

Jaclyn McClellan

Associate Financial
Analyst, AAI

JOIN US AND LEARN

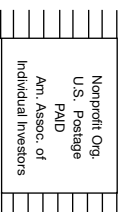
- What robo-advisers are, along with their benefits and caveats
- How the performance of robo-advisers compares to human advisers

ROBO-ADVISERS: WHAT THEY DO AND HOW TO BEAT THEM

REGISTER EARLY & SAVE! See Inside for Details



625 N MICHIGAN AVE
SUITE 1900
CHICAGO, IL 60611-3151
800-428-2244



EASTERN MICHIGAN MEETING

Tuesday, September
20, 2016

Chapter Information

Contact: Richard Billington, richardbillington@att.net, 248-626-1345

Email: aaiiEasternMich@gmail.com

Web Page: www.aaii.com/localchapters

Website: www.aaiiemich.com

Special Interest Groups

For more current information about all of the subgroups, meeting dates and the chapter, go to www.AAIIemich.com.

COMPUTERIZED INVESTING

Jack Lockman

aaiiemcig@yahoo.com

Next meetings: Saturdays, October 1,
November 26

This SIG meets five times a year at 10:30 a.m. at the Farmington Community Library, 32737 12 Mile Road, 1/2 mile west of Orchard Lake Road. The group discusses fundamental and technical methods of investing in stocks, bonds, ETFs and mutual funds. It reviews the latest software to achieve maximal profit goals.

MANAGED RISK INVESTORS

Tim Hudson

thudson@charter.net

This SIG meets regularly on the second Monday of each month at 6:45 p.m. at the Troy Community Center on Livernois, just north of Big Beaver Road. The group consists of active investors who share

investment and trading knowledge. The goal is to profit from investments while managing risks, primarily using mutual funds and ETFs.

DETROIT TECHNICAL ANALYSIS GROUP

Jim Melillo

technical.analysis.group.mi@gmail.com

This group meets at 4-6 week intervals at 10:30 a.m., either at the Farmington Branch Library, 23500 Liberty Street, or at the Farmington Community Library, 32737 W. 12 Mile Rd, 1/2 mile west of Orchard Lake Rd. The group will evaluate all forms of technical analysis, their use and combinations in helping you to develop a profitable market strategy. All software programs may be considered.

AAII Investor Guides

www.aaii.com/guides

AAII's collection of Investor Guides provides you with a continuing stream of "how-to" investment knowledge and guidance.

Updated annually, these online guides cover the following topics from an investor's perspective: *Taxation, Mutual Funds, Exchange-Traded Funds, DRP Investing and much more.*

REGISTER BY MAIL

ADVANCE REGISTRATION FOR
Tuesday, September 20, 2016

Name: _____

Email: _____

Phone: (_____) _____

Family/Guest Name(s): _____

_____ # Everyone: \$ _____

Total Fees: \$ _____

Please indicate any ADA disability
needs: _____

☐ **YES!** I would like more information about
volunteering to help this chapter.

Mail completed form with your
check (payable to AAIL) to:

AAIL Eastern Michigan Chapter
c/o Marilyn Brown
8505 Woodridge Dr.
Davison, MI 48423

No confirmation will be sent; your
canceled check is your receipt.

Meeting Details

Tuesday, September 20, 2016

LIVONIA CIVIC CENTER LIBRARY

32777 Five Mile Rd.
(Just east of Farmington Rd.)
Livonia, MI 48154

SCHEDULE

Registration/Social 6:30 p.m.

Program 7:00 p.m.

Q&A 8:30 p.m.

FEES

In Advance

Everyone, **\$10**/person
Mail, postmarked by 9/13
Email by 9/17
to marilyn32@aol.com

At the Door

(space permitting)
Everyone, **\$15**/person

REFUND POLICY

No refunds.

More Information

Check chapter website at
www.AAILemich.com for scheduling
changes or cancellation prior to
attending.

The AAIL Eastern Michigan Chapter Presents...

Tuesday, September 20, 2016

ROBO-ADVISERS: WHAT THEY DO AND HOW TO BEAT THEM

Jaclyn McClellan

Associate Financial Analyst, AAIL



Jaclyn McClellan is an associate financial analyst at AAIL and is editor of *Computerized Investing*, the premier service covering the use of personal computers for financial planning, investment analysis and portfolio management. She contributes articles and reviews to *Computerized Investing* and writes for the *AAIL Journal*.

McClellan also serves on the *Stock Superstars Report* and *Dividend Investing* advisory committees.

She is an honors graduate of DePaul University with a bachelor of science with a major in finance.

YOU WILL LEARN

- What robo-advisers are, along with their benefits and caveats
- How robo services handle portfolios in changing market conditions
- How the performance of robo-advisers compares to human advisers

Online advisory services, or robo-advisers, are a new phenomenon in today's world. With their growing capacity, services and assets under management, it's important to understand not only what they are, but how they work. Many robo services are attempting to cater to individual investors, but are they better than human advisers? If you are considering a robo-advisory service, there are several important elements to look for before handing your money over. Jaclyn McClellan will also show you how you might get better returns on your own.

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as solicitations. There are no representations or warranties of any kind, expressed or implied, about the completeness, accuracy, reliability, or suitability of meeting information. Investment information presented may not be appropriate for all investors and should be independently verified.