             | ✓                    | ✓                  | ✓     |             | ✓     | Jack White & Company On-Line                |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                    |                      | ✓             |                      |                    |       |             | ✓     | Janus Funds                                 |
|                     |          | ✓         |             |                |                                    |        | ✓                |                     |                    |                      | ✓                    |               | ✓                    |                    | ✓     |             | ✓     | Kansas City Board of Trade                  |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Kaufmann                                    |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Key Partners Quote Service                  |
|                     |          |           |             |                |                                    |        |                  | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | Keynote Systems                             |
|                     |          |           |             | ✓              | ✓                                  | ✓      |                  |                     |                    |                      |                      | ✓             | ✓                    |                    | ✓     | ✓           | ✓     | Kiplinger Online                            |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Kiplinger TaxCut Online                     |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | League of American Investors                |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      |                      |               | ✓                    | ✓                  |       |             | ✓     | Legg Mason                                  |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      |               | ✓                    |                    |       |             | ✓     | Levitt & Levitt Trustrade                   |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               | ✓                    |                    |       |             | ✓     | Lexington Funds                             |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Life Insurance Analysis Center              |
|                     |          | ✓         |             |                |                                    | ✓      | ✓                |                     |                    | ✓                    |                      |               | ✓                    | ✓                  |       |             | ✓     | LifeNet                                     |
|                     |          |           |             |                |                                    | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Lindner Funds                               |
|                     |          |           |             |                |                                    | ✓      | ✓                |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | LoanWeb.com                                 |
|                     |          |           |             |                |                                    | ✓      | ✓                |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Loomis Sayles Funds                         |
|                     |          |           |             | ✓              | ✓                                  | ✓      | ✓                | ✓                   | ✓                  | ✓                    | ✓                    | ✓             | ✓                    | ✓                  | ✓     | ✓           | ✓     | LowRisk.com                                 |
| ✓                   | ✓        |           |             | ✓              | ✓                                  | ✓      | ✓                | ✓                   | ✓                  | ✓                    | ✓                    | ✓             | ✓                    | ✓                  | ✓     | ✓           | ✓     | MSN MoneyCentral Investor                   |
| ✓                   | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      | ✓                    | ✓             | ✓                    |                    |       |             | ✓     | Mark Bernkopf's Central Banking Resource    |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      | ✓                    | ✓             | ✓                    |                    |       |             | ✓     | MarketEdge                                  |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      | ✓                    | ✓             | ✓                    |                    |       |             | ✓     | MarketGuide                                 |
|                     |          | ✓         |             |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                    |                      | ✓             | ✓                    | ✓                  |       |             | ✓     | Markman Funds                               |
|                     |          | ✓         |             |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                    |                      | ✓             | ✓                    |                    |       |             | ✓     | Marshall Funds                              |
|                     |          |           |             |                |                                    | ✓      | ✓                |                     |                    |                      |                      |               |                      |                    | ✓     |             | ✓     | Max Ule                                     |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      | ✓                    |               | ✓                    |                    | ✓     |             | ✓     | Maxus Funds                                 |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    | ✓             | ✓                    | ✓                  |       |             | ✓     | Media General Financial Services            |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      | ✓             | ✓                    |                    |       |             | ✓     | Merrill Lynch Online                        |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                |                     | ✓                  |                      |                      |               |                      |                    |       |             | ✓     | MidAmerica Commodity Exchange               |
|                     | ✓        | ✓         | ✓           |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      | ✓                    | ✓             |                      |                    |       |             | ✓     | Midas Funds (Bull & Bear Funds)             |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      |                      | ✓             | ✓                    |                    |       |             | ✓     | Moby Data                                   |
|                     |          |           |             |                |                                    | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      | ✓                  |       |             | ✓     | Moloney Securities Company                  |
|                     |          |           |             |                |                                    | ✓      | ✓                | ✓                   |                    |                      |                      |               | ✓                    |                    |       |             | ✓     | Monetta Funds                               |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      | ✓             | ✓                    | ✓                  |       |             | ✓     | Money Manager Review                        |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      | ✓             | ✓                    |                    |       |             | ✓     | Money.com                                   |
|                     |          |           |             |                |                                    | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | MoneyScope                                  |
|                     |          |           |             |                |                                    |        |                  | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | Moneypaper                                  |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      |                      |               |                      |                    | ✓     |             | ✓     | Monster Tax Center                          |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    | ✓             | ✓                    | ✓                  | ✓     |             | ✓     | Montgomery Funds                            |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      | ✓                    | ✓             | ✓                    |                    |       |             | ✓     | Moody's Investors Service                   |
| ✓                   | ✓        |           |             | ✓              | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    | ✓             |                      |                    |       |             | ✓     | Morgan Stanley Capital International (MSCI) |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | Morningstar Net                             |
|                     | ✓        |           | ✓           | ✓              | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    |               | ✓                    | ✓                  | ✓     | ✓           | ✓     | Mosaic Funds                                |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      | ✓             |                      | ✓                  | ✓     | ✓           | ✓     | Motley Fool                                 |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      | ✓             |                      |                    |       |             | ✓     | Mr. Stock Online Trading                    |
|                     |          |           |             |                |                                    | ✓      |                  |                     |                    | ✓                    |                      |               |                      |                    |       |             | ✓     | Muhlenkamp Funds                            |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    | ✓                    |                      |               | ✓                    |                    |       |             | ✓     | MunisOnline                                 |
|                     |          | ✓         |             |                |                                    | ✓      |                  | ✓                   | ✓                  |                      |                      |               |                      |                    |       |             | ✓     | Muriel Siebert & Co.                        |
|                     |          |           |             |                |                                    |        |                  | ✓                   | ✓                  |                      |                      |               |                      |                    |       |             | ✓     | MurphyMorris, Inc.                          |
|                     |          |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | Mutual Discovery                            |
| ✓                   |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                    |                      | ✓             | ✓                    | ✓                  |       | ✓           | ✓     | Mutual Fund Investor's Center               |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    | ✓                    |                      | ✓             |                      |                    |       |             | ✓     | Mutual Fund Investors Resource Center       |
| ✓                   | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    | ✓             |                      |                    |       |             | ✓     | Mutual Funds Interactive                    |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      | ✓             | ✓                    |                    |       |             | ✓     | Mutual Funds Magazine Online                |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  |                     | ✓                  |                      |                      | ✓             |                      |                    |       |             | ✓     | Mydiscountbroker.com                        |
|                     |          |           | ✓           |                | ✓                                  | ✓      |                  |                     | ✓                  |                      |                      | ✓             |                      |                    |       |             | ✓     | myTrack                                     |
|                     |          |           | ✓           |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | NAREIT Online                               |



# AII's 1999 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

| URL                      | NAME OF SITE                                    | PRIMARY FOCUS           | FREE RATING | FEE-BASED RATING | SECURITIES COVERED*                     | FINANCIAL PLANNING | PORTFOLIO TRACKING |
|--------------------------|-------------------------------------------------|-------------------------|-------------|------------------|-----------------------------------------|--------------------|--------------------|
| www.nasdr.com            | NASD Regulation Inc.                            | regulations             | ⊕⊕⊕⊕        | na               | fixed                                   | ✓                  |                    |
| www.nasdaq-amex.com      | Nasdaq-Amex                                     | stock exchange          | ⊕⊕⊕⊕⊕⊕      | na               | stk, fund, opt/fut                      |                    | ✓                  |
| www.napfa.org            | National Assoc. of Personal Financial Advisors  | investment associations | ⊕⊕⊕⊕        | na               |                                         |                    |                    |
| www.better-investing.org | National Association of Investors Corp. (NAIC)  | educational             | ⊕⊕          | na               | stk                                     |                    |                    |
| www.ndb.com              | National Discount Brokers                       | on-line trading         | ⊕⊕⊕⊕⊕⊕      | ⊕⊕⊕⊕⊕⊕           | stk, fund, opt/fut                      | ✓                  | ✓                  |
| www.fraud.org            | National Fraud Information Center               | fraud                   | ⊕           | na               |                                         |                    |                    |
| www.nfa.futures.org      | National Futures Association                    | options/futures         | ⊕⊕⊕⊕        | na               | opt/fut                                 |                    |                    |
| www.netplanning.com      | National Network of Estate Planning Attorneys   | financial planning      | ⊕⊕          | na               |                                         |                    |                    |
| www.navellier.com        | Navellier Funds                                 | mutual funds            | ⊕⊕⊕⊕        | na               | stk, fund                               |                    |                    |
| www.nelsonnet.com        | Nelson Investment Management Network            | advisory service        | ⊕⊕⊕⊕        | na               |                                         |                    |                    |
| www.netinvestor.com      | Net Investor                                    | on-line trading         | ⊕⊕          | ⊕⊕⊕⊕             | stk, fixed, fund                        |                    | ✓                  |
| www.netstockdirect.com   | Net Stock Direct                                | direct stock purchase   | ⊕⊕⊕⊕⊕⊕      | na               | stk, int'l, fund                        |                    |                    |
| www.nettax.com           | Net Tax 9X                                      | tax information         | ⊕⊕⊕⊕        | na               |                                         | ✓                  |                    |
| www.nbfunds.com          | Neuberger & Berman                              | mutual funds            | ⊕⊕⊕⊕⊕⊕      | na               | fund                                    | ✓                  |                    |
| www.nyce.com             | New York Cotton Exchange                        | options/futures         | ⊕⊕⊕⊕        | na               | opt/fut                                 |                    |                    |
| www.nymex.com            | New York Mercantile Exchange                    | options/futures         | ⊕⊕⊕⊕        | na               | opt/fut                                 |                    |                    |
| www.nyse.com             | New York Stock Exchange                         | stock exchange          | ⊕⊕          | na               | stk                                     |                    |                    |
| www.newport-discount.com | Newport Discount Brokerage                      | on-line trading         | ⊕⊕          | ⊕⊕⊕⊕             | stk, fixed, fund, opt/fut               |                    |                    |
| www.news.com/investor    | News.com Investor                               | stock data/analysis     | ⊕⊕⊕⊕        | na               | stk, int'l, fund                        |                    |                    |
| www.nni.nikkei.co.jp/    | Nikkei Net Interactive                          | foreign investing       | na          | ⊕⊕⊕⊕             | stk, int'l                              |                    |                    |
| www.nirv.com             | Nirvana Systems                                 | trading strategies      | ⊕⊕⊕⊕        | ⊕                |                                         |                    |                    |
| www.becoming.net/noload  | No-Load Stocks Info                             | direct stock purchase   | ⊕           | na               | stk                                     |                    |                    |
| www.nolo.com             | Nolo Press Self-Help Law Center                 | estate planning         | ⊕⊕          | na               |                                         |                    |                    |
| www.nomura.co.jp/QR      | Nomura Securities Fin'l Research Center         | foreign investing       | ⊕⊕          | na               | int'l                                   |                    |                    |
| www.naq.com              | North American Quotations                       | stock quotes            | ⊕⊕          | na               | stk, int'l, opt/fut                     |                    |                    |
| www.nasaa.org            | North American Securities Administration Assoc. | regulations             | ⊕⊕          | na               | fixed                                   |                    |                    |
| www.norwest.com          | Norwest Brokerage Direct                        | on-line trading         | na          | ⊕                | stk, fixed, fund, opt/fut               |                    |                    |
| www.fundrus.com          | Nottingham Funds                                | mutual funds            | ⊕⊕          | na               | fund                                    |                    |                    |
| www.oshaughnessy.com     | O'Shaughnessy Funds                             | mutual funds            | ⊕⊕⊕⊕        | na               | fund                                    |                    |                    |
| www.otcf.com             | OTC Financial Network                           | small stock profiles    | ⊕⊕          | na               | stk                                     |                    |                    |
| www.oakmark.com          | Oakmark Funds                                   | mutual funds            | ⊕⊕          | na               | fund                                    |                    |                    |
| www.oberweis.com         | Oberweis Funds                                  | mutual funds            | ⊕           | na               | fund                                    |                    |                    |
| www.optionscentral.com   | Options Industry Council                        | options/futures         | ⊕⊕⊕⊕⊕⊕      | na               | opt/fut                                 |                    |                    |
| www.pbhg.com             | PBHG Funds                                      | mutual funds            | ⊕⊕⊕⊕        | na               | fund                                    |                    |                    |
| www.pcquote.com          | PC Quote Online                                 | stock quotes            | ⊕⊕⊕⊕⊕⊕      | na               | stk, int'l, fund, opt/fut               |                    |                    |
| prnewswire.com           | PR Newswire                                     | finance news/analysis   | ⊕⊕⊕⊕        | na               | stk, int'l                              |                    |                    |
| www.countrydata.com      | PRS Online                                      | foreign investing       | na          | ⊕⊕⊕⊕             |                                         |                    |                    |
| www.royapp.com           | Papp Funds                                      | mutual funds            | ⊕⊕          | na               | fund                                    |                    |                    |
| www.paxfund.com          | Pax World Fund Family                           | mutual funds            | ⊕⊕          | na               | fund                                    |                    |                    |
| www.payden.com           | Payden & Rygel Funds                            | mutual funds            | ⊕⊕⊕⊕        | na               | fund                                    |                    |                    |
| www.peremel.com          | Peremel & Co.                                   | on-line trading         | ⊕           | ⊕⊕⊕⊕             | stk, fixed, fund, opt/fut, annty        | ✓                  |                    |
| www.phlx.com             | Philadelphia Stock Exchange                     | stock exchange          | ⊕⊕⊕⊕        | na               | stk, opt/fut                            |                    |                    |
| www.thepitmaster.com     | PitMaster                                       | options/futures         | ⊕⊕⊕⊕        | na               | opt/fut                                 |                    |                    |
| www.powerinvestdrips.com | Power Investing w/DRIPS Newsletter              | direct stock purchase   | ⊕⊕          | ⊕⊕⊕⊕             | stk                                     |                    |                    |
| www.poweropt.com         | PowerOptions                                    | options/futures         | na          | ⊕⊕⊕⊕             | opt/fut                                 |                    | ✓                  |
| www.prophetfinance.com   | Prophet                                         | stock charts & analysis | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, int'l, fund, opt/fut               |                    |                    |
| www.prudential.com       | Prudential                                      | financial planning      | ⊕⊕          | ⊕⊕⊕⊕             | insur                                   | ✓                  | ✓                  |
| www.prars.com            | Public Register's Annual Report Service (PRARS) | company reports         | ⊕           | na               |                                         |                    |                    |
| www.quick-reilly.com     | Quick & Reilly, Inc.                            | on-line trading         | na          | ⊕⊕⊕⊕             | stk, fixed, fund, opt/fut, annty        |                    |                    |
| www.quickquote.com       | QuickQuote                                      | life insurance          | ⊕⊕⊕⊕        | na               | annty, insur                            | ✓                  |                    |
| www.insuremarket.com     | Quicken Insure Market                           | life insurance          | ⊕⊕⊕⊕        | na               | insur                                   | ✓                  |                    |
| www.quicken.com          | Quicken.com                                     | comprehensive           | ⊕⊕⊕⊕⊕⊕      | na               | stk, fixed, int'l, fund, closed, insur  | ✓                  | ✓                  |
| www.quote.com            | Quote.Com                                       | comprehensive           | ⊕⊕⊕⊕⊕⊕      | ⊕⊕⊕⊕⊕⊕           | stk, fixed, int'l, fund, opt/fut, insur |                    | ✓                  |
| www.quotesshopper.com    | QuotesShopper                                   | life insurance          | ⊕⊕⊕⊕        | na               | annty, insur                            | ✓                  |                    |
| www.quotesmith.com       | Quotesmith Corp.                                | life insurance          | ⊕⊕⊕⊕⊕⊕      | na               | annty, insur                            | ✓                  |                    |
| www.ragingbull.com       | Raging Bull                                     | message boards          | ⊕⊕⊕⊕⊕⊕      | na               | stk, int'l, fund                        |                    |                    |
| www.rate.net             | Rate Net                                        | bonds                   | ⊕⊕⊕⊕        | na               | fixed                                   |                    |                    |

## \*Key to Securities Covered:

stk = stocks  
fixed = fixed-income (bonds)  
int'l = international  
fund = mutual funds  
closed = closed-end funds  
opt/fut = options/futures  
RE = real estate  
annty = annuities  
insur = insurance products

| FUNCTIONS PERFORMED |           |          |           |             |                | INFORMATION AND DOCUMENTS PROVIDED |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       |              |                                                 |
|---------------------|-----------|----------|-----------|-------------|----------------|------------------------------------|--------|------------------|---------------------|--------------------|----------------------|----------------------|---------------|----------------------|--------------------|-------|-------------|-------|--------------|-------------------------------------------------|
| PACKING             | SCREENING | CHARTING | BROKERAGE | DOWNLOADING | MESSAGE BOARDS | NEWS                               | QUOTES | MUTUAL FUND DATA | STOCK DATA & RATIOS | ESTIMATES/RESEARCH | TECHNICAL INDICATORS | COMPANY/FUND FILINGS | INDUSTRY DATA | MARKET/ECONOMIC DATA | FINANCIAL PLANNING | TAXES | EDUCATIONAL | LINKS | NAME OF SITE |                                                 |
| ✓                   | ✓         |          |           |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      |                      | ✓             | ✓                    |                    |       | ✓           | ✓     | ✓            | NASD Regulation Inc.                            |
|                     |           |          |           |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      |                      |               | ✓                    | ✓                  |       |             | ✓     | ✓            | Nasdaq-Amex                                     |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       |              | National Assoc. of Personal Financial Advisors  |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       |              | National Association of Investors Corp. (NAIC)  |
| ✓                   | ✓         | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      | ✓                    |               | ✓                    |                    | ✓     | ✓           | ✓     | ✓            | National Discount Brokers                       |
|                     |           |          |           |             |                | ✓                                  |        |                  |                     |                    |                      |                      |               |                      |                    |       | ✓           | ✓     | ✓            | National Fraud Information Center               |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       | ✓           | ✓     | ✓            | National Futures Association                    |
|                     |           |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      | ✓                    |               | ✓                    |                    |       | ✓           |       | ✓            | National Network of Estate Planning Attorneys   |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       |              | Navellier Funds                                 |
|                     |           |          |           |             |                | ✓                                  | ✓      |                  | ✓                   | ✓                  |                      |                      |               | ✓                    | ✓                  |       |             |       |              | Nelson Investment Management Network            |
|                     |           | ✓        |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      | ✓                    |               |                      |                    |       |             |       | ✓            | Net Investor                                    |
| ✓                   | ✓         | ✓        |           |             |                |                                    | ✓      | ✓                |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | Net Stock Direct                                |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    | ✓     |             |       | ✓            | Net Tax 9X                                      |
|                     |           | ✓        |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      | ✓                    |               |                      |                    | ✓     |             |       | ✓            | Neuberger & Berman                              |
|                     |           | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               | ✓                    |                    |       | ✓           | ✓     | ✓            | New York Cotton Exchange                        |
|                     |           | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               | ✓                    |                    |       | ✓           | ✓     | ✓            | New York Mercantile Exchange                    |
|                     |           | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               | ✓                    |                    |       | ✓           | ✓     | ✓            | New York Stock Exchange                         |
|                     |           | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               | ✓                    |                    |       | ✓           | ✓     | ✓            | Newport Discount Brokerage                      |
|                     |           | ✓        |           |             |                | ✓                                  | ✓      |                  | ✓                   | ✓                  |                      |                      | ✓             | ✓                    |                    |       |             |       | ✓            | News.com Investor                               |
|                     |           | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      | ✓             | ✓                    |                    |       |             |       | ✓            | Nikkei Net Interactive                          |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | Nirvana Systems                                 |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | No-Load Stocks Info                             |
|                     |           | ✓        |           |             |                |                                    |        |                  |                     |                    |                      |                      |               | ✓                    |                    |       |             |       | ✓            | Nolo Press Selp-Help Law Center                 |
|                     |           |          |           |             |                |                                    | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | Nomura Securities Fin'l Research Center         |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | North American Quotations                       |
|                     |           |          | ✓         |             |                |                                    | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       | ✓           |       | ✓            | North American Securities Administration Assoc. |
|                     |           |          |           |             |                |                                    | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | Norwest Brokerage Direct                        |
|                     |           |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      | ✓                    |               |                      |                    |       |             |       | ✓            | Nottingham Funds                                |
|                     |           | ✓        |           |             |                |                                    | ✓      |                  | ✓                   |                    |                      | ✓                    |               |                      |                    |       | ✓           |       | ✓            | O'Shaughnessy Funds                             |
|                     |           |          | ✓         |             |                |                                    | ✓      | ✓                |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | OTC Financial Network                           |
|                     |           |          |           |             |                |                                    | ✓      | ✓                |                     |                    |                      | ✓                    |               |                      |                    |       |             |       | ✓            | Oakmark Funds                                   |
|                     |           |          |           | ✓           |                | ✓                                  | ✓      | ✓                |                     |                    |                      | ✓                    |               |                      |                    |       |             |       | ✓            | Oberweis Funds                                  |
|                     |           |          |           | ✓           |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       | ✓           |       | ✓            | Options Industry Council                        |
| ✓                   | ✓         | ✓        |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      |                      |               | ✓                    |                    |       |             |       | ✓            | PBHG Funds                                      |
|                     |           |          |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               | ✓                    |                    |       |             |       | ✓            | PC Quote Online                                 |
|                     |           |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      | ✓                    |               | ✓                    |                    |       |             |       | ✓            | PR Newswire                                     |
|                     |           |          |           | ✓           |                | ✓                                  | ✓      | ✓                |                     |                    |                      |                      |               | ✓                    |                    |       | ✓           |       | ✓            | PRS Online                                      |
|                     |           |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      | ✓                    |               | ✓                    |                    |       |             |       | ✓            | Papp Funds                                      |
|                     |           |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      | ✓                    |               | ✓                    |                    |       |             |       | ✓            | Pax World Fund Family                           |
| ✓                   | ✓         | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      | ✓                    |               | ✓                    |                    |       |             |       | ✓            | Payden & Rygel Funds                            |
|                     |           | ✓        |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      | ✓                    |               | ✓                    |                    |       |             |       | ✓            | Peremel & Co.                                   |
|                     |           | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      | ✓                    |               | ✓                    |                    |       |             |       | ✓            | Philadelphia Stock Exchange                     |
|                     |           | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               | ✓                    |                    |       |             |       | ✓            | PitMaster                                       |
| ✓                   |           |          |           |             |                |                                    | ✓      |                  | ✓                   |                    |                      |                      |               |                      |                    |       |             |       | ✓            | Power Investing w/DRIPS Newsletter              |
|                     |           | ✓        |           |             |                |                                    | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | PowerOptions                                    |
|                     |           |          | ✓         |             | ✓              | ✓                                  | ✓      |                  |                     |                    |                      |                      |               | ✓                    |                    |       |             |       | ✓            | Prophet                                         |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      | ✓                  |       |             |       | ✓            | Prudential                                      |
|                     | ✓         |          |           |             |                | ✓                                  | ✓      |                  |                     | ✓                  |                      |                      |               |                      |                    |       |             |       | ✓            | Public Register's Annual Report Service (PRARS) |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | Quick & Reilly, Inc.                            |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | QuickQuote                                      |
| ✓                   | ✓         |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      | ✓                    |               | ✓                    |                    |       |             |       | ✓            | Quicken Insure Market                           |
| ✓                   | ✓         |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      | ✓                    |               | ✓                    |                    |       |             |       | ✓            | Quicken.com                                     |
|                     |           |          | ✓         |             | ✓              |                                    |        | ✓                |                     | ✓                  |                      | ✓                    |               | ✓                    |                    | ✓     |             |       | ✓            | Quote.Com                                       |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               | ✓                    |                    |       |             |       | ✓            | QuoteShopper                                    |
|                     |           | ✓        |           |             | ✓              | ✓                                  | ✓      |                  | ✓                   | ✓                  |                      |                      |               | ✓                    |                    |       |             |       | ✓            | Quotesmith Corp.                                |
|                     |           |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | Raging Bull                                     |
|                     |           |          |           |             |                |                                    | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | ✓            | Rate Net                                        |



# AAII's 1999 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

| URL                    | NAME OF SITE                               | PRIMARY FOCUS            | FREE RATING | FEE-BASED RATING | SECURITIES COVERED*               |   |   |
|------------------------|--------------------------------------------|--------------------------|-------------|------------------|-----------------------------------|---|---|
| www.realestate.com     | RealEstate.com                             | real estate              | ⊕⊕⊕⊕        | na               | RE                                | ✓ |   |
| www.money.net          | Reality Online Inc.                        | finance news/analysis    | ⊕⊕⊕⊕        | na               | stk, fund, opt/fut                |   | ✓ |
| www.realitystocks.com  | RealityStocks & Funds                      | REITs                    | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | fund, RE                          |   |   |
| www.eregal.com         | Regal Discount                             | on-line trading          | na          | ⊕⊕               | stk, fund, opt/fut                |   |   |
| www.reuters.com        | Reuters                                    | finance news/analysis    | ⊕⊕          | na               | stk, fixed, int'l, opt/fut        |   |   |
| www.rightquote.com     | RightQuote                                 | life insurance           | ⊕⊕          | na               | annty, insur                      | ✓ |   |
| www.rsim.com           | Robertson Stephens Funds                   | mutual funds             | ⊕⊕⊕⊕        | na               | fund                              |   |   |
| www.fairport.com       | Roulston Funds                             | mutual funds             | ⊕           | na               | fund                              |   |   |
| www.roycefunds.com     | Royce Funds                                | mutual funds             | ⊕⊕⊕⊕        | na               | fund, closed                      |   |   |
| www.personalwealth.com | S&P Personal Wealth                        | comprehensive            | na          | ⊕⊕⊕⊕⊕            | stk, fixed, int'l, fund, opt/fut  | ✓ | ✓ |
| www.seclaw.com         | SEC Law.com                                | regulations              | ⊕⊕          | na               |                                   |   |   |
| www.sitfunds.com       | SIT Funds                                  | mutual funds             | ⊕⊕          | na               | fund                              |   |   |
| www.ssgafunds.com      | SSGA Funds                                 | mutual funds             | ⊕           | na               | fund                              |   |   |
| www.safecofunds.com    | Safeco Funds                               | mutual funds             | ⊕⊕⊕⊕        | na               | fund                              | ✓ |   |
| www.scottrade.com      | ScotTrade Scottsdale Securities            | on-line trading          | na          | ⊕⊕               | stk, fixed, opt/fut               |   |   |
| www.umb.com            | Scout Funds                                | mutual funds             | ⊕⊕          | na               | fund                              | ✓ |   |
| www.scudder.com        | Scudder Funds                              | mutual funds             | ⊕⊕⊕⊕        | na               | fund, annty                       | ✓ | ✓ |
| www.sea-port.com       | Seaport Securities Corp.                   | on-line trading          | ⊕⊕          | ⊕⊕⊕⊕             | stk, fixed, fund, opt/fut         |   |   |
| www.securetax.com      | SecureTax                                  | tax information          | ⊕           | ⊕⊕⊕⊕             |                                   |   |   |
| www.securitieslaw.com  | Securities Fraud & Investor Protection     | fraud                    | ⊕⊕⊕⊕        | na               |                                   |   |   |
| www.selectedfunds.com  | Selected Funds                             | mutual funds             | ⊕⊕          | na               | fund                              |   |   |
| www.sentry.com         | Sentry Funds                               | mutual funds             | ⊕           | na               | fund                              |   |   |
| www.state-discount.com | Sherry Bruce State Discount                | on-line trading          | ⊕⊕          | ⊕⊕⊕⊕             | stk, fixed, fund, opt/fut         |   |   |
| www.techstocks.com     | Silicon Investor                           | message boards           | na          | ⊕⊕⊕⊕             | stk                               |   |   |
| www.smartmoney.com     | SmartMoney Interactive                     | comprehensive            | ⊕⊕⊕⊕⊕       | na               | stk, fixed, fund                  | ✓ | ✓ |
| www.smithbreeden.com   | Smith Breeden Funds                        | mutual funds             | ⊕⊕          | na               | fund                              |   |   |
| www.socialinvest.org   | Social Investment Forum                    | social concerns          | ⊕⊕⊕⊕⊕       | na               | fund, annty                       |   |   |
| www.ssa.gov            | Social Security Online                     | regulations              | ⊕⊕⊕⊕⊕       | na               |                                   |   |   |
| www.financialpro.org   | Society of Financial Service Professionals | investment associations  | ⊕           | na               |                                   |   |   |
| www.soundshorefund.com | Sound Shore Fund                           | mutual funds             | ⊕⊕          | na               | fund                              |   |   |
| www.stat-usa.gov       | Stat-USA                                   | economic data            | na          | ⊕⊕               |                                   |   |   |
| www.steinroe.com       | SteinRoe Funds                             | mutual funds             | ⊕⊕⊕⊕        | na               | fund                              | ✓ | ✓ |
| www.stockdata.com      | Stock Data Corp.                           | stock/fund data/analysis | na          | ⊕⊕⊕⊕             | stk, int'l, fund                  |   |   |
| www.stockpower.com     | Stock Power                                | direct stock purchase    | ⊕⊕          | na               |                                   |   |   |
| www.stocksart.com      | Stock Smart                                | portfolio tracking       | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, int'l, fund, closed, opt/fut |   | ✓ |
| www.stocksartpro.com   | Stock Smart Pro                            | stock/fund data/analysis | na          | ⊕⊕⊕⊕             | stk, fixed, fund, closed, opt/fut |   | ✓ |
| www.stockmaster.com    | StockMaster                                | stock/fund data/analysis | ⊕⊕⊕⊕        | na               | stk, fund, closed                 |   | ✓ |
| www.stocksite.com      | StockSite                                  | stock data/analysis      | ⊕⊕⊕⊕⊕       | na               | stk, fixed, int'l, fund           |   | ✓ |
| www.stockwinners.com   | StockWinners.com                           | stock data/analysis      | na          | ⊕⊕⊕⊕             | stk, opt/fut                      |   |   |
| www.stockwizard.com    | StockWizard                                | investment Web links     | ⊕⊕          | na               | stk, fixed, int'l, fund, opt/fut  |   |   |
| www.stockguide.com     | Stockguide                                 | small stock profiles     | ⊕⊕⊕⊕        | na               | stk                               |   |   |
| www.stockpoint.com     | Stockpoint                                 | comprehensive            | ⊕⊕⊕⊕        | na               | stk, fund, opt/fut                |   | ✓ |
| www.stockz.com         | Stockz.com                                 | stock data/analysis      | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, opt/fut                      |   | ✓ |
| www.efrontier.com      | StreetEYE                                  | investment Web links     | ⊕⊕⊕⊕        | na               |                                   |   |   |
| www.strong-funds.com   | Strong Funds                               | mutual funds             | ⊕⊕⊕⊕⊕       | na               | stk, fund                         | ✓ | ✓ |
| www.summitdiscount.com | Summit Discount Brokerage                  | on-line trading          | na          | ⊕                | stk, fund, opt/fut                |   |   |
| www.suretrade.com      | SureTrade.com                              | on-line trading          | na          | ⊕⊕⊕⊕             | stk, fixed, fund, opt/fut         |   |   |
| www.sfe.com.au         | Sydney Futures Exchange                    | foreign investing        | ⊕⊕⊕⊕        | na               | int'l, opt/fut                    |   |   |
| www.moneypages.com     | Syndicate                                  | investment Web links     | ⊕⊕⊕⊕        | na               | stk, fixed, int'l, fund           |   |   |
| www.troweprice.com     | T. Rowe Price                              | mutual funds             | ⊕⊕⊕⊕⊕       | na               | stk, fund, closed                 | ✓ | ✓ |
| www.taguru.com         | TAguru.com                                 | technical analysis       | ⊕⊕⊕⊕        | na               | stk, int'l, opt/fut               |   |   |
| www.tax.org            | Tax Analysts Online                        | tax information          | ⊕           | na               |                                   |   |   |
| www.taxfoundation.org  | Tax Foundation                             | tax information          | ⊕           | na               |                                   |   |   |
| www.taxhelponline.com  | Tax Help Online                            | tax information          | ⊕           | na               |                                   |   |   |
| www.taxlibrary.com     | Tax Library                                | tax information          | na          | ⊕⊕⊕⊕             | stk                               |   |   |
| www.taxlogic.com       | Tax Logic                                  | tax information          | ⊕           | ⊕⊕               |                                   |   |   |
| www.taxprophet.com     | Tax Prophet                                | tax information          | ⊕⊕⊕⊕        | na               |                                   |   |   |

## \*Key to Securities Covered:

stk = stocks  
fixed = fixed-income (bonds)  
int'l = international  
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opt/fut = options/futures  
RE = real estate  
annty = annuities  
insur = insurance products

| FUNCTIONS PERFORMED |          |           |             |                | INFORMATION AND DOCUMENTS PROVIDED |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | NAME OF SITE                               |
|---------------------|----------|-----------|-------------|----------------|------------------------------------|--------|------------------|---------------------|--------------------|----------------------|----------------------|---------------|----------------------|--------------------|-------|-------------|-------|--------------------------------------------|
| SCREENING           | CHARTING | BROKERAGE | DOWNLOADING | MESSAGE BOARDS | NEWS                               | QUOTES | MUTUAL FUND DATA | STOCK DATA & RATIOS | ESTIMATES/RESEARCH | TECHNICAL INDICATORS | COMPANY/FUND FILINGS | INDUSTRY DATA | MARKET/ECONOMIC DATA | FINANCIAL PLANNING | TAXES | EDUCATIONAL | LINKS |                                            |
| ✓                   | ✓        |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    | ✓                    |                      | ✓             |                      |                    |       | ✓           | ✓     | RealEstate.com                             |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Reality Online Inc.                        |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      | ✓                    | ✓             |                      |                    |       | ✓           | ✓     | RealtyStocks & Funds                       |
|                     |          | ✓         |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Regal Discount                             |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      | ✓             |                      |                    |       |             | ✓     | Reuters                                    |
|                     |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      |                      |               |                      |                    |       | ✓           |       | RightQuote                                 |
|                     |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                    |                      |               |                      |                    |       |             |       | Robertson Stephens Funds                   |
|                     |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                    |                      |               |                      |                    |       |             |       | Roulston Funds                             |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    | ✓                    | ✓                    | ✓             | ✓                    |                    |       | ✓           | ✓     | Royce Funds                                |
|                     |          |           |             |                |                                    | ✓      |                  | ✓                   |                    |                      |                      |               |                      | ✓                  |       |             | ✓     | S&P Personal Wealth                        |
|                     |          |           |             |                |                                    |        | ✓                |                     |                    | ✓                    |                      |               | ✓                    |                    |       |             | ✓     | SEC Law.com                                |
|                     |          |           |             |                |                                    |        | ✓                |                     |                    | ✓                    |                      |               |                      | ✓                  |       |             |       | SIT Funds                                  |
|                     |          |           |             |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                    |                      |               |                      |                    |       |             |       | SSgA Funds                                 |
|                     |          | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   |                    | ✓                    |                      |               |                      |                    | ✓     |             | ✓     | Safeco Funds                               |
|                     |          | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   |                    | ✓                    |                      |               |                      |                    |       |             |       | ScotTrade Scottsdale Securities            |
|                     |          | ✓         |             |                | ✓                                  | ✓      |                  |                     |                    | ✓                    |                      |               |                      |                    |       |             |       | Scout Funds                                |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  |                     |                    | ✓                    |                      | ✓             | ✓                    |                    | ✓     | ✓           | ✓     | Scudder Funds                              |
|                     |          | ✓         | ✓           |                | ✓                                  | ✓      |                  | ✓                   |                    | ✓                    |                      | ✓             |                      |                    | ✓     | ✓           | ✓     | Seaport Securities Corp.                   |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    | ✓     |             |       | SecureTax                                  |
|                     |          |           |             |                |                                    |        | ✓                |                     |                    |                      |                      |               |                      |                    |       | ✓           |       | Securities Fraud & Investor Protection     |
|                     |          |           |             |                |                                    | ✓      | ✓                |                     |                    | ✓                    |                      |               |                      |                    |       | ✓           |       | Selected Funds                             |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    | ✓                    |                      |               |                      |                    |       | ✓           |       | Sentry Funds                               |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      | ✓             |                      |                    |       |             | ✓     | Sherry Bruce State Discount                |
| ✓                   | ✓        |           |             | ✓              | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      |                      |               | ✓                    |                    | ✓     |             | ✓     | Silicon Investor                           |
|                     |          |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    | ✓                    |                      |               | ✓                    |                    | ✓     |             |       | SmartMoney Interactive                     |
|                     |          |           |             |                | ✓                                  |        | ✓                |                     |                    |                      | ✓                    |               | ✓                    |                    |       | ✓           | ✓     | Smith Breedon Funds                        |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      | ✓             |                      |                    | ✓     |             | ✓     | Social Investment Forum                    |
|                     |          |           |             |                |                                    | ✓      |                  |                     |                    |                      |                      |               | ✓                    | ✓                  | ✓     |             | ✓     | Social Security Online                     |
|                     |          |           |             |                |                                    |        |                  |                     |                    | ✓                    |                      |               | ✓                    |                    |       |             | ✓     | Society of Financial Service Professionals |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Sound Shore Fund                           |
|                     |          | ✓         |             |                | ✓                                  | ✓      | ✓                |                     |                    | ✓                    |                      | ✓             | ✓                    | ✓                  | ✓     | ✓           |       | Stat-USA                                   |
|                     |          |           | ✓           |                | ✓                                  | ✓      | ✓                |                     |                    |                      |                      | ✓             | ✓                    |                    |       |             |       | SteinRoe Funds                             |
|                     |          |           |             |                |                                    |        | ✓                |                     |                    |                      |                      | ✓             | ✓                    |                    |       |             |       | Stock Data Corp.                           |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    | ✓                    | ✓                    | ✓             | ✓                    |                    |       |             | ✓     | Stock Power                                |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    | ✓             | ✓                    |                    |       |             | ✓     | Stock Smart                                |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    | ✓             | ✓                    |                    |       |             | ✓     | Stock Smart Pro                            |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      | ✓             | ✓                    |                    |       |             | ✓     | StockMaster                                |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    |               | ✓                    |                    |       |             | ✓     | StockSite                                  |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      |                    |       | ✓           | ✓     | StockWinners.com                           |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | StockWizard                                |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | Stockguide                                 |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      | ✓             |                      |                    |       |             | ✓     | Stockpoint                                 |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | Stockz.com                                 |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    | ✓                    |                      | ✓             | ✓                    | ✓                  | ✓     | ✓           | ✓     | StreetEYE                                  |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    | ✓                    |                      | ✓             | ✓                    |                    |       | ✓           | ✓     | Strong Funds                               |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    | ✓                    |                      | ✓             |                      |                    |       |             | ✓     | Summit Discount Brokerage                  |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    | ✓                    |                      | ✓             |                      |                    |       |             | ✓     | SureTrade.com                              |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      | ✓             |                      |                    |       |             | ✓     | Sydney Futures Exchange                    |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               | ✓                    |                    | ✓     |             | ✓     | Syndicate                                  |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    | ✓                    |                      | ✓             | ✓                    |                    | ✓     | ✓           | ✓     | T. Rowe Price                              |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | TAguru.com                                 |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Tax Analysts Online                        |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Tax Foundation                             |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Tax Help Online                            |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Tax Library                                |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Tax Logic                                  |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Tax Prophet                                |



# AAII's 1999 INVESTMENT WEB DIRECTORY



FINANCIAL PLANNING  
PORTFOLIO TRACKING

| URL                           | NAME OF SITE                                   | PRIMARY FOCUS            | FREE RATING | FEE-BASED RATING | SECURITIES COVERED*                     |   |   |
|-------------------------------|------------------------------------------------|--------------------------|-------------|------------------|-----------------------------------------|---|---|
| www.rak-1.com                 | Tax Tips and Facts                             | tax information          | ⊕           | na               |                                         |   |   |
| www.taxweb.com                | TaxWeb                                         | tax information          | ⊕           | na               |                                         |   |   |
| www.taxfreebond.com           | Taxfreebond.com                                | bonds                    | ⊕⊕          | ⊕⊕⊕              | fixed                                   | ✓ |   |
| www.maxwell.com/tax           | Taxing Times                                   | tax information          | ⊕⊕          | na               |                                         |   |   |
| www.taxwizard.com             | Taxwizard                                      | tax information          | na          | ⊕⊕               |                                         |   |   |
| www.alphachart.com            | Technical Analysis Charting                    | technical analysis       | ⊕⊕          | na               | stk                                     |   |   |
| www.thestreet.com             | TheStreet.com                                  | stock/fund data/analysis | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, fixed, int'l, fund, opt/fut, insur | ✓ | ✓ |
| www.mjwhitman.com             | Third Avenue Value Fund                        | mutual funds             | ⊕⊕          | na               | fund                                    |   |   |
| www.thomsoninvest.net         | Thomson Investors Network                      | comprehensive            | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, fixed, int'l, fund, closed         | ✓ | ✓ |
| www.thomsonrtq.com            | Thomson Real Time Quotes                       | stock quotes             | ⊕⊕⊕⊕        | na               | stk, opt/fut                            |   |   |
| www.timely.com                | Timely.com                                     | technical analysis       | ⊕⊕⊕⊕        | na               | stk, int'l, fund                        |   |   |
| www.trade-well.com            | Trade-Well Discount Investing                  | on-line trading          | na          | ⊕                | stk, fixed, fund, opt/fut               |   |   |
| www.4traderstar.com           | TradeStar                                      | on-line trading          | ⊕⊕          | ⊕⊕               | stk, fixed, fund, opt/fut, annty        |   |   |
| www.tradehard.com             | Tradehard.com                                  | trading strategies       | ⊕⊕⊕⊕        | ⊕⊕⊕⊕⊕            | stk, opt/fut                            |   | ✓ |
| www.tradingdirect.com         | Trading Direct                                 | on-line trading          | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, fixed, fund, opt/fut, annty        |   | ✓ |
| www.tradingtactics.com        | Tradingtactics.com                             | trading strategies       | ⊕⊕⊕⊕        | na               | stk                                     |   | ✓ |
| www.publicdebt.treas.gov      | Treasury Direct/U.S. Bureau of the Public Debt | bonds                    | ⊕⊕⊕⊕        | na               | fixed                                   |   |   |
| www.wsfc.com                  | Trusts, Wills & Estates                        | estate planning          | ⊕⊕          | na               |                                         |   |   |
| www.tucker-anthony.com        | Tucker Anthony                                 | financial planning       | ⊕⊕          | na               | stk                                     | ✓ | ✓ |
| www.turbotax.com              | TurboTax Online                                | tax information          | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             |                                         |   |   |
| www.sec.gov                   | U.S. Securities & Exchange Commission (SEC)    | regulations              | ⊕⊕⊕⊕⊕       | na               | stk, fund                               |   |   |
| www.usataxnet.com             | USATaxNet                                      | personal finance         | ⊕           | na               |                                         | ✓ |   |
| www.us-global.com             | United Services Funds                          | mutual funds             | ⊕⊕⊕⊕        | na               | fund                                    | ✓ |   |
| www.valueline.com             | Value Line Investment Research & Asset Mgmt    | stock/fund data/analysis | ⊕⊕⊕⊕        | na               | stk, fund, opt/fut                      |   |   |
| www.vanwagoner.com            | Van Wagoner Funds                              | mutual funds             | ⊕⊕⊕⊕        | na               | fund                                    |   |   |
| www.vse.com                   | Vancouver Stock Exchange                       | foreign investing        | ⊕⊕⊕⊕        | na               | stk, int'l                              |   |   |
| www.vanguard.com              | Vanguard                                       | mutual funds             | ⊕⊕⊕⊕⊕       | na               | fund, annty                             | ✓ | ✓ |
| www.vcall.com                 | Vcall                                          | webcasts                 | ⊕⊕⊕⊕        | na               | stk                                     |   |   |
| www.visiontrade.com           | Vision Securities                              | on-line trading          | ⊕⊕          | ⊕⊕⊕              | stk, fund, opt/fut                      |   |   |
| www.vontobelfunds.com         | Vontobel Funds                                 | mutual funds             | ⊕⊕          | na               | fund                                    |   |   |
| www.websontheweb.com          | WEBS                                           | index fund products      | ⊕⊕          | na               | fund                                    |   |   |
| www.witcapital.com            | WIT Capital                                    | on-line trading          | na          | ⊕⊕⊕              | stk, fixed, fund                        |   |   |
| www.wvquote.com               | WVQuote                                        | stock quotes             | na          | ⊕⊕⊕              | stk, int'l, opt/fut                     |   | ✓ |
| www.wachovia.com              | Wachovia Investments                           | on-line trading          | na          | ⊕                | stk, fund, opt/fut                      |   |   |
| www.wsinc.com                 | Wall St. Directory                             | investment Web links     | ⊕⊕          | na               | stk                                     |   |   |
| www.wsaccess.com              | Wall Street Access                             | on-line trading          | ⊕⊕          | ⊕⊕⊕              | stk, opt/fut                            |   |   |
| www.wallstreetcity.com        | Wall Street City                               | comprehensive            | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, fixed, int'l, fund, insur          | ✓ | ✓ |
| www.wsdc.com                  | Wall Street Discount                           | on-line trading          | ⊕⊕          | ⊕⊕               | stk, fixed, opt/fut                     |   | ✓ |
| www.wallstreete.com           | Wall Street Electronica                        | on-line trading          | ⊕⊕⊕⊕        | ⊕⊕⊕              | stk, fixed, fund, opt/fut               |   | ✓ |
| www.wsei.com                  | Wall Street Equity, Inc.                       | on-line trading          | na          | ⊕                | stk                                     |   |   |
| interactive.wsj.com           | Wall Street Journal Interactive Edition        | finance news/analysis    | na          | ⊕⊕⊕⊕⊕            | stk, fixed, int'l, fund                 | ✓ | ✓ |
| www.wsrn.com                  | Wall Street Research Net                       | investment Web links     | ⊕⊕⊕⊕        | ⊕⊕⊕              | stk, fund                               |   |   |
| www.wallst.com                | Wall Street on Demand                          | stock data/analysis      | na          | ⊕⊕⊕              | stk, int'l, fund                        |   | ✓ |
| www.wall-street.com           | Wall-Street.com                                | investment Web links     | ⊕⊕⊕⊕        | na               | stk, int'l, fund                        |   |   |
| www.warburg.com               | Warburg Pincus Funds                           | mutual funds             | ⊕⊕⊕⊕        | na               | stk, fund, annty                        |   |   |
| www.wasatchfunds.com          | Wasatch Funds                                  | mutual funds             | ⊕⊕          | na               | fund                                    |   |   |
| www.waterhouse.com            | Waterhouse Securities                          | on-line trading          | ⊕⊕⊕⊕        | ⊕⊕⊕⊕             | stk, fund, opt/fut                      |   | ✓ |
| www.whummer.com               | Wayne Hummer Funds                             | mutual funds             | ⊕⊕⊕         | na               | fund                                    | ✓ |   |
| www.ino.com                   | Web Center for Futures and Options             | options/futures          | ⊕⊕⊕         | ⊕⊕⊕              | stk, opt/fut                            |   |   |
| www.webstreetsecurities.com   | Web Street Securities                          | on-line trading          | ⊕⊕          | ⊕⊕⊕              | stk, fixed, fund, opt/fut               |   | ✓ |
| www.wpginvest.com             | Weiss, Peck & Greer Funds                      | mutual funds             | ⊕           | na               | fund                                    |   |   |
| www.wellsfargo.com/wellstrade | Wells Fargo WellsTrade                         | on-line trading          | na          | ⊕⊕⊕              | stk, fund, opt/fut, annty, insur        |   |   |
| www.oakassociates.com         | White Oak Funds                                | mutual funds             | ⊕⊕⊕⊕        | na               | fund                                    |   |   |
| www.wmblair.com               | William Blair Funds                            | mutual funds             | ⊕⊕          | na               | fund                                    |   |   |
| www.tc2000.com                | Worden Brothers Online                         | stock/fund data/analysis | ⊕⊕          | na               | stk, fund                               |   |   |
| www.worldwideindexfunds.com   | WorldWide Index Funds                          | mutual funds             | ⊕⊕⊕⊕        | na               | fund                                    |   |   |
| www.worldlyinvestor.com       | WorldlyInvestor.com                            | foreign investing        | ⊕⊕⊕⊕        | na               | stk, int'l, fund                        |   | ✓ |

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|---------------------|----------|-----------|-------------|----------------|------------------------------------|--------|------------------|---------------------|--------------------|----------------------|----------------------|---------------|----------------------|--------------------|-------|-------------|-------|------------------------------------------------|
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|                     |          | ✓         |             |                | ✓                                  |        |                  |                     |                    |                      |                      |               | ✓                    |                    | ✓     | ✓           |       | Tax Tips and Facts                             |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    | ✓     | ✓           |       | TaxWeb                                         |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    | ✓     | ✓           |       | Taxfreebond.com                                |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    | ✓     | ✓           |       | Taxing Times                                   |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    | ✓     | ✓           |       | Taxwizard                                      |
|                     | ✓        |           |             |                | ✓                                  |        |                  |                     |                    |                      |                      |               |                      |                    | ✓     | ✓           |       | Technical Analysis Charting                    |
|                     | ✓        |           |             | ✓              | ✓                                  |        |                  |                     |                    |                      |                      |               |                      |                    | ✓     | ✓           |       | TheStreet.com                                  |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                |                     |                    |                      |                      |               |                      |                    |       |             |       | Third Avenue Value Fund                        |
| ✓                   | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      | ✓                  |       | ✓           |       | Thomson Investors Network                      |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      |                    |       |             |       | Thomson Real Time Quotes                       |
|                     | ✓        |           |             |                |                                    |        |                  |                     | ✓                  |                      | ✓                    |               |                      |                    |       |             |       | Timely.com                                     |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   | ✓                  |                      |                      |               |                      |                    |       |             |       | Trade-Well Discount Investing                  |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   | ✓                  |                      |                      |               |                      |                    |       |             |       | TradeStar                                      |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   | ✓                  |                      | ✓                    |               | ✓                    |                    |       |             |       | Tradehard.com                                  |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   | ✓                  |                      |                      |               | ✓                    |                    |       |             |       | Trading Direct                                 |
|                     |          | ✓         | ✓           | ✓              | ✓                                  |        |                  |                     | ✓                  |                      |                      |               |                      |                    |       |             | ✓     | Tradingtactics.com                             |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    | ✓     |             |       | Treasury Direct/U.S. Bureau of the Public Debt |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               |                      | ✓                  |       |             |       | Trusts, Wills & Estates                        |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                      |                      |               | ✓                    |                    |       |             |       | Tucker Anthony                                 |
|                     |          |           | ✓           |                | ✓                                  |        |                  |                     |                    |                      | ✓                    |               |                      |                    |       |             |       | TurboTax Online                                |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | U.S. Securities & Exchange Commission (SEC)    |
|                     |          | ✓         |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | USATaxNet                                      |
|                     |          |           | ✓           |                |                                    | ✓      |                  |                     |                    |                      |                      |               | ✓                    | ✓                  |       |             |       | United Services Funds                          |
|                     |          |           | ✓           |                |                                    | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Value Line Investment Research & Asset Mgmt    |
|                     | ✓        |           | ✓           |                | ✓                                  | ✓      | ✓                |                     |                    |                      |                      |               |                      |                    |       |             |       | Van Wagoner Funds                              |
|                     | ✓        | ✓         | ✓           |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      |               | ✓                    |                    |       |             | ✓     | Vancouver Stock Exchange                       |
|                     | ✓        | ✓         | ✓           |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      |               | ✓                    |                    | ✓     |             | ✓     | Vanguard                                       |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      |               | ✓                    |                    |       |             | ✓     | Vcall                                          |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      |               | ✓                    |                    |       |             | ✓     | Vision Securities                              |
|                     |          |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | Vontobel Funds                                 |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      |               |                      |                    |       |             |       | WEBS                                           |
| ✓                   |          | ✓         |             | ✓              | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      |                      |               | ✓                    |                    |       |             | ✓     | WIT Capital                                    |
|                     |          |           | ✓           | ✓              | ✓                                  |        |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | WWQuote                                        |
|                     |          |           |             |                |                                    |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Wachovia Investments                           |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | Wall St. Directory                             |
| ✓                   | ✓        | ✓         |             | ✓              | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      |                      |               | ✓                    |                    |       |             | ✓     | Wall Street Access                             |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      | ✓                    |               |                      |                    |       |             | ✓     | Wall Street City                               |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    |               |                      |                    |       |             | ✓     | Wall Street Discount                           |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    |               |                      |                    |       |             |       | Wall Street Electronica                        |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      | ✓                    |               | ✓                    |                    |       |             | ✓     | Wall Street Equity, Inc.                       |
| ✓                   |          |           | ✓           | ✓              | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      | ✓                    |               | ✓                    |                    |       |             | ✓     | Wall Street Journal Interactive Edition        |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    |               | ✓                    |                    |       |             | ✓     | Wall Street Research Net                       |
|                     |          |           | ✓           |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      | ✓                    |               | ✓                    |                    |       |             | ✓     | Wall Street on Demand                          |
|                     |          |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | Wall-Street.com                                |
|                     | ✓        |           |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               | ✓                    |                    |       |             |       | Warburg Pincus Funds                           |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      |                      |               | ✓                    |                    |       |             |       | Wasatch Funds                                  |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   | ✓                  |                      |                      |               |                      | ✓                  |       |             |       | Waterhouse Securities                          |
|                     | ✓        |           | ✓           | ✓              | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      |                    |       |             |       | Wayne Hummer Funds                             |
|                     | ✓        | ✓         |             | ✓              | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | Web Center for Futures and Options             |
|                     | ✓        | ✓         |             |                | ✓                                  | ✓      | ✓                | ✓                   |                    |                      |                      |               |                      |                    |       |             | ✓     | Web Street Securities                          |
| ✓                   | ✓        | ✓         |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               | ✓                    |                    |       |             |       | Weiss, Peck & Greer Funds                      |
|                     |          | ✓         |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             | ✓     | Wells Fargo WellsTrade                         |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | White Oak Funds                                |
|                     |          |           |             |                | ✓                                  | ✓      |                  | ✓                   | ✓                  |                      | ✓                    |               |                      |                    |       |             | ✓     | William Blair Funds                            |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     | ✓                  |                      | ✓                    |               |                      |                    |       |             |       | Worden Brothers Online                         |
| ✓                   |          |           |             | ✓              | ✓                                  | ✓      |                  |                     |                    |                      | ✓                    |               |                      |                    |       |             |       | WorldWide Index Funds                          |
|                     |          |           |             |                | ✓                                  | ✓      |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | Worldlyinvestor.com                            |



# AAII's 1999 INVESTMENT WEB DIRECTORY



| URL                   | NAME OF SITE               | PRIMARY FOCUS         | FREE RATING | FEE-BASED RATING | SECURITIES COVERED*              | FINANCIAL PLANNING | PORTFOLIO TRACKING |
|-----------------------|----------------------------|-----------------------|-------------|------------------|----------------------------------|--------------------|--------------------|
| www.yacktm.com        | Yacktm Funds               | mutual funds          | ⊕⊕          | na               | fund                             |                    |                    |
| quote.yahoo.com       | Yahoo! Finance             | comprehensive         | ⊕⊕⊕⊕        | na               | stk, fixed, int'l, fund, opt/fut |                    | ✓                  |
| loan.yahoo.com        | Yahoo! Loan Center         | personal finance      | ⊕⊕⊕⊕        | na               | RE                               |                    |                    |
| www.yorktrade.com     | York Securities            | on-line trading       | ⊕⊕          | ⊕⊕               | stk, fixed, fund, opt/fut        |                    |                    |
| www.younginvestor.com | Young Investor             | educational           | ⊕           | na               | stk                              |                    |                    |
| www.ydb.com           | Your Discount Broker       | on-line trading       | ⊕⊕          | ⊕⊕⊕              | stk, fund, opt/fut               |                    | ✓                  |
| www.zdii.com          | ZDNet Interactive Investor | finance news/analysis | ⊕⊕⊕         | na               | stk, fund                        | ✓                  | ✓                  |
| www.zacks.com         | Zacks Investment Research  | stock data/analysis   | ⊕⊕⊕         | ⊕⊕⊕⊕             | stk, int'l, fund                 | ✓                  | ✓                  |
| www.investroute.com   | Ziegler Thrift Trading     | on-line trading       | ⊕⊕          | ⊕⊕⊕              | stk, fund, opt/fut, annty        |                    |                    |

## \*Key to Securities Covered:

stk = stocks

fixed = fixed-income (bonds)

int'l = international

fund = mutual funds

closed = closed-end funds

opt/fut = options/futures

RE = real estate

annty = annuities

insur = insurance products

(continued from page WEB 5)

The **Information and Documents Provided** section describes what kind of investment information you will find at the site. **News** refers to daily updates on company or fund activity, usually in the form of press releases or news bureau bulletins. **Quotes** refers to current stock or fund price quotes accessed by ticker symbol and kept updated throughout the day when the markets are open, normally with a 15-minute delay. News and quotes are common features of many investing sites and are usually provided by a few main services such as Reuters for news and Quote.Com for quotes.

**Mutual fund data** refers to dividends and capital gains, returns, and expense figures. **Stock data and ra-**

**tios** can include financial statement data such as cash flow and earnings per share as well as financial ratios such as price-earnings ratios. The range and depth of stock and fund data offered can vary between sites, so you will need to examine each to see if it provides the information you need. **Estimates/research** can include projected earnings estimates or recommendations based on analyst study of a company. **Technical indicators** such as relative strength measures and momentum indicators look at security price movement. The **Company/fund filings** column is checked if the site provides or allows you to order company or fund prospectuses or annual reports on-line. Sites may provide **industry data** to give you information on particular

segments of the market. When data is provided on a market—for example, the S&P 500—or the economy—such as interest rates—the column **market/economic data** is checked.

**Financial planning** encompasses information on budgeting, retirement planning, and estate planning. **Taxes** includes tax forms and tips on handling your taxes. **Educational** refers to information made available that can help you learn more about specific investing topics.

**Links** give you the ability to access other Web sites through the current site. Most sites provide these pathways to related information, which you access by simply clicking on the name of the link (usually underlined or shown in a different color). For

| FUNCTIONS PERFORMED |          |           |             |                | INFORMATION AND DOCUMENTS PROVIDED |        |                  |                     |                    |                      |                      |               |                      |                    |       |             |       | NAME OF SITE               |
|---------------------|----------|-----------|-------------|----------------|------------------------------------|--------|------------------|---------------------|--------------------|----------------------|----------------------|---------------|----------------------|--------------------|-------|-------------|-------|----------------------------|
| SCREENING           | CHARTING | BROKERAGE | DOWNLOADING | MESSAGE BOARDS | NEWS                               | QUOTES | MUTUAL FUND DATA | STOCK DATA & RATIOS | ESTIMATES/RESEARCH | TECHNICAL INDICATORS | COMPANY/FUND FILINGS | INDUSTRY DATA | MARKET/ECONOMIC DATA | FINANCIAL PLANNING | TAXES | EDUCATIONAL | LINKS |                            |
| ✓                   |          |           |             | ✓              | ✓                                  | ✓      | ✓                | ✓                   |                    | ✓                    |                      | ✓             |                      |                    |       |             | ✓     | Yacktman Funds             |
| ✓                   | ✓        |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      | ✓             |                      |                    |       |             | ✓     | Yahoo! Finance             |
|                     |          | ✓         |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      |               | ✓                    |                    |       |             | ✓     | Yahoo! Loan Center         |
|                     |          |           | ✓           |                | ✓                                  |        |                  | ✓                   |                    |                      |                      |               | ✓                    |                    |       |             |       | York Securities            |
|                     |          |           |             |                | ✓                                  |        |                  |                     |                    |                      |                      |               |                      |                    |       | ✓           |       | Young Investor             |
|                     | ✓        |           |             |                | ✓                                  | ✓      |                  |                     |                    | ✓                    |                      |               | ✓                    |                    |       |             |       | Your Discount Broker       |
|                     |          |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    |                      |                      | ✓             |                      |                    |       |             |       | ZDNet Interactive Investor |
|                     | ✓        |           |             | ✓              | ✓                                  | ✓      | ✓                | ✓                   |                    | ✓                    |                      | ✓             |                      |                    |       |             | ✓     | Zacks Investment Research  |
|                     |          |           |             |                | ✓                                  | ✓      |                  | ✓                   |                    | ✓                    |                      | ✓             |                      |                    |       |             |       | Ziegler Thrift Trading     |

example, a site that lists companies with dividend reinvestment plans may include links to each company's home page or to the SEC database of company reports so that you can quickly obtain more information about the firm. Other sites may contain an area with a list of interesting investing Web sites that you can click on to access.

## Using the Guide

To visit the sites listed in the guide, you need a computer with a modem, an Internet service provider, and a Web browser.

Once connected to the Internet, simply type the Web URL into the address window at your service provider's home page and press en-

ter. This takes you to the home page of the site. The baud rate (speed) at which your modem connected to the Internet will determine how fast the home page is brought up onto your computer screen.

From here, you can explore the contents of the site. If you are unsure about who is responsible for the information presented at a particular site, check the bottom of the home page for a link to a company or person's name or look for an "About" icon. Not all sites will be clear as to where the information is coming from, however, so be wary and do not accept information as "fact" just because it has popped up on your computer screen.

When exploring a site, it's easy to get lost after clicking on several icons

or links that take you to different pages on the site or take you to other sites. Web browsers provide “back” and “forward” buttons so that you can retrace your steps or return to a particular page. You can tell if a click of your mouse has taken you to a link outside of the site by checking the URL in the address window—it will either be a long extension of the original URL you entered or a completely different URL.

If you pan through the sands of the Internet, you really can find valuable nuggets of investment information. This Investment Web Guide will lead you to the best prospecting sites on the Internet, and as long as you view your prospects with a critical eye, you should be able to hit pay dirt. 🌐